

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJI                   | 35,366.26 | 0.09%  | 16.30% |
| S&P500                | 4,486.23  | 0.15%  | 20.21% |
| NASDAQ                | 15,019.80 | 0.52%  | 16.70% |
| VIX                   | 17.22     | 0.41%  |        |
| FTSE 100              | 7,125.78  | 0.24%  | 8.69%  |
| DAX                   | 15,905.85 | 0.33%  | 15.94% |
| CAC40                 | 6,664.31  | -0.28% | 19.02% |
| Crude oil (\$/barrel) | 67.38     | 2.70%  | 39.50% |
| Gold (\$/ounce)       | 1,798.45  | -0.39% | -5.53% |

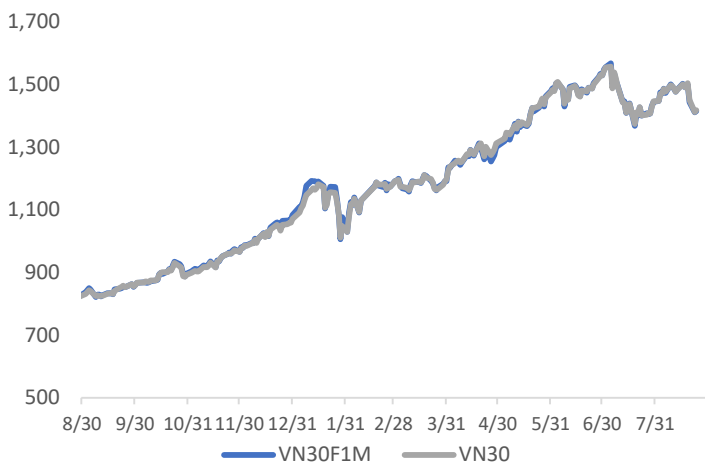
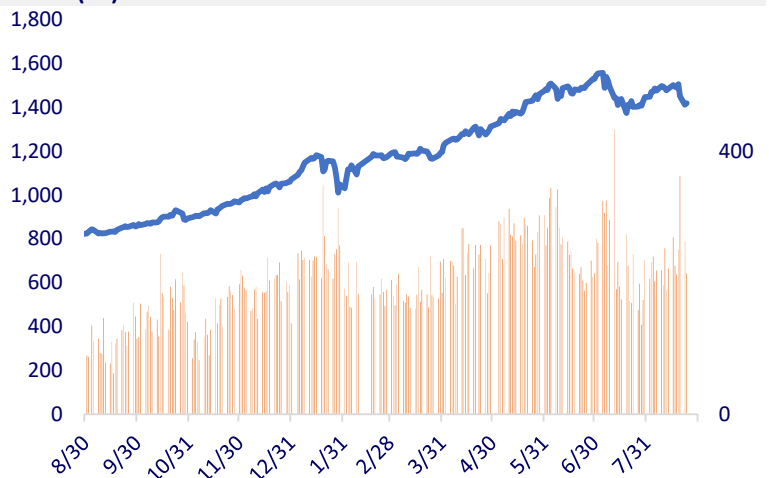
- US stocks continued to gain on Tuesday (August 24) after a broad-based rally on news that US regulators had fully approved Pfizer-BioNTech's Covid-19 vaccine. Ending the session, the Dow Jones index inched up 30.55 points (equivalent to nearly 0.1%) to 35,366.26 points. The S&P 500 index gained 0.1% to close a new record high of 4,486.23 points. The Nasdaq Composite added 0.5% to 15,019.80, also notching a new record high.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 0.65%  | -1       | 52        |
| Deposit interest 12M | 5.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 1.01%  | 0        | -21       |
| 10 year-Gov. Bond    | 1.96%  | -4       | -7        |
| USD/VND              | 22,915 | -0.09%   | -1.13%    |
| EUR/VND              | 27,408 | -0.03%   | -5.82%    |
| CNY/VND              | 3,596  | 0.11%    | 0.64%     |

- The World Bank's August report on Vietnam's economy forecasts that Vietnam's economy is expected to grow about 4.8% in 2021 and will reach a pre-pandemic GDP growth rate of between 6.5 and 7% from 2022. This forecast is revised down from the 6.8% forecast for 2021 in the previous Review Report issued in December 2020. This forecast is also lower than the Government's 6% growth target in 2021.

| VIETNAM STOCK MARKET    |           | 1D     | YTD    |
|-------------------------|-----------|--------|--------|
| VN-INDEX                | 1,298.74  | -0.01% | 18.12% |
| VN30                    | 1,418.26  | 0.44%  | 34.00% |
| HNX                     | 331.79    | -0.91% | 68.34% |
| UPCOM                   | 91.13     | -0.36% | 23.43% |
| Net Foreign buy (B)     | 9.83      |        |        |
| Total trading value (B) | 29,652.14 | -7.09% | 72.87% |

- Many stocks fell to the floor, VN-Index corrected for the third session. Securities stocks were the focus of yesterday's session when a series of stocks had strong profit-taking, dropped deeply, and even hit the floor price such as CTS, PSI, HCM, VDS, and VIX.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- World Bank: Vietnam needs to be careful with the growing risk of bad debt
- Interbank interest rates continued to decrease, to the lowest in 4 months
- Proposal for appraisal of Phuoc An bridge project worth VND 4,878 billion crossing Thi Vai river
- China builds vaccine factory in Indonesia
- Delta mutation is 'eroding' Asia's recovery momentum
- World gold stabilized above USD 1,800/oz

**EVENT CALENDER**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| BMI    | 8/25/2021     | 8/26/2021          |               | Stock | 20%  |       |
| PHP    | 8/25/2021     | 8/26/2021          | 9/24/2021     | Cash  |      | 600   |
| HDB    | 8/26/2021     | 8/27/2021          |               | Stock | 25%  |       |
| TPC    | 8/26/2021     | 8/27/2021          | 9/20/2021     | Cash  |      | 800   |
| VTB    | 8/26/2021     | 8/27/2021          | 9/16/2021     | Cash  |      | 1,000 |
| BSI    | 8/26/2021     | 8/27/2021          | 9/15/2021     | Cash  |      | 900   |
| SHE    | 8/26/2021     | 8/27/2021          |               | Stock | 20%  |       |
| DRL    | 8/27/2021     | 8/30/2021          | 9/10/2021     | Cash  |      | 1,500 |
| INC    | 8/27/2021     | 8/30/2021          | 9/15/2021     | Cash  |      | 900   |