

GLOBAL MARKET		1D	YTD
DJI	35,405.50	0.11%	16.43%
S&P500	4,496.19	0.22%	20.48%
NASDAQ	15,041.90	0.15%	16.88%
VIX	16.79	-2.50%	
FTSE 100	7,150.12	0.34%	9.07%
DAX	15,860.66	-0.28%	15.61%
CAC40	6,676.48	0.18%	19.24%
Crude oil (\$/barrel)	67.88	0.74%	40.54%
Gold (\$/ounce)	1,791.45	-0.39%	-5.89%

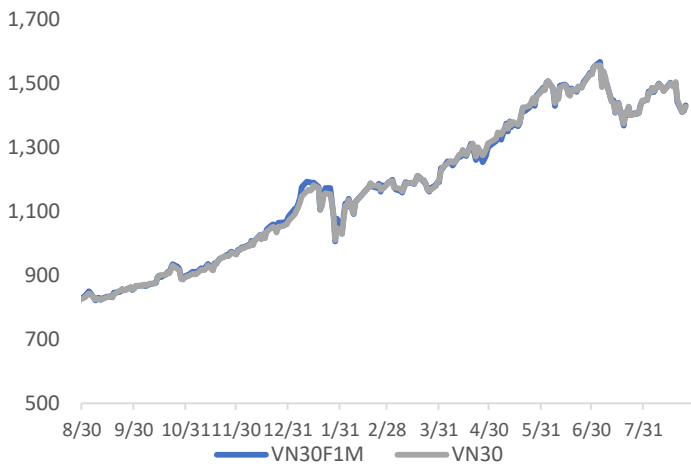
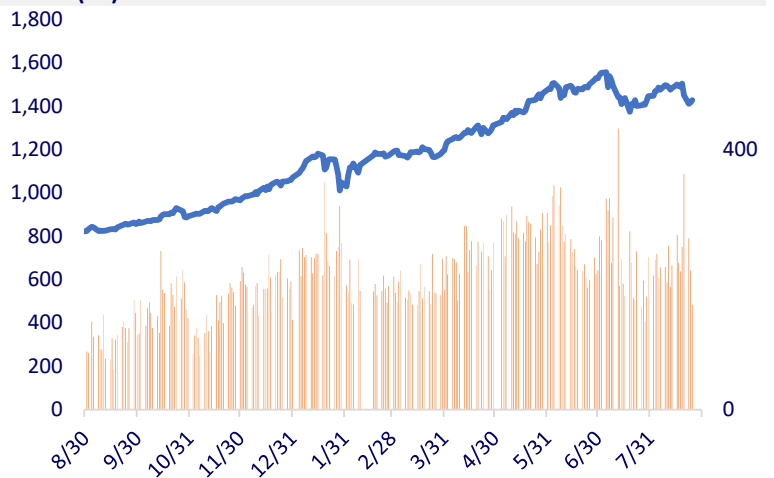
- U.S. stocks extended their gains on Wednesday, helped by support from banking stocks and stocks related to the economic reopening as U.S. Treasury yields 10-year term increased. Ending the session, the Dow Jones inched up 39.24 points (or 0.1%) to 35,405.50 points. The S&P 500 index gained 0.2% to close a new record high of 4,496.19 points. The Nasdaq Composite added 0.1% to 15,041.90, also notching a new record high.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	-1	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.15%	14	-7
10 year-Gov. Bond	1.85%	-11	-18
USD/VND	22,890	-0.11%	-1.24%
EUR/VND	27,430	0.08%	-5.75%
CNY/VND	3,589	-0.19%	0.45%

- The Ministry of Transport (MOT) has just issued Official Dispatch 11/CD-BGTVT implementing Official Dispatch 1082/CD-TTg of the Prime Minister on speeding up the implementation and disbursement of the 2021 public investment capital plan set up a special working group to accelerate the disbursement of public investment capital in the transport sector, with a "special" task to disburse VND 24,000 billion in the last 5 months of the year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,309.55	0.83%	19.11%
VN30	1,428.51	0.72%	34.97%
HNX	336.01	1.27%	70.48%
UPCOM	91.53	0.44%	23.97%
Net Foreign buy (B)	33.44		
Total trading value (B)	20,650.65	-30.36%	20.39%

- In yesterday's session, foreign investors traded in a fairly balanced direction when buying 30 million shares, worth 1,200 billion dong, while selling out 27.6 million shares, worth 1,152 billion dong. Total net buying volume was at 2.4 million shares, equivalent to a net buying value of 33 billion dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Special task of the transport sector: Disbursing 24,000 billion VND
- IWorld Bank grants 2.75 million USD to help Vietnam cope with Covid-19
- Cash flow rushes to bonds
- Asia strives to strengthen its own vaccine
- Large corporations in China give up profits to 'dodge' Beijing's blows
- The world's third largest container port will resume normal operations from August 25

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDB	8/26/2021	8/27/2021		Stock	25%	
TPC	8/26/2021	8/27/2021	9/20/2021	Cash		800
VTB	8/26/2021	8/27/2021	9/16/2021	Cash		1,000
BSI	8/26/2021	8/27/2021	9/15/2021	Cash		900
SHE	8/26/2021	8/27/2021		Stock	20%	
DRL	8/27/2021	8/30/2021	9/10/2021	Cash		1,500
INC	8/27/2021	8/30/2021	9/15/2021	Cash		900
CMV	8/30/2021	8/31/2021	9/30/2021	Cash		800
MWG	8/30/2021	8/31/2021		Stock	50%	