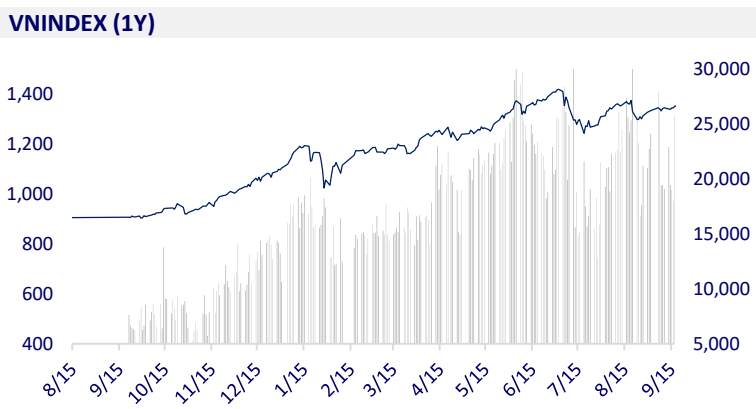
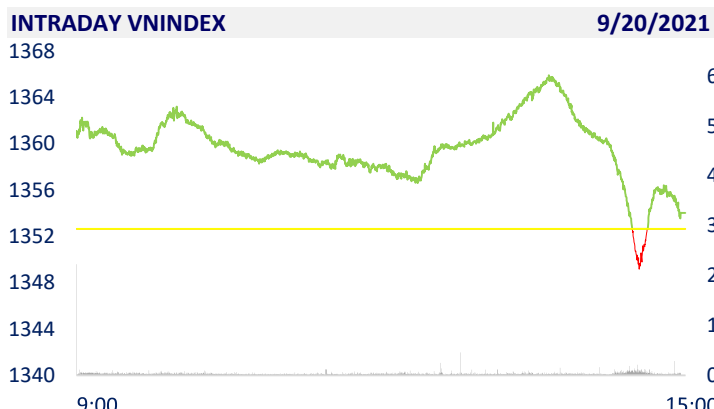
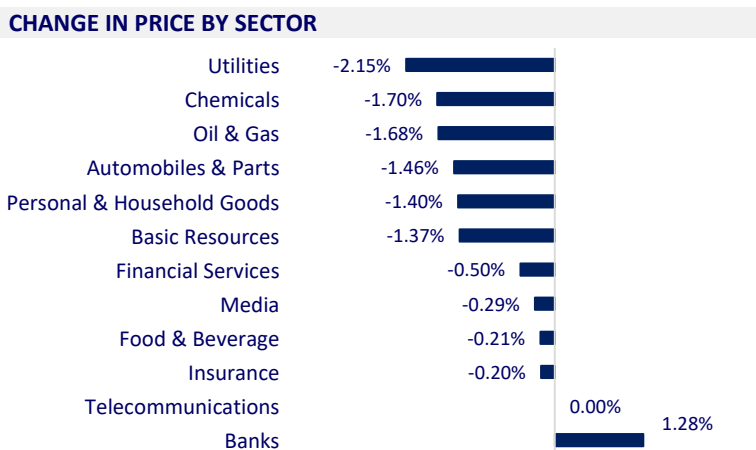


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,350.48	-0.16%	22.83%
VN30	1,458.66	0.21%	37.82%
HNX	358.87	0.25%	82.08%
UPCOM	97.45	0.05%	31.99%
Net Foreign buy (B)	37.24		
Total trading value (B)	31,370.65	-3.29%	82.89%

- Session 20/9: Foreign investors suddenly returned to a net buying of 37 billion dong on all 3 exchanges; On HoSE alone, the net buying was over 56 billion dong. In which, VCB was bought the most, while on the contrary, VIC continued to be sold strongly by foreign investors.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,990	1.75%	32.93%
FUEMAV30	17,280	0.47%	37.91%
FUESSV30	18,260	2.53%	37.29%
FUESSV50	21,600	0.93%	36.71%
FUESSVFL	20,660	1.32%	51.36%
FUEVFN30	26,180	0.31%	52.21%
FUEVN100	18,400	0.27%	31.90%
VN30F2203	1,448.90	-0.28%	
VN30F2112	1,453.90	0.06%	
VN30F2110	1,452.00	-0.33%	
VN30F2109	1,449.80	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	30,500.05	0.00%	11.13%
Shanghai	3,613.97	0.00%	5.84%
Kospi	3,140.51	0.00%	9.29%
Hang Seng	24,099.14	-1.47%	-11.23%
STI (Singapore)	3,041.73	-0.96%	6.01%
SET (Thái Lan)	1,603.06	-1.39%	10.61%
Crude oil (\$/barrel)	70.20	-1.63%	45.34%
Gold (\$/ounce)	1,759.65	0.43%	-7.56%

- Hong Kong's Hang Seng plunged more than 1.47%, Asian stocks fell. Japan market, Mainland China and Korea public holiday. Hong Kong's Hang Seng fell 3.3%. Shares of Chinese real estate group Evergrande continued to drop 10.24%, in one session losing up to 17% because of the risk of default. A series of insurance stocks listed in Hong Kong shared the same fate, AIA lost 4.94%, Ping An Insurance fell 5.78%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	0	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.08%	0	-14
10 year-Gov. Bond	1.86%	0	-17
USD/VND	22,873	0	-1.32%
EUR/VND	27,280	0	-6.26%
CNY/VND	3,592	0	0.53%

- According to preliminary statistics of the General Department of Customs, corn imports of all kinds in the first 8 months of the year reached 6.9 million tons, worth over US\$1.91 billion, down 2.8% in volume but up 32.2 % of turnover. Calculating, in the first 8 months of the year, each ton of corn had an average price of 278.9 USD, up 36% over the same period last year.

EVENT CALENDER

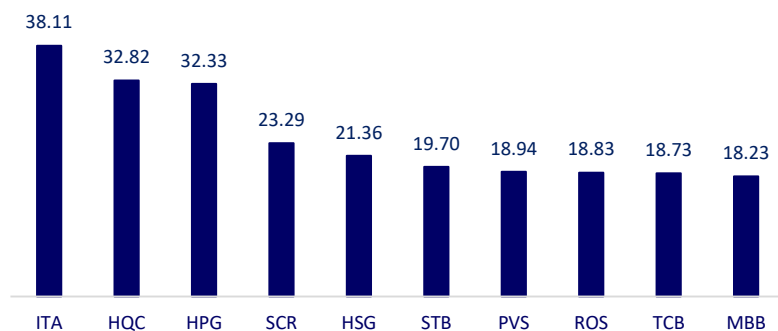
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPG	9/20/2021	9/21/2021	9/28/2021	Cash		500
STP	9/21/2021	9/22/2021	10/11/2021	Cash		800
ALT	9/21/2021	9/22/2021	10/12/2021	Cash		700
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
DQC	9/24/2021	9/27/2021	3/31/2021	Cash		600
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/11/2021	Cash		2,500

SELECTED NEWS

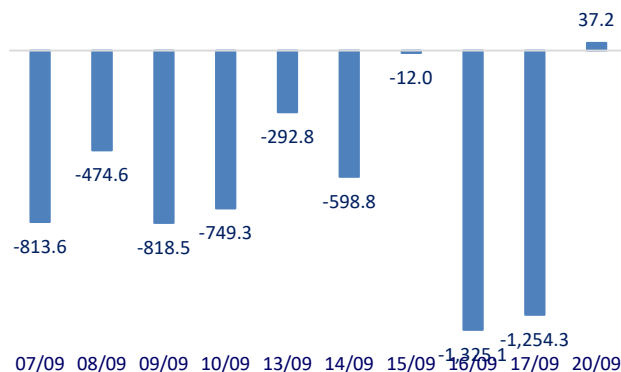
- Ho Chi Minh City considers delaying the collection of seaport infrastructure fees
- Prices increased sharply, Vietnam spent more than \$1.9 billion importing corn
- Low rate of Covid-19 vaccination challenges the recovery plan of the transport industry
- Europe is at risk of fertilizer shortage due to record high gas prices
- Inflation in the EU is the highest in 10 years
- Australia raised a request to consider admitting China to the CPTPP

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,600	2.47%	1.53%	2,264,500	2,412,500	- VCB: The Government has agreed to add more than 7,600 billion VND of State capital to Vietcombank. Additional capital from dividends for State shareholders, through the issuance of shares by Vietcombank to pay dividends from the remaining after-tax profit of 2019 after setting aside funds and paying dividends in cash. The State Bank of Vietnam owns 74.8% of Vietcombank's capital, by the end of 2020.
BID	39,900	-0.25%	1.92%	3,367,500	3,937,800	
CTG	31,850	0.16%	0.00%	13,841,200	17,236,800	
TCB	50,700	1.91%	3.58%	22,241,300	24,421,500	
VPB	67,500	0.75%	4.17%	12,746,000	16,459,800	
MBB	28,250	1.44%	1.25%	27,385,600	29,958,900	
HDB	25,700	0.98%	1.98%	3,521,100	4,428,700	
TPB	40,100	-1.72%	5.25%	14,285,400	15,181,800	
STB	27,100	1.12%	0.74%	27,083,100	29,887,900	
ACB	32,100	1.58%	0.63%	11,764,700	12,446,100	
NVL	103,000	-0.19%	0.00%	3,817,100	4,371,100	- PDR: After completing the M&A deal, PDR officially owns a rare land bank with 3 fronts with an area of nearly 3,000 m2 at the intersection of Bach Dang - Tran Phu - Le Hong Phong.
KDH	42,200	0.48%	2.30%	6,045,900	6,501,100	
PDR	82,900	3.63%	2.98%	6,583,300	5,689,800	
GAS	88,800	-3.37%	0.23%	2,198,300	2,689,100	- GAS: In July and August, GAS estimated revenue of 11,730b dong, NPAT of 1,340b dong. Average revenue in these months decreased by 12.5% compared first half; profits fell 29%.
POW	11,750	0.00%	-0.84%	23,384,400	22,964,400	
PLX	50,000	-1.38%	-0.60%	2,232,800	2,331,500	
VIC	86,700	-0.12%	-5.76%	7,171,600	5,988,600	- VHM: Vinhomes is currently the largest enterprise by market capitalization in Vietnam with US\$17.1 billion, in the real estate sector.
VHM	79,900	-1.60%	-1.54%	8,619,300	9,167,900	
VRE	29,300	0.34%	5.02%	8,486,000	10,996,300	
VNM	88,700	2.54%	1.72%	13,406,600	9,896,100	- VNM: F&N Dairy Investment PTE.LTD, a unit related to Board member Lee Meng Tat, registered to buy 20.9 million VNM shares from September 22 to October 21.
MSN	143,000	-2.05%	9.49%	1,716,600	2,122,500	
SAB	158,300	-1.68%	-1.98%	217,500	268,900	
BVH	124,200	-0.56%	-2.97%	810,000	827,600	- VIC: has just announced its semi-annual review financial report 2021 by PWC Auditing Company. The report shows that in the first 6 months of the year, the parent company achieved air transport revenue of VND5,022b. Total profit after tax reached VND34.2b, up 102% over the same period in 2020 thanks to the profit from investment in new projects. Compared to the financial statements prepared by Vietjet, the review report recorded a 148% increase in NPAT.
VJC	124,200	-0.56%	-2.97%	810,000	827,600	
FPT	94,400	-1.36%	1.51%	4,028,800	4,766,400	
MWG	123,000	0.00%	-1.60%	2,110,000	2,766,600	
PNJ	91,000	-1.62%	-1.09%	729,700	911,500	
GVR	37,400	-2.98%	-0.80%	5,842,800	7,334,200	
SSI	42,800	-0.47%	-1.83%	12,990,000	15,047,400	
HPG	51,300	-0.97%	0.98%	47,184,900	61,438,800	

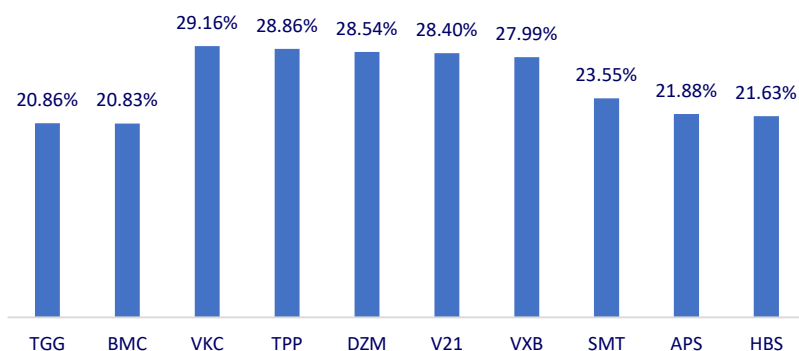
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

