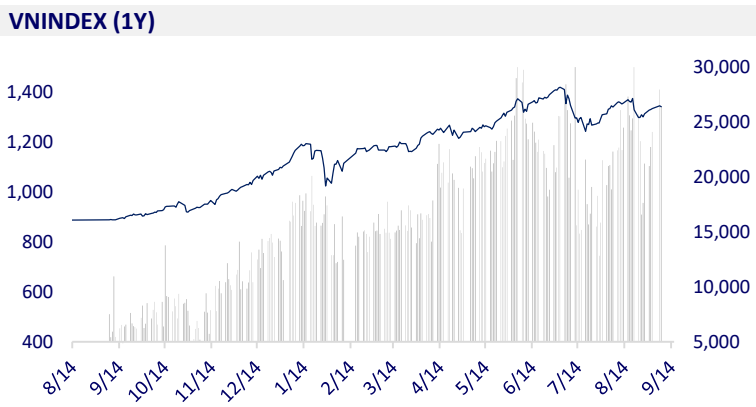
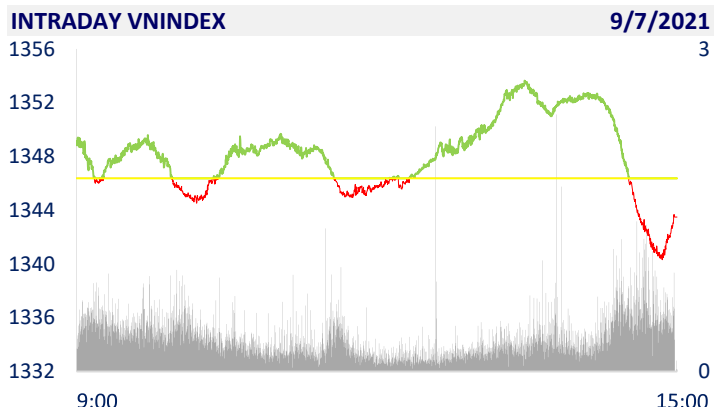
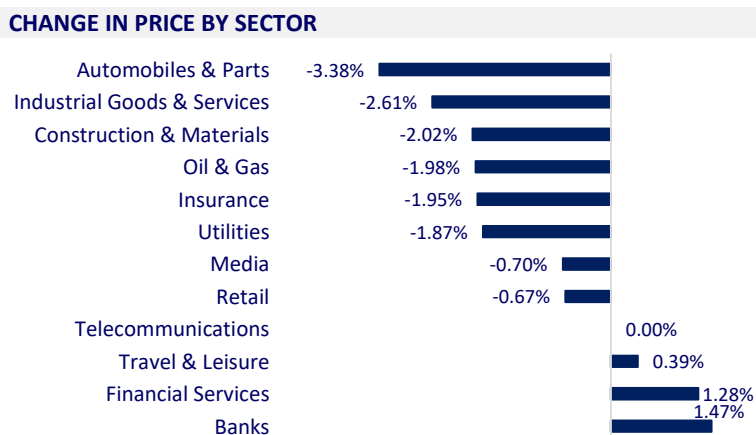


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,341.90	-0.33%	22.05%
VN30	1,444.10	0.18%	36.44%
HNX	346.48	0.25%	75.79%
UPCOM	94.70	0.04%	28.27%
Net Foreign buy (B)	-813.57		
Total trading value (B)	32,690.37	-4.89%	90.58%

- Foreign investors boosted net selling of more than 813b dong on September 7. VHM was sold the most by foreign investors with a value of 354b dong. SSI was also net sold 247b dong. VIC, HPG, MSN, VNM... are also on the list of strong net sellers of foreign investors. On the other side, VCB was bought the most with 44.7b dong. MBB and DCM were net bought 37b dong and 32b dong



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,550	0.61%	30.59%
FUEMAV30	17,050	0.29%	36.07%
FUESSV30	18,220	2.30%	36.99%
FUESSV50	21,300	0.00%	34.81%
FUESSVFL	20,680	-0.58%	51.50%
FUEVFN30	25,700	2.02%	49.42%
FUEVN100	18,700	2.24%	34.05%
VN30F2203	1,436.90	-0.28%	
VN30F2112	1,439.90	-0.15%	
VN30F2110	1,437.00	-0.34%	
VN30F2109	1,441.00	-0.25%	



GLOBAL MARKET		1D	YTD
Nikkei	29,916.14	0.17%	9.01%
Shanghai	3,676.59	1.51%	7.68%
Kospi	3,187.42	-0.50%	10.93%
Hang Seng	26,353.63	0.90%	-2.92%
STI (Singapore)	3,108.53	0.24%	8.34%
SET (Thái Lan)	1,636.45	-0.72%	12.91%
Crude oil (\$/barrel)	68.53	-0.61%	41.88%
Gold (\$/ounce)	1,811.85	-0.92%	-4.82%

- China trade data positive, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.17%. The Chinese market rose with Shanghai Composite up 1.51%, Shenzhen Component up 1.074%. Hong Kong's Hang Seng rose 0.90%. China released August trade data today, with exports up 25.6% yoy, well ahead of analysts' forecasts for a 17.1% increase. South Korea's Kospi index fell 0.5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	15	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	0	-24
10 year-Gov. Bond	1.94%	3	-9
USD/VND	22,865	0	-1.35%
EUR/VND	27,631	0	-5.06%
CNY/VND	3,592	0	0.53%

- VCCI suggested reducing rent by 50% instead of 30% as at present, in order to support businesses facing difficulties due to the complicated developments of the Covid-19 epidemic, according to which the state budget will lose more 300b dong. However, the shortfall in revenue according to VCCI does not affect this year's budget revenue plan when it is expected to exceed revenue by VND 42,000-47,000 billion.

**EVENT CALENDER**

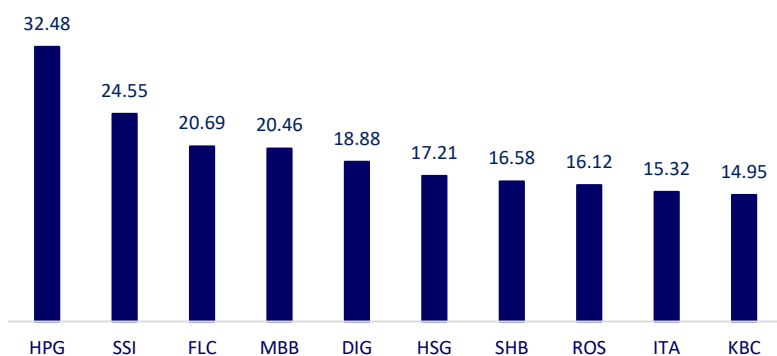
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNC	9/7/2021	9/8/2021	10/8/2021	Cash		1,000
VNM	9/7/2021	9/8/2021	9/30/2021	Cash		1,500
CTB	9/8/2021	9/9/2021	10/15/2021	Cash		1,500
GIC	9/9/2021	9/10/2021	9/24/2021	Cash		500
DXG	9/9/2021	9/10/2021		Stock	15.0%	
TBC	9/9/2021	9/10/2021	9/24/2021	Cash		1,500
HAP	9/10/2021	9/13/2021	10/13/2021	Cash		600
SZL	9/10/2021	9/13/2021	9/30/2021	Cash		3,000

## SELECTED NEWS

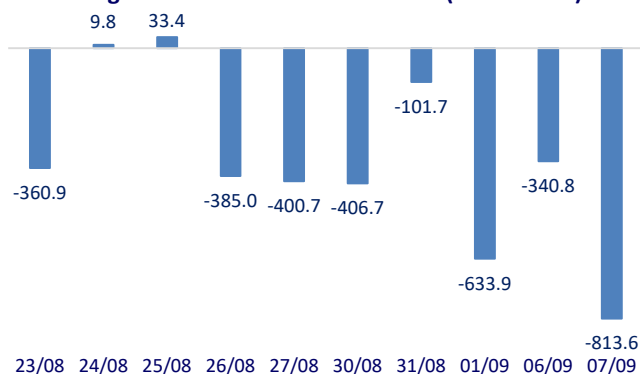
- Leaders of the State Bank: 8 months' credit increased by 7.4%, about to announce the revised Circular on debt structure
- VCCI proposes to reduce rent by 50% for businesses
- Domestic revenue starts to lose steam, the risk of tax debt escalates
- China imports at records of iron ore
- Australia declares its economy stable in the face of Chinese pressure
- China's import and export set records thanks to booming demand in the US and Europe

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	0.00%	0.60%	1,481,700	1,924,400	- In today's trading session, bank stocks gained, foreign investors gathered MBB, STB, and CTG. MBB led in terms of trading volume with more than 20.3 million shares. Foreign investors continued to be net buyers of 1.3 million shares. SHB ranked second with more than 15.8 million units traded. Following, STB had nearly 13.8 million shares, foreign investors net bought 800,000 shares. Stocks like TCB, TPB, CTG, ACB, VPB... had trading volume of 10-11 million units. CTG was also net bought by foreign investors about 800,000 shares.
BID	39,700	1.53%	1.93%	3,039,700	3,147,800	
CTG	32,650	1.87%	2.67%	24,606,200	20,863,100	
TCB	49,650	1.43%	2.37%	17,927,800	20,362,500	
VPB	63,500	3.93%	3.08%	19,548,200	16,954,600	
MBB	28,600	1.06%	2.51%	31,583,700	32,146,100	
HDB	26,700	1.33%	2.89%	3,287,700	4,171,100	
TPB	36,400	4.60%	6.74%	19,263,400	16,573,200	
STB	27,900	1.27%	2.01%	22,324,000	25,968,100	
ACB	32,500	1.40%	1.56%	15,032,700	13,208,600	
NVL	104,800	0.00%	0.38%	3,682,100	3,586,800	- KDH: wants to sell all 19,850,640 treasury shares. Expected transaction time from September 14, 2021 to October 13, 2021
KDH	40,600	-0.85%	2.14%	2,962,400	4,241,600	
PDR	83,000	-3.49%	-5.57%	3,599,400	4,249,400	- PLX reduced treasury shares from 25m to 23.3m shares, accounting for only 1.8% of charter capital. The average selling price reached 53,740 VND/share.
GAS	88,700	-1.88%	-0.78%	942,700	1,489,400	
POW	12,050	-2.82%	1.69%	23,807,500	32,519,700	
PLX	50,400	-1.37%	1.41%	3,514,100	2,520,200	
VIC	93,900	-1.16%	-0.21%	3,220,400	3,471,900	- VIC sold nearly 100.5m VHM shares from August 19 to September 6. After the transaction, Vingroup also owns 2.2b shares of VHM, accounting for 66.66% of Vinhomes capital.
VHM	109,600	1.11%	3.01%	17,320,000	16,509,800	
VRE	27,200	-3.20%	-0.37%	5,730,600	7,523,100	- SAB: Efforts to reduce costs, profit after tax in the first half of the year still increased slightly to VND 2,057 billion despite Covid-19
VNM	86,300	-0.57%	0.45%	3,981,900	5,054,300	
MSN	129,800	-0.99%	-3.85%	2,605,400	1,954,100	
SAB	148,700	-0.34%	-0.87%	247,100	441,300	- GVR: Member of the Board of Directors Pham Van Thanh sold 71,600 shares by order matching method from August 19 to September 1, reducing the holding amount to 200,000 units, accounting for 0.005% of the capital.
BVH	124,600	-0.88%	-1.50%	868,400	1,161,100	
VJC	124,600	-0.88%	-1.50%	868,400	1,161,100	
FPT	93,500	-1.48%	1.19%	3,269,100	4,741,800	
MWG	110,300	-0.63%	-0.63%	1,224,300	1,624,300	
PNJ	86,200	-0.35%	0.23%	1,410,100	1,604,700	
GVR	38,850	-1.15%	0.26%	11,467,600	10,800,200	
SSI	60,400	0.67%	-2.27%	38,071,600	39,203,400	
HPG	50,700	-0.98%	2.84%	46,999,300	64,402,200	

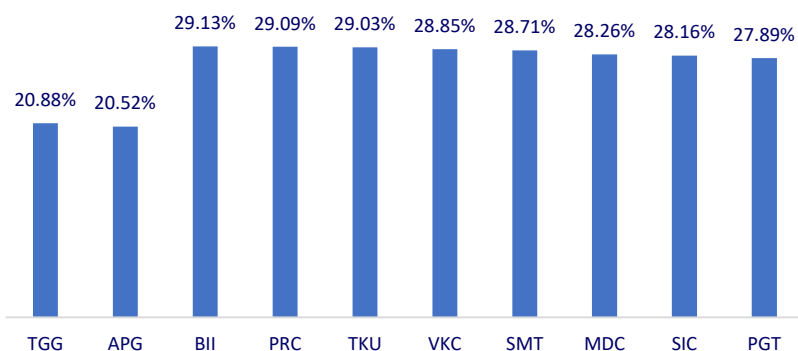
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

