

GLOBAL MARKET		1D	YTD
DJI	35,335.71	0.61%	16.20%
S&P500	4,479.54	0.85%	20.03%
NASDAQ	14,942.70	1.55%	16.10%
VIX	17.15	-7.60%	
FTSE 100	7,109.02	0.30%	8.44%
DAX	15,852.79	0.28%	15.56%
CAC40	6,683.10	0.86%	19.35%
Crude oil (\$/barrel)	65.61	4.77%	35.84%
Gold (\$/ounce)	1,805.45	1.43%	-5.16%

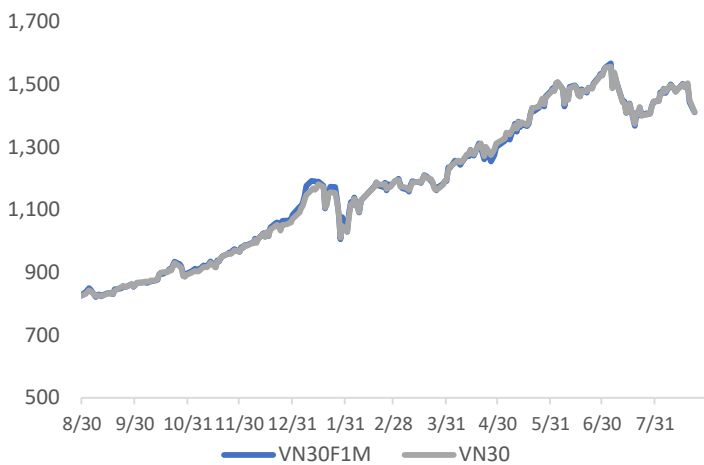
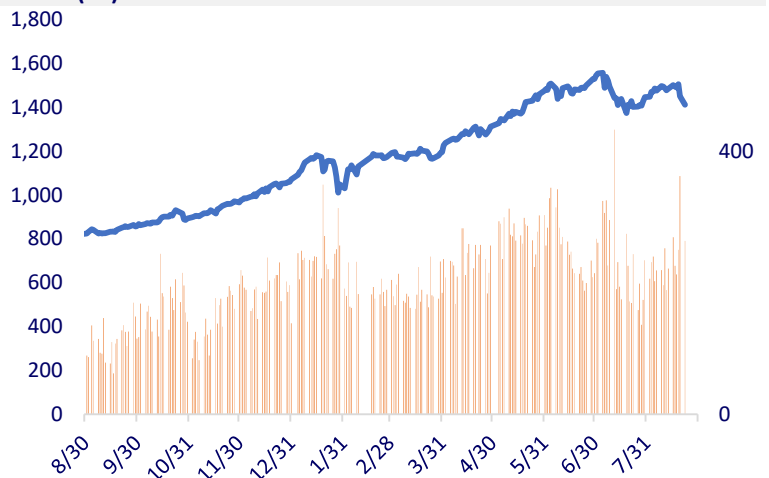
- UUS stocks rallied on Monday (August 23) after a volatile week on Wall Street, led by gains in stocks related to the reopening of the economy as the FDA approved the first Covid-19 vaccine. At the end of the session, the S&P 500 gained 0.8% to 4,479.54 points, close to closing a record high. The Nasdaq Composite Index rose 1.5% to 14,942.70, recording a record closing high. The Dow Jones Industrial Average added 215.63 points (0.6%) to 35,335.71 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	-3	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.01%	-20	-21
10 year-Gov. Bond	2.00%	5	-3
USD/VND	22,935	0.06%	-1.05%
EUR/VND	27,417	0.33%	-5.79%
CNY/VND	3,592	0.34%	0.53%

- The Vietnam Trade Office in the UAE (concurrently Qatar) said that the total two-way trade turnover between Vietnam and the UAE in the first seven months of 2021 reached nearly \$3.1 billion, up about 37.8% over the same period last year. Accordingly, Vietnam's export turnover to the UAE reached approximately 2.8 billion USD, up 40.8% and Vietnam's import turnover from this country reached over 286 million USD, up 13.3%

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,298.86	-2.30%	18.13%
VN30	1,412.00	-2.65%	33.41%
HNX	334.84	-1.21%	69.88%
UPCOM	91.46	-1.09%	23.88%
Net Foreign buy (B)	-360.91		
Total trading value (B)	31,915.10	-34.19%	86.06%

- Banking stocks dropped on a large scale, causing VnIndex to drop further by 30 points to below 1,300 points. The stock market also recorded a deep decline of large-cap stocks when the VN30-Index dropped 38 points

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Vietnam has a huge export surplus to the UAE market
- Enterprises prioritize repatriation workers
- Foreign electronic enterprises place their trust in investing in Vietnam
- US fully licensed Pfizer/BioNTech's Covid-19 vaccine
- Digital yuan begins to be used in futures trading
- World gold surpasses USD 1,800/oz as USD weakens

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KSV	8/24/2021	8/25/2021	9/10/2021	Cash		600
PHP	8/24/2021	8/25/2021	9/24/2021	Cash		600
HDB	8/26/2021	8/27/2021		Stock	25%	
TPC	8/26/2021	8/27/2021	9/20/2021	Cash		800
VTB	8/26/2021	8/27/2021	9/16/2021	Cash		1,000
BSI	8/26/2021	8/27/2021	9/15/2021	Cash		900
SHE	8/26/2021	8/27/2021		Stock	20%	
DRL	8/27/2021	8/30/2021	9/10/2021	Cash		1,500
INC	8/27/2021	8/30/2021	9/15/2021	Cash		900