

GLOBAL MARKET		1D	YTD
DJI	35,455.80	0.69%	16.59%
S&P500	4,509.37	0.88%	20.83%
NASDAQ	15,129.50	1.23%	17.56%
VIX	16.39	-13.00%	
FTSE 100	7,148.01	0.32%	9.03%
DAX	15,851.75	0.37%	15.55%
CAC40	6,681.92	0.24%	19.33%
Crude oil (\$/barrel)	68.45	0.91%	41.72%
Gold (\$/ounce)	1,820.45	1.28%	-4.37%

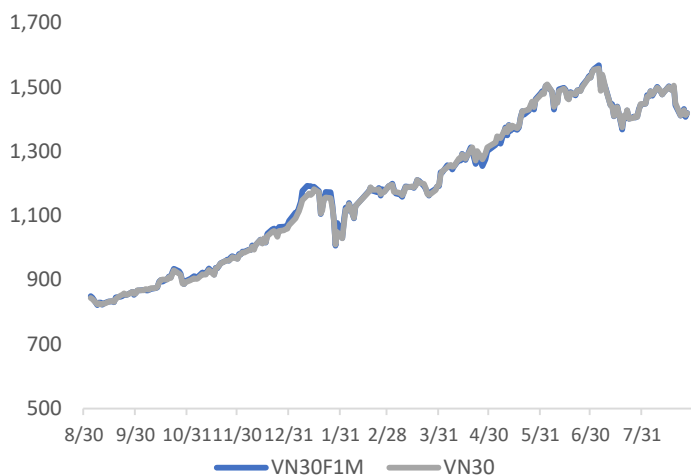
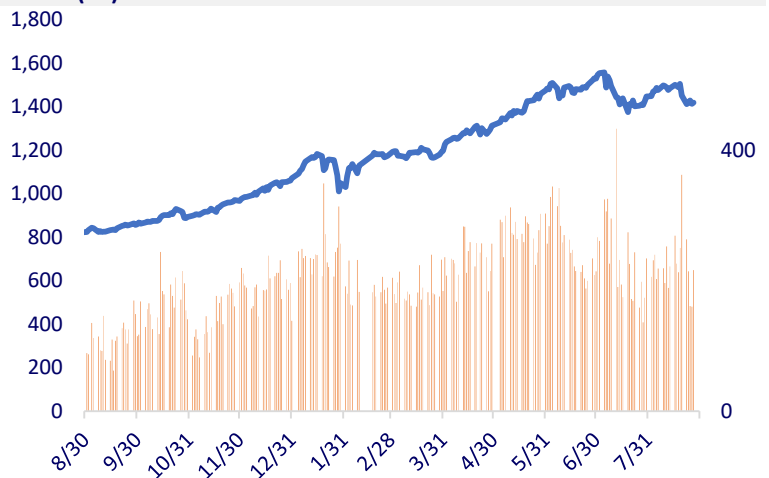
- US stocks rallied on Friday (August 27) towards a green week, as Fed Chairman Jerome Powell signaled to the market that the central bank would withdraw some monetary easing measures currency, said the Fed is likely to begin reducing its monthly bond purchases by \$120 billion this year. At the end of the session, the Dow Jones index rose 242.68 points (0.6%) to 35,455.80 points. The S&P 500 Index advanced 0.8% to a new high of 4,509.37. The Nasdaq Composite Index added 1.2% to a record high of 15,129.50.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	1	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.19%	4	-3
10 year-Gov. Bond	1.93%	8	-10
USD/VND	22,898	0.03%	-1.21%
EUR/VND	27,354	-0.28%	-6.01%
CNY/VND	3,593	0.11%	0.56%

- According to the latest report of the General Statistics Office, in the first eight months of 2021, the index of industrial production (IIP) increased by 5.6% over the same period last year, higher than the growth rate of 2.2% of the previous year. same period in 2020, but much lower than the growth rate of 9.5% in the same period in 2019.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,313.20	0.93%	19.44%
VN30	1,418.57	0.43%	34.03%
HNX	338.79	0.58%	71.89%
UPCOM	92.01	0.50%	24.62%
Net Foreign buy (B)	-400.67		
Total trading value (B)	26,099.54	17.29%	52.16%

- End of the trading week from August 23-27, market liquidity dropped sharply compared to the previous week. Total average trading volume was 876m shares/session (down 24%), average trading value was at 26,114b dong (down by 26%). Matching transactions, the average volume was 821.4m shares/session and the value was 24,352b dong/session down 25% and 26% respectively

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- For the first time in 7 months, the index of industrial production (IIP) dropped sharply by 7.4% over the same period last year
- Tourism business: Need a loan package with 0 dong interest rate
- Adjustment of required reserve deposit interest rates and positive effects
- China opens a national pilot zone for shale oil exploration
- How the US economy being hurt by the Delta mutation
- London financial center and uncertain future after COVID-19

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMV	8/30/2021	8/31/2021	9/30/2021	Cash		800
MWG	8/30/2021	8/31/2021		Stock	50%	
MWG	8/30/2021	8/31/2021	9/13/2021	Cash		500
PSN	8/31/2021	9/1/2021	9/29/2021	Cash		700
PGD	8/31/2021	9/1/2021	10/4/2021	Cash		2,000
GMC	8/31/2021	9/1/2021		Stock	10.0%	
AAA	9/1/2021	9/6/2021	9/29/2021	Cash		500
AAA	9/1/2021	9/6/2021		Stock	10%	
ACC	9/1/2021	9/6/2021	9/24/2021	Cash		500