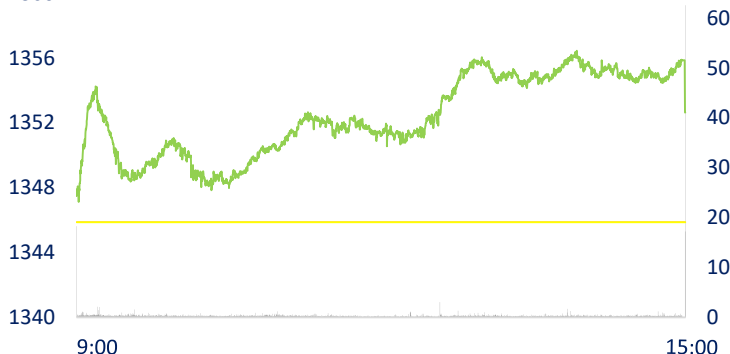
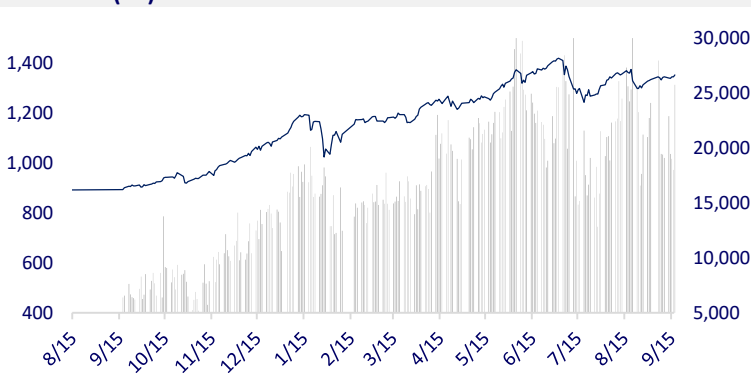
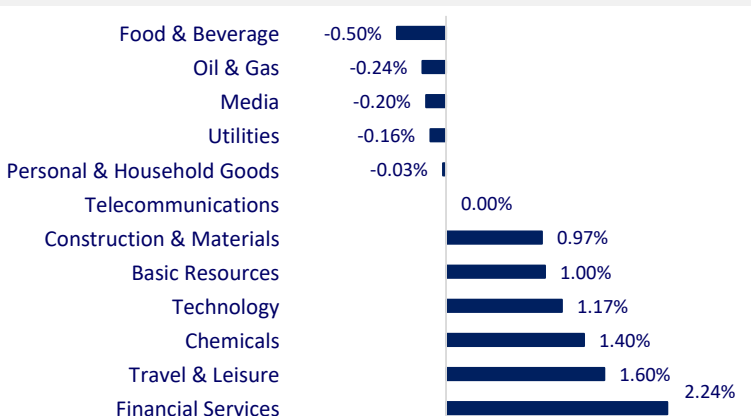


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,352.64	0.50%	23.02%
VN30	1,455.59	0.46%	37.53%
HNX	357.97	1.34%	81.62%
UPCOM	97.40	1.19%	31.92%
Net Foreign buy (B)	-1,269.25		
Total trading value (B)	32,437.57	37.86%	89.11%

- Foreign investors net sold on HoSE, bought a record on HNX on September 17. On HoSE, foreign investors had a sudden net selling of 1,703 billion dong, up 29% compared to the previous session, equivalent to a volume of 52 million shares. Thus, foreign investors on HoSE were net sellers for 16 consecutive sessions with a total value of 9,076 billion dong.

INTRADAY VNINDEX 9/17/2021

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	24,560	0.66%	30.64%
FUEMAV30	17,200	0.58%	37.27%
FUESSV30	18,150	1.91%	36.47%
FUESSV50	21,400	0.47%	35.44%
FUESSVFL	20,390	0.94%	49.38%
FUEVFNVD	26,100	3.98%	51.74%
FUEVN100	18,350	0.49%	31.54%
VN30F2203	1,453.00	1.23%	
VN30F2112	1,453.00	0.72%	
VN30F2110	1,456.80	1.12%	
VN30F2109	1,449.80	0.00%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	30,500.05	0.10%	11.13%
Shanghai	3,613.97	0.19%	5.84%
Kospi	3,140.51	0.33%	9.29%
Hang Seng	24,920.76	1.03%	-8.20%
STI (Singapore)	3,071.23	0.22%	7.04%
SET (Thái Lan)	1,625.65	-0.37%	12.16%
Crude oil (\$/barrel)	72.16	-0.43%	49.40%
Gold (\$/ounce)	1,763.45	0.39%	-7.36%

- Asian stocks mixed on Wall Street. In Japan, the Nikkei 225 gained 0.1%. The Chinese market rose with Shanghai Composite up 0.19%, Shenzhen Component up 0.71%. Hong Kong's Hang Seng rose 1.03%, after falling nearly 6% from the beginning of the week to the close of the session on September 16 due to concerns related to authorities tightening regulations on the technology and casino sectors. South Korea's Kospi index rose 0.33%.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	0.64%	-2	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.08%	6	-14
10 year-Gov. Bond	1.86%	13	-17
USD/VND	22,870	0	-1.33%
EUR/VND	27,458	0	-5.65%
CNY/VND	3,597	0	0.67%

- The report on industrial production and commercial activities of the Ministry of Industry and Trade has just been released, showing that industrial production in August was heavily affected when the COVID-19 epidemic continued to develop complicatedly, many Localities must practice social distancing. The figures show that the index of industrial production (IIP) fell 4.2% month-on-month and down 7.4% yoy.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZC	9/17/2021	9/20/2021	10/11/2021	Cash		1,000
BTP	9/17/2021	9/20/2021	10/29/2021	Cash		1,100
VPG	9/20/2021	9/21/2021	9/28/2021	Cash		500
STP	9/21/2021	9/22/2021	10/11/2021	Cash		800
ALT	9/21/2021	9/22/2021	10/12/2021	Cash		700
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
DQC	9/24/2021	9/27/2021	3/31/2021	Cash		600

SELECTED NEWS

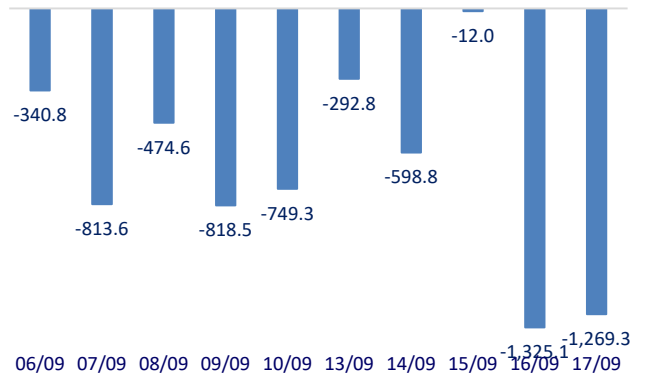
- The National Assembly approved a package of exemption and reduction taxes for businesses worth 21,000 billion VND
- The Ministry of Finance spoke out about the information "the state budget is almost no longer available"
- Exports wobble because of supply chain interruption
- China faces a winter without electricity
- Copper prices fell when China announced to 'discharge' further national reserves
- Singapore sets up more than 1 billion USD fund to promote stock market

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,200	-0.92%	-2.02%	2,178,100	1,875,200	- TPB: Tien Phong Commercial Joint Stock Bank (TPBank) has successfully implemented the 24/7 port infrastructure fee collection feature and became one of the first banks in Vietnam to provide this service.
BID	40,000	1.52%	0.88%	3,086,000	3,963,400	
CTG	31,800	0.47%	-1.55%	10,697,100	14,428,500	
TCB	49,750	1.32%	0.91%	13,290,700	15,335,700	
VPB	67,000	3.08%	3.72%	21,282,700	22,741,100	
MBB	27,850	0.18%	-1.24%	16,366,200	19,532,400	
HDB	25,450	1.39%	-1.74%	3,914,600	3,732,600	
TPB	40,800	5.56%	9.09%	19,362,600	17,970,900	
STB	26,800	0.19%	-1.47%	31,886,600	25,530,500	
ACB	31,600	0.96%	-2.17%	8,690,700	8,268,300	
NVL	103,200	0.10%	-0.10%	4,564,700	4,041,000	- NVL: Gia Phu Real Estate Company Limited, a subsidiary of Novaland, has just issued VND200 billion of bonds.
KDH	42,000	-1.64%	3.58%	11,552,200	13,484,800	
PDR	80,000	-2.20%	-2.79%	7,707,500	5,676,200	- GAS: 8 months EAT reaches VND5,700 billion, forecast to continue to face difficulties until the fourth quarter of 2021 due to Covid-19 pressure
GAS	91,900	-0.76%	3.72%	1,250,600	1,655,800	
POW	11,750	-0.42%	-2.89%	35,328,400	31,727,300	
PLX	50,700	-0.59%	0.40%	2,024,500	2,075,100	- VIC: On September 15, Vinpearl successfully offered \$425m international bonds with the option to receive VIC shares. The bond matures in 2026, the interest rate is 3.25%/year.
VIC	86,800	-1.14%	-4.93%	8,947,000	8,341,400	
VHM	81,200	1.37%	-0.40%	11,945,300	12,352,700	- VNM: SCIC members will not divest, Platinum Victory Pte. Ltd continues to register to buy more shares
VRE	29,200	-2.67%	4.29%	20,761,800	20,611,100	
VNM	86,500	0.12%	0.00%	10,593,300	9,533,700	
MSN	146,000	-2.54%	12.31%	4,376,000	3,844,400	- FPT: announced business results for the first 8 months of the year with revenue and pre-tax profit of VND 21,842 billion and VND 4,005 billion, up 19.2% and 19.8% over the same period. Pre-tax profit margin increased from 18.2% to 18.3%. Profit after tax for shareholders of the parent company and EPS reached VND 2,629 billion and VND 2,904 respectively, up 17.0% and 16.4% respectively.
SAB	161,000	0.00%	6.34%	1,529,400	1,032,300	
BVH	124,900	-0.87%	-3.78%	1,456,200	1,586,200	
VJC	124,900	-0.87%	-3.78%	1,456,200	1,586,200	
FPT	95,700	1.06%	2.35%	5,457,800	7,528,700	
MWG	123,000	-0.49%	3.45%	1,469,800	1,531,600	
PNJ	92,500	-0.54%	-1.60%	664,900	919,800	
GVR	38,550	0.39%	-1.91%	6,590,500	7,226,800	
SSI	43,000	1.18%	-1.83%	28,570,700	21,866,600	
HPG	51,800	0.97%	0.58%	36,138,900	52,337,100	

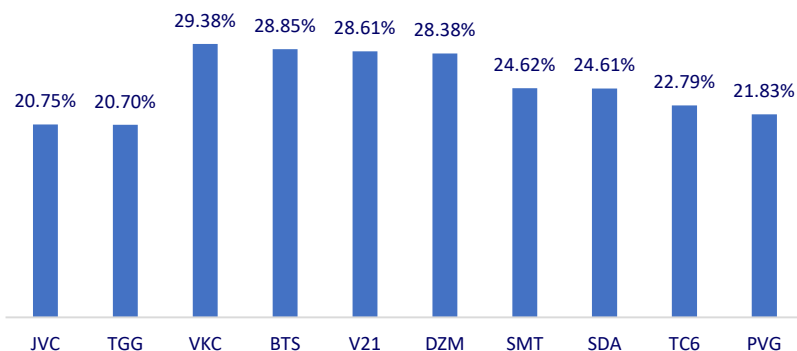
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

