

GLOBAL MARKET		1D	YTD
DJI	35,213.12	-0.54%	15.80%
S&P500	4,469.91	-0.58%	19.77%
NASDAQ	14,945.80	-0.64%	16.13%
VIX	18.84	12.21%	
FTSE 100	7,124.98	-0.35%	8.68%
DAX	15,793.62	-0.42%	15.12%
CAC40	6,666.03	-0.16%	19.05%
Crude oil (\$/barrel)	67.83	-0.07%	40.43%
Gold (\$/ounce)	1,797.45	0.33%	-5.58%

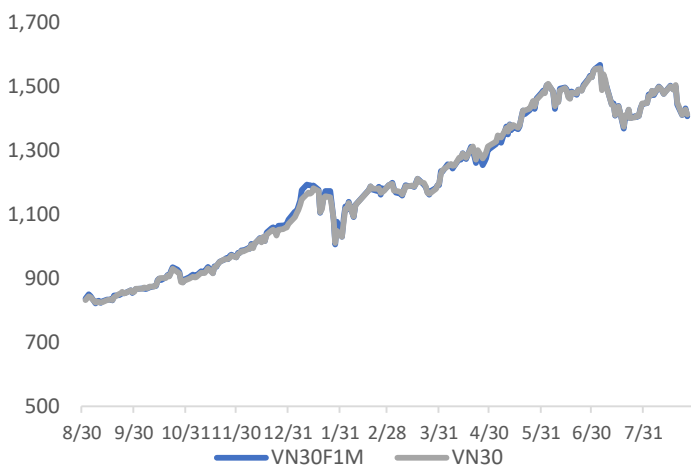
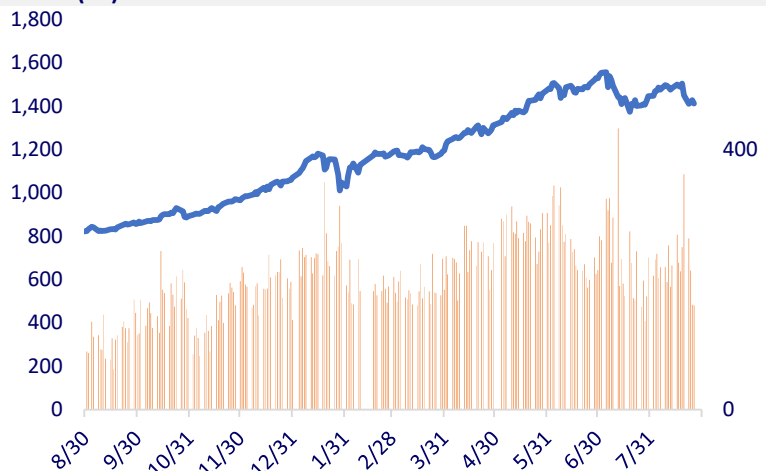
- The S&P 500 index retreated from record highs on Thursday (August 26), as investors awaited more details on the Federal Reserve's (Fed) plan to cut monetary stimulus from The annual meeting of the Central Bank on August 27. At the end of the session, the Dow Jones index dropped 192.38 points to 35,213.12 points. The S&P 500 fell 0.5% to 4,470.00. The Nasdaq Composite Index lost 0.6 percent to 14,945.81 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	1	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	1	-6
10 year-Gov. Bond	1.93%	8	-10
USD/VND	22,880	-0.04%	-1.29%
EUR/VND	27,383	-0.17%	-5.91%
CNY/VND	3,582	-0.20%	0.25%

- Many banks have sharply reduced outstanding loans for real estate business in the first half of 2021. In the second half of the year, banks also said they expected to tighten this sector and the recent interest rate cuts did not apply. with real estate business loans.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,301.12	-0.64%	18.34%
VN30	1,412.45	-1.12%	33.45%
HNX	336.85	0.25%	70.90%
UPCOM	91.55	0.02%	24.00%
Net Foreign buy (B)	-385.04		
Total trading value (B)	22,324.10	8.10%	30.15%

- VEIL - Dragon Capital net bought more than 9m VHM shares. Besides VHM, this fund also net bought some other codes such as MWG (more than 740,000 shares), TCB (more than 686,000 shares). The price of these two stocks also increased by 6%, so the investment value in MWG and TCB increased by 10% and 7%, respectively, to 208.7m and 102.6m USD

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- Many banks tighten loans for real estate business
- Government bond demand is still increasing
- Traffic jams: Industrial park enterprises in Ho Chi Minh City urgently want to solve them
- The US economy in the second quarter grew stronger than initially estimated
- Reuters: Global corporate profits may decline in Q3
- Oil had the first drop in 4 sessions

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FHS	8/27/2021	8/30/2021	9/10/2021	Cash		1,000
DRL	8/27/2021	8/30/2021	9/10/2021	Cash		1,500
INC	8/27/2021	8/30/2021	9/15/2021	Cash		900
CMV	8/30/2021	8/31/2021	9/30/2021	Cash		800
MWG	8/30/2021	8/31/2021		Stock	50%	
MWG	8/30/2021	8/31/2021	9/13/2021	Cash		500
PSN	8/31/2021	9/1/2021	9/29/2021	Cash		700
PGD	8/31/2021	9/1/2021	10/4/2021	Cash		2,000
GMC	8/31/2021	9/1/2021		Stock	10%	