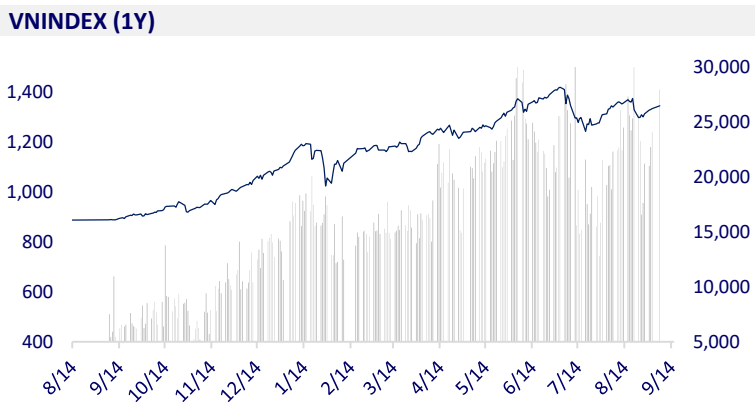
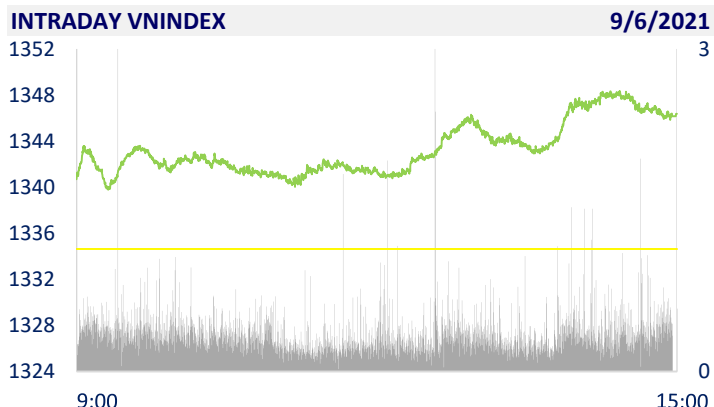
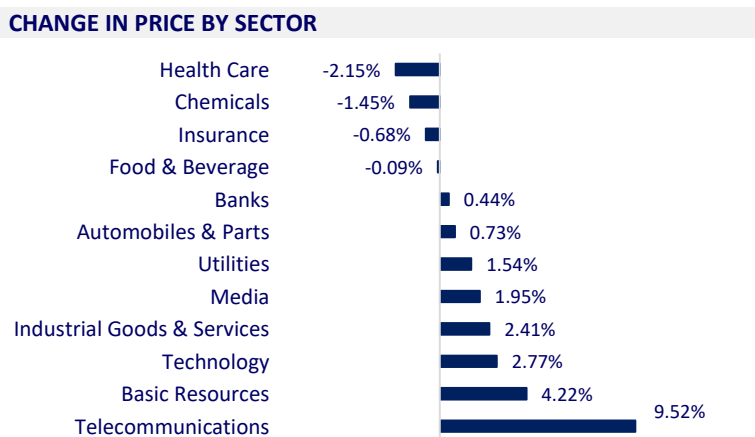


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,346.39	0.88%	22.46%
VN30	1,441.54	1.02%	36.20%
HNX	345.63	0.64%	75.36%
UPCOM	94.66	0.69%	28.21%
Net Foreign buy (B)	-340.81		
Total trading value (B)	34,369.97	18.40%	100.37%

- Session 6/9: Foreign investors net sold for the 6th consecutive session with a value of 340 billion dong. In which, strong net selling pressure on stocks such as VHM, VNM, MSN, VIC was on the other side, MBB, HSG and VND were the stocks that were most actively netted by foreign investors.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,400	1.46%	29.79%
FUEMAV30	17,000	0.95%	35.67%
FUESSV30	18,100	1.63%	36.09%
FUESSV50	21,300	2.40%	34.81%
FUESSVFL	20,800	1.22%	52.38%
FUEVFN30	25,190	1.41%	46.45%
FUEVN100	18,290	0.77%	31.11%
VN30F2203	1,441.00	1.12%	
VN30F2112	1,442.00	0.95%	
VN30F2110	1,441.90	1.04%	
VN30F2109	1,444.60	1.12%	



GLOBAL MARKET		1D	YTD
Nikkei	29,659.89	0.10%	8.07%
Shanghai	3,621.86	1.54%	6.07%
Kospi	3,203.33	-0.12%	11.48%
Hang Seng	26,163.63	0.70%	-3.62%
STI (Singapore)	3,101.08	0.43%	8.08%
SET (Thái Lan)	1,648.37	0.85%	13.73%
Crude oil (\$/barrel)	68.89	0.33%	42.63%
Gold (\$/ounce)	1,825.95	-0.24%	-4.08%

- Asian stocks mixed after disappointing US jobs report. In Japan, the Nikkei rose 0.1%, following gains from the September 3 session after Prime Minister Yoshihide Suga announced that he would not run in the upcoming election. The Chinese market rallied with the Shanghai Composite up 1.54%. Hong Kong's Hang Seng rose 0.7%. South Korea's Kospi index fell 0.12%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.50%	-13	37
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	-18	-24
10 year-Gov. Bond	1.91%	2	-12
USD/VND	22,858	0	-1.38%
EUR/VND	27,620	0	-5.10%
CNY/VND	3,595	0	0.62%

- Revealing the investment scenario of 41 national highways, with a total capital of 735,340 billion VND. The majority of expressways are included in the Road Network Plan for the 2021 - 2030 period, with a vision to 2050. In particular, the Plan No. 1454 has listed 41 expressways with a total length 9,014 km, of which expressways have large capacity to form an inter-regional expressway network.

EVENT CALENDER

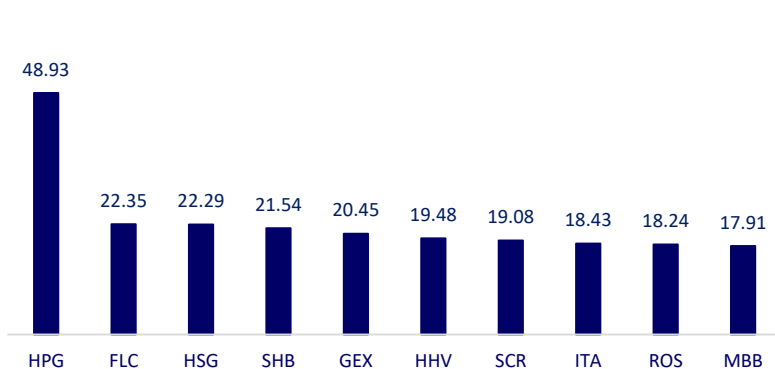
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPX	9/6/2021	9/7/2021		Stock	15%	
DNC	9/7/2021	9/8/2021	10/8/2021	Cash		1,000
VNM	9/7/2021	9/8/2021	9/30/2021	Cash		1,500
CTB	9/8/2021	9/9/2021	10/15/2021	Cash		1,500
GIC	9/9/2021	9/10/2021	9/24/2021	Cash		500
DXG	9/9/2021	9/10/2021		Stock	15%	
TBC	9/9/2021	9/10/2021	9/24/2021	Cash		1,500
HAP	9/10/2021	9/13/2021	10/13/2021	Cash		600

SELECTED NEWS

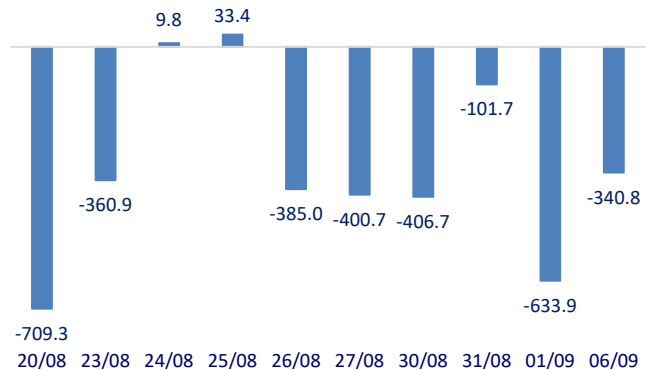
- Revealed investment scenario for 41 national highways, with a total capital of 735,340 billion VND
- Disbursement "drip", Quang Nam "prompted" the progress of dozens of traffic projects
- Vietnamese people can bet on Premier League, La Liga, Bundesliga
- America is facing the worst Covid-19 crisis ever
- Experts warn: Inflation could return to the trajectory of the late 1960s if the Fed cannot rein in prices
- The largest cash flow into world stock funds in 10 weeks

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	0.60%	0.70%	1,314,500	1,654,500	- TCB: Techcombank plans to issue more than 6 million TCB shares, equivalent to the issuance rate of 0.1714% of the total number of outstanding shares. Issuing price is 10,000 VND/share. This number of ESOP shares will be limited to transfer for 1 year in accordance with applicable laws and other restrictive conditions as stated in the regulations from the end of the issuance. Time to receive money to buy shares in this September.
BID	39,100	0.26%	-0.89%	2,259,600	2,665,500	
CTG	32,050	0.00%	-0.77%	19,686,900	20,243,000	
TCB	48,950	1.35%	-0.51%	21,550,600	20,921,900	
VPB	61,100	-0.65%	-0.81%	8,752,700	9,745,300	
MBB	28,300	1.43%	-0.35%	29,609,100	28,474,400	
HDB	26,350	2.73%	-1.31%	4,331,700	4,710,700	
TPB	34,800	1.75%	0.43%	6,540,100	8,165,700	
STB	27,550	1.29%	-1.25%	27,878,000	26,209,600	
ACB	32,050	0.16%	-0.31%	13,353,300	11,970,300	
NVL	104,800	0.10%	0.77%	4,074,900	4,804,400	- NVL: approved the plan to issue up to VND 1,000 billion of bonds, guaranteed by NovaGroup JSC and NVL shares owned by NovaGroup or a third party.
KDH	40,950	4.20%	3.67%	8,876,800	7,022,100	
PDR	86,000	0.35%	0.58%	3,838,000	3,588,800	
GAS	90,400	2.03%	3.31%	1,389,000	1,476,500	- OPEC+ maintains its policy of increasing production by 400,000 barrels per day despite pressure from the US
POW	12,400	-0.40%	3.77%	23,177,100	34,485,700	
PLX	51,100	0.59%	3.13%	2,527,000	2,638,000	- VHM: Expected to issue 1,004,854,175 shares to pay 30% stock dividend. Last registration date to allocate rights: September 16, 2021
VIC	95,000	0.96%	0.96%	3,288,800	3,040,400	
VHM	108,400	1.31%	1.40%	20,426,000	16,946,600	
VRE	28,100	0.72%	3.31%	4,442,100	6,704,800	- MSN: Beginning of the year, GIC group sold about 20m MSN shares, earning 1,700b dong. Masan and Hoa Huong Duong JSC registered to buy 3m shares from Aug 26 to Sep 24.
VNM	88,300	0.23%	1.03%	4,653,600	5,468,900	
MSN	131,100	-1.65%	-1.13%	2,171,900	2,422,400	
SAB	149,200	0.34%	1.36%	284,900	336,700	- MWG: Member of the Board of Directors Doan Van Hieu Em registered to buy 100,000 shares, raising the holding rate to 0.22%, equivalent to 1.04 million shares. Transactions are carried out by agreement or order matching method from September 8 to October 7.
BVH	125,700	0.16%	-0.95%	1,105,300	1,249,800	
VJC	125,700	0.16%	-0.95%	1,105,300	1,249,800	
FPT	94,900	2.71%	2.93%	5,262,900	4,506,300	
MWG	111,000	0.73%	0.36%	1,767,500	1,824,200	
PNJ	86,500	1.41%	0.12%	1,088,700	1,102,200	
GVR	39,300	-2.00%	4.52%	9,780,300	12,569,300	
SSI	60,000	-1.96%	-3.85%	23,341,100	33,868,600	
HPG	51,200	4.07%	5.13%	72,666,400	72,518,800	

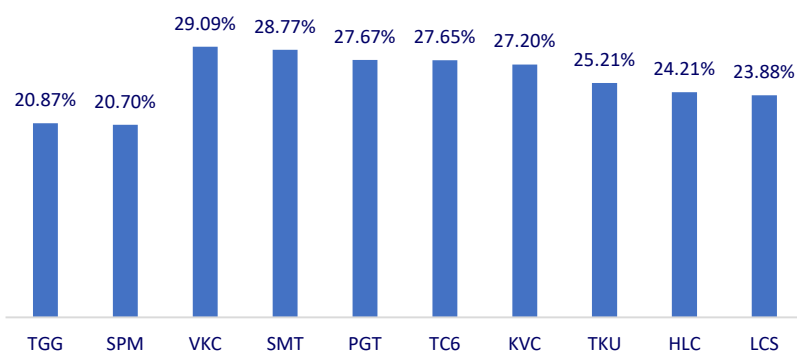
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

