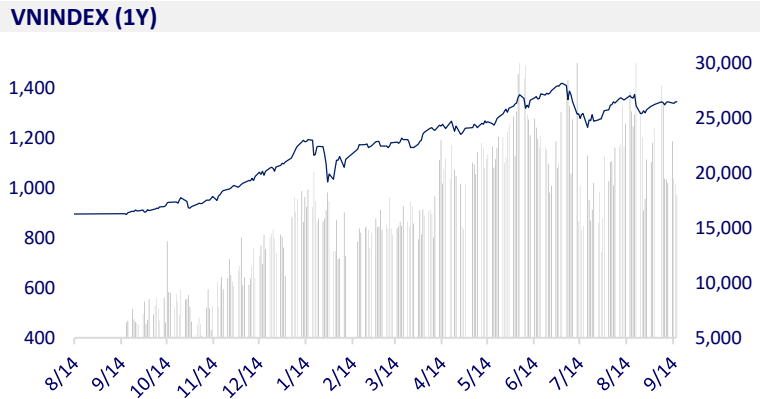
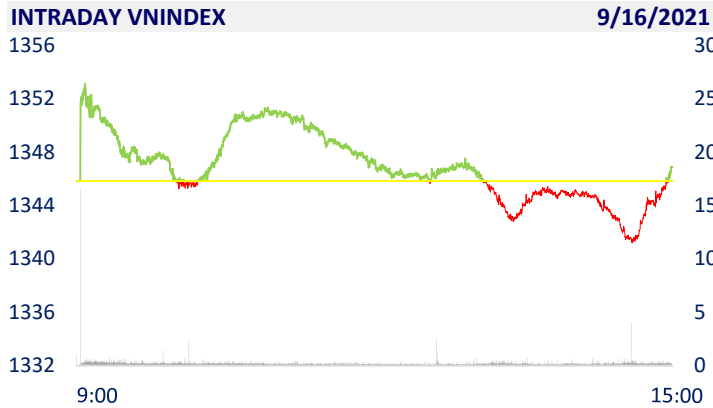
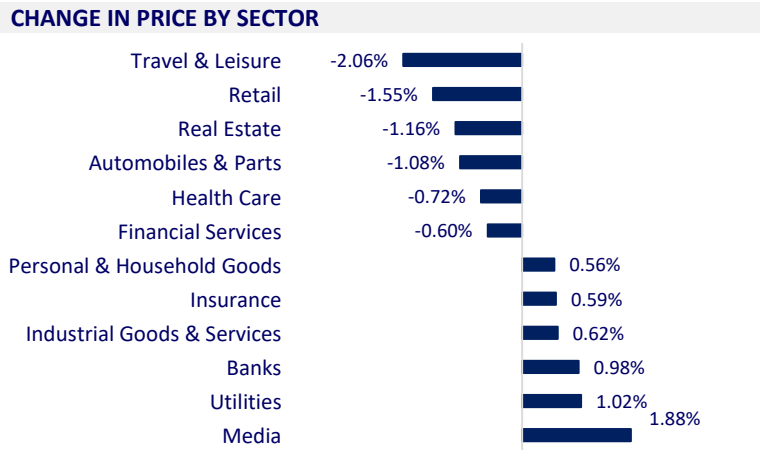


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,345.87	0.00%	22.41%
VN30	1,448.98	0.29%	36.90%
HNX	353.24	0.71%	79.22%
UPCOM	96.25	0.46%	30.37%
Net Foreign buy (B)	-1,325.07		
Total trading value (B)	23,529.15	-4.54%	37.17%

- After a positive session yesterday, foreign investors turned to a net selling of 1,325b dong in the whole market today with the focus on the net selling of VIC shares. Besides VIC, DGW, DGC, VNM, DPM were also stocks that were net sold by foreign investors today; on the contrary, foreign capital flow was directed to such codes as VRE, MSN, MBB, GMD, KDH



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,400	0.00%	29.79%
FUEMAV30	17,100	0.06%	36.47%
FUESSV30	18,000	1.07%	35.34%
FUESSV50	21,300	0.00%	34.81%
FUESSVFL	20,200	0.15%	47.99%
FUEVFN30	25,100	-2.52%	45.93%
FUEVN100	18,260	-0.11%	30.90%
VN30F2203	1,435.30	-0.31%	
VN30F2112	1,442.60	0.22%	
VN30F2110	1,440.60	-0.06%	
VN30F2109	1,449.80	0.16%	



GLOBAL MARKET		1D	YTD
Nikkei	30,323.34	-0.62%	10.49%
Shanghai	3,607.09	-1.34%	5.64%
Kospi	3,130.09	-0.74%	8.93%
Hang Seng	24,667.85	-1.46%	-9.13%
STI (Singapore)	3,064.54	-0.21%	6.81%
SET (Thái Lan)	1,631.70	0.22%	12.58%
Crude oil (\$/barrel)	72.44	0.00%	49.98%
Gold (\$/ounce)	1,780.05	-0.93%	-6.49%

- Asian stocks mixed, China market fell the most in the region. In Japan, the Nikkei 225 fell 0.62%. The Chinese market fell with Shanghai Composite down 1.34%, Shenzhen Component down 1.954%. Hong Kong's Hang Seng fell 1.46%. South Korea's Kospi index fell 0.74%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	2	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.02%	-8	-20
10 year-Gov. Bond	1.73%	-8	-30
USD/VND	22,855	0	-1.39%
EUR/VND	27,394	0	-5.87%
CNY/VND	3,600	0	0.76%

- Of the 63 initially planned enterprises, the US Department of Commerce canceled the anti-dumping review for 28 Vietnamese pangasius enterprises. According to data from the General Department of Customs, in 2020, Vietnam's pangasius and basa fish exports to the US will reach about 83,159 tons, equivalent to a turnover of about 228.8 million USD.

**EVENT CALENDER**

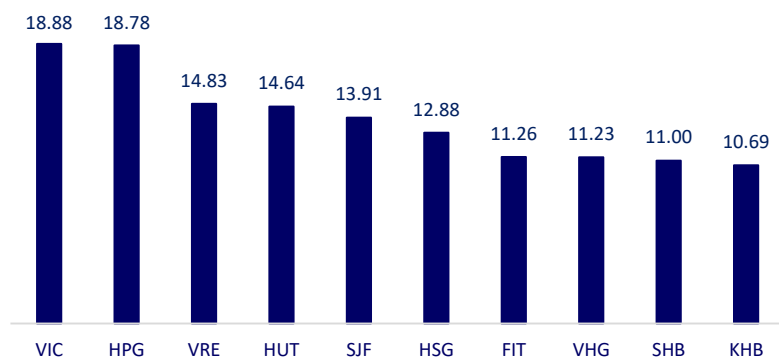
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GDT	9/16/2021	9/17/2021	9/30/2021	Cash		2,000
SZC	9/17/2021	9/20/2021	10/11/2021	Cash		1,000
BTP	9/17/2021	9/20/2021	10/29/2021	Cash		1,100
VPG	9/20/2021	9/21/2021	9/28/2021	Cash		500
STP	9/21/2021	9/22/2021	10/11/2021	Cash		800
ALT	9/21/2021	9/22/2021	10/12/2021	Cash		700
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230

## SELECTED NEWS

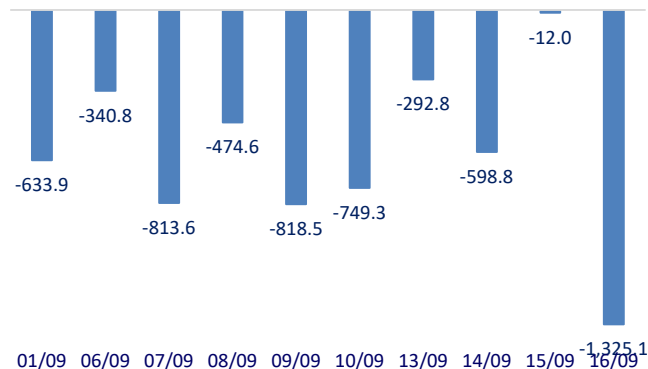
- The US canceled the anti-dumping review for 28 Vietnamese pangasius enterprises
- Some banks suddenly increased deposit rates
- August steel exports reached a record high of nearly 1.5 billion USD
- China's steel output fell for 3 consecutive months
- Global debt hits a record \$296 trillion
- The world faces an increasing risk of food shortages due to climate change

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,100	1.03%	-1.21%	1,269,000	1,675,900	- VCB: announces registration to buy 8.35 million HVN shares of Vietnam Airlines, equivalent to 14.8 million right to buy issued shares. The corresponding distribution ratio is 56.4%, with the purchase price of 10,000 VND/share. The expected transaction time is 3 days from September 14
BID	39,400	1.55%	-1.01%	3,039,900	2,989,000	
CTG	31,650	1.61%	-2.31%	12,894,500	13,848,700	
TCB	49,100	1.45%	-0.41%	9,990,800	11,393,300	
VPB	65,000	1.72%	2.52%	8,293,600	10,056,200	
MBB	27,800	1.28%	-2.11%	16,435,200	18,687,600	- VPB: announced the second phase to release 35% of shares restricted from transfer, issued under the 2018 employee selection program (ESOP 2018), equivalent to 5.1 million shares. Expected release time from 20-24/9.
HDB	25,100	1.41%	-4.92%	2,844,300	2,810,200	
TPB	38,650	1.05%	2.25%	9,000,500	11,310,800	
STB	26,750	0.56%	-2.19%	9,747,000	13,602,200	
ACB	31,300	0.32%	-3.54%	6,344,200	6,991,400	
NVL	103,100	0.00%	-0.10%	3,115,500	3,186,200	- NVL: Novaland's estimates, NovaWorld Phan Thiet, along with NovaWorld Ho Tram and Aqua City, will bring in a profit of \$2 billion for the company in the period 2021-2023.
KDH	42,700	3.64%	5.43%	9,728,200	10,613,900	
PDR	81,800	0.12%	-0.73%	3,799,400	3,546,900	
GAS	92,600	1.20%	4.51%	1,644,500	2,255,800	- POW: Dakdrinh hydropower and Vung Ang 1 hydropower continued to exceed the monthly plan, while the remaining 5 hydropowers did not complete the plan.
POW	11,800	0.00%	-2.48%	14,223,400	17,272,400	
PLX	51,000	0.20%	0.79%	2,273,500	2,690,200	
VIC	87,800	-3.94%	-3.83%	24,311,800	21,751,300	- Vinpearl wants to raise \$400 million in convertible bonds into VIC shares. The bond matures in 2026, yielding 2.75% to 3.25% per annum.
VHM	80,100	-2.20%	-1.93%	12,613,000	15,161,100	
VRE	30,000	5.08%	9.29%	22,291,100	23,377,700	
VNM	86,400	0.35%	1.41%	4,191,900	3,888,700	- In 2020, animal feed contributed 13,746b VND in revenue to Masan MEATLife and 950bVND in EAT. Recently, MML has been mainly profitable thanks to this business segment
MSN	149,800	3.38%	14.35%	3,307,700	3,756,900	
SAB	161,000	-3.01%	8.20%	412,700	588,700	
BVH	126,000	0.00%	-2.33%	869,000	994,800	- According to information from the General Department of Customs, in August, the export of iron and steel of all kinds reached 1.5m tons with a value of nearly 1.5bUSD, up 33.8% in volume and 35.2% in value. price compared to the previous month. Compared to August 2020, the export value of steel is 2.5 times higher. This is the month with the highest export value of iron and steel of all kinds ever and the second consecutive month to exceed 1bUSD.
VJC	126,000	0.00%	-2.33%	869,000	994,800	
FPT	94,700	0.64%	1.61%	3,502,600	4,673,100	
MWG	123,600	-0.80%	3.95%	1,407,900	1,883,600	
PNJ	93,000	1.20%	2.76%	1,163,500	1,107,300	
GVR	38,400	-0.26%	-3.88%	4,786,700	5,469,200	
SSI	42,500	-0.93%	-3.30%	9,147,900	12,710,100	
HPG	51,300	-0.58%	-1.16%	28,936,000	47,720,100	

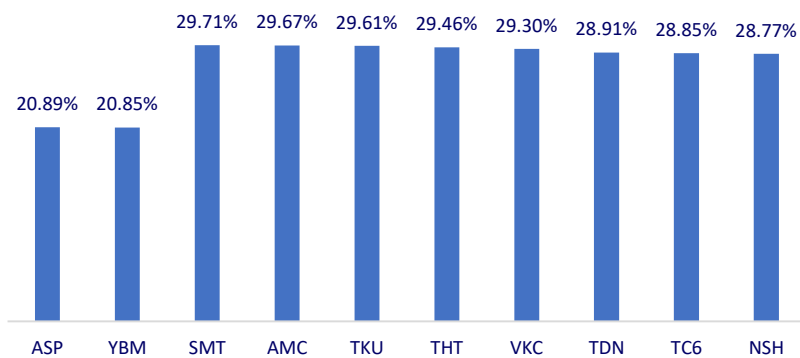
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

