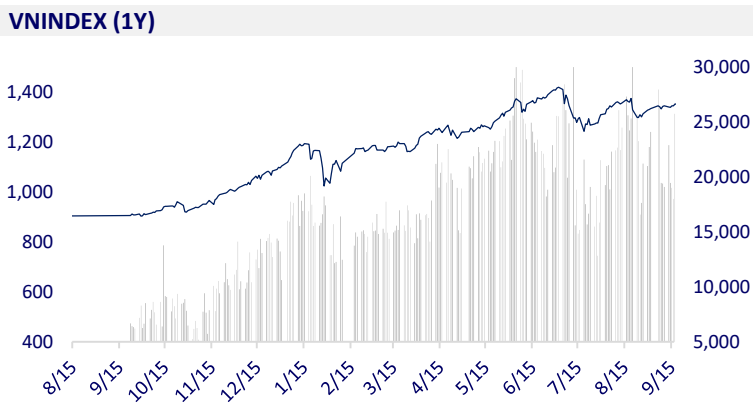
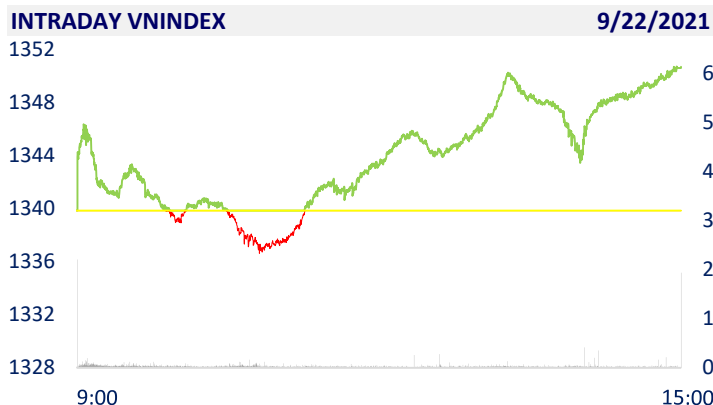
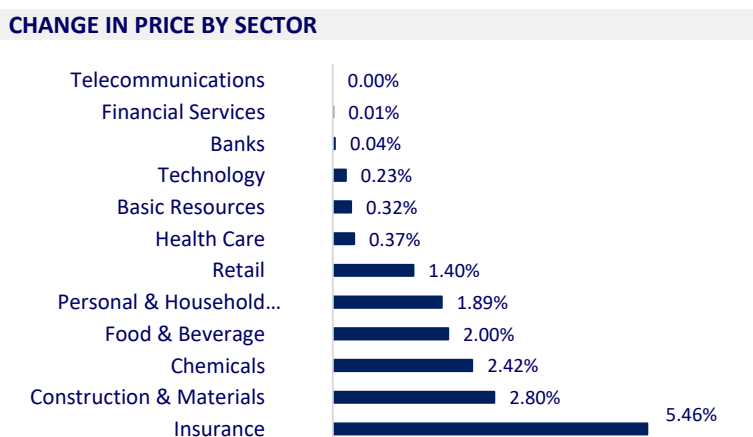


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,350.68	0.81%	22.85%
VN30	1,453.22	0.48%	37.30%
HNX	363.43	1.24%	84.39%
UPCOM	97.65	0.91%	32.26%
Net Foreign buy (B)	-245.52		
Total trading value (B)	24,749.38	-16.35%	44.28%

- Session 22/9: Foreign investors continued to net sell 245 billion dong on the whole market. Besides continuing to sell VIC, foreign investors also focused on net selling VPH, CTG, NKG, DGC... while actively buying at MBB, VCB, VNM, VND...



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,500	-1.41%	30.32%
FUEMAV30	17,100	0.29%	36.47%
FUESSV30	18,400	3.31%	38.35%
FUESSV50	21,700	0.93%	37.34%
FUESSVFL	20,300	-0.49%	48.72%
FUEVFN30	25,610	0.43%	48.90%
FUEVN100	18,320	1.27%	31.33%
VN30F2203	1,434.50	-0.14%	
VN30F2112	1,441.90	-0.07%	
VN30F2110	1,440.80	0.06%	
VN30F2109	1,449.80	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	29,639.40	-0.64%	8.00%
Shanghai	3,628.49	0.40%	6.27%
Kospi	3,140.51	0.00%	9.29%
Hang Seng	24,221.54	0.00%	-10.78%
STI (Singapore)	3,048.05	-0.49%	6.23%
SET (Thái Lan)	1,619.59	0.29%	11.75%
Crude oil (\$/barrel)	71.66	1.09%	48.36%
Gold (\$/ounce)	1,776.15	0.48%	-6.70%

- Asian stocks fell, the Chinese market sometimes lost more than 1%. In Japan, the Nikkei 225 fell 0.64%. The Chinese market is trading again after two days of public holidays. The Shanghai Composite rose 0.4%. The Hong Kong market is on holiday

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	4	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.17%	6	-5
10 year-Gov. Bond	1.87%	3	-16
USD/VND	22,860	0	-1.37%
EUR/VND	27,319	0	-6.13%
CNY/VND	3,590	0	0.48%

- ADB forecasts third-quarter GDP growth of 4.2% and growth of 3.8% this year. This is the third time in the Asian outlook update report, ADB has lowered its economic growth forecast for Vietnam.

**EVENT CALENDER**

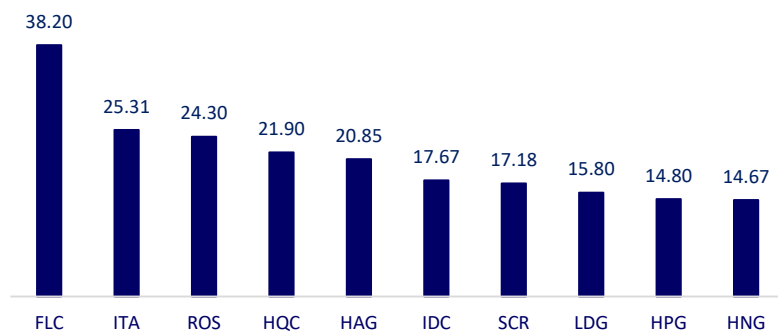
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTD	9/22/2021	9/23/2021	10/20/2021	Cash		1,000
BCF	9/22/2021	9/23/2021	10/8/2021	Cash		500
SBV	9/23/2021	9/24/2021	10/22/2021	Cash		1,200
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
DQC	9/24/2021	9/27/2021	3/31/2021	Cash		600
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/11/2021	Cash		2,500
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500

## SELECTED NEWS

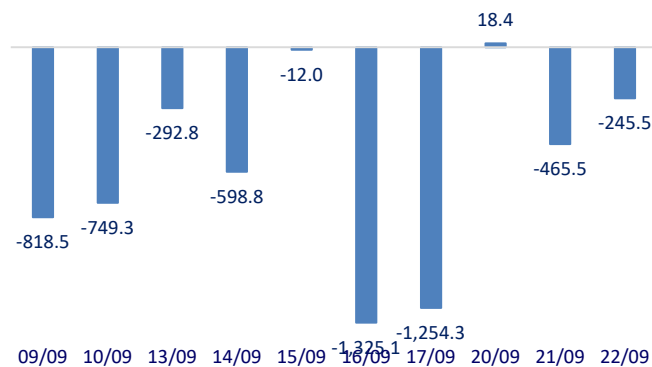
- ADB lowers Vietnam's GDP growth forecast for the third time to 3.8%
- The Ministry of Transport establishes a working group to review service prices and sea freight charges in 4 localities
- Proposing Nghi Son port to import cars with less than 16 seats
- The US House of Representatives suspends the debt ceiling, passes a bill to help the government operate until the end of the year
- OECD warns vaccination inequality threatens world economic recovery
- China's central bank injects \$ 19 billion to reassure investors who are panicking because of the "debt bomb" Evergrande

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,500	1.53%	2.47%	920,600	693,200	- TCB: The husband of Ms. Thai Ha Linh, who is authorized by TCB, registered to buy 300,000 shares of TCB. Trading time from September 27 to October 26, according to the method of order matching and agreement. If successful, Mr. Trung will increase his ownership from 0.01622% to 0.02478%.
BID	39,600	-0.13%	2.06%	2,692,500	2,653,300	
CTG	31,350	-0.48%	0.64%	13,131,500	12,581,000	
TCB	50,500	0.20%	4.34%	8,470,100	9,970,500	
VPB	66,800	-0.15%	4.54%	9,677,800	7,401,400	
MBB	28,000	0.00%	2.00%	17,147,700	17,553,200	- PDR: Approving the 6th bond issuance plan with the value of VND 270 billion, with a term of 2 years, with an interest rate of 13%/year.
HDB	25,450	-0.39%	2.83%	2,924,200	3,021,800	
TPB	40,100	0.25%	4.84%	7,820,100	8,390,000	
STB	26,700	-0.37%	0.38%	21,971,200	16,133,100	
ACB	31,600	-0.63%	1.28%	5,950,100	6,704,300	
NVL	103,100	0.10%	0.00%	2,883,800	3,045,900	- Rising gas prices could push up oil demand, leading to an increase in oil prices to \$80 in the fourth quarter from \$74 per barrel currently.
KDH	42,000	0.60%	1.94%	5,090,400	5,118,000	
PDR	81,000	-0.74%	-0.86%	3,255,200	3,468,800	
GAS	88,400	0.23%	-3.39%	1,312,500	1,170,400	
POW	11,800	1.29%	0.00%	22,434,200	22,860,200	
PLX	50,100	1.01%	-1.57%	1,304,400	1,141,200	- VIC: among the top stocks that were net sold by foreign investors in today's session with a value of 48 billion dong.
VIC	86,100	0.58%	-5.80%	4,459,500	4,734,600	
VHM	78,000	0.65%	-4.76%	17,067,900	13,357,700	
VRE	28,450	0.18%	-0.35%	14,505,000	6,446,600	
VNM	91,500	3.04%	6.27%	19,948,100	15,741,500	
MSN	147,000	2.44%	1.45%	1,513,600	1,581,500	- MSN: Masan acquires 70% of Mobicast shares, integrating into the consumer ecosystem "Point of Life"
SAB	158,000	0.00%	-4.82%	178,300	194,700	
BVH	123,300	-0.16%	-2.14%	785,300	1,053,200	
VJC	123,300	-0.16%	-2.14%	785,300	1,053,200	
FPT	93,200	-0.32%	-0.96%	4,512,300	3,240,000	
MWG	125,700	1.53%	0.88%	1,990,200	2,350,500	- MWG: Additional listing of 237,634,298 shares to pay dividends in 2020, bringing the total number of outstanding shares to more than 713 million shares. Free transfer period from September 27, 2021.
PNJ	93,100	3.33%	1.31%	1,398,500	1,437,500	
GVR	37,000	1.65%	-3.90%	6,491,200	5,803,900	
SSI	41,800	-0.71%	-2.56%	12,636,200	12,766,900	
HPG	50,900	0.20%	-1.36%	25,643,100	24,232,400	

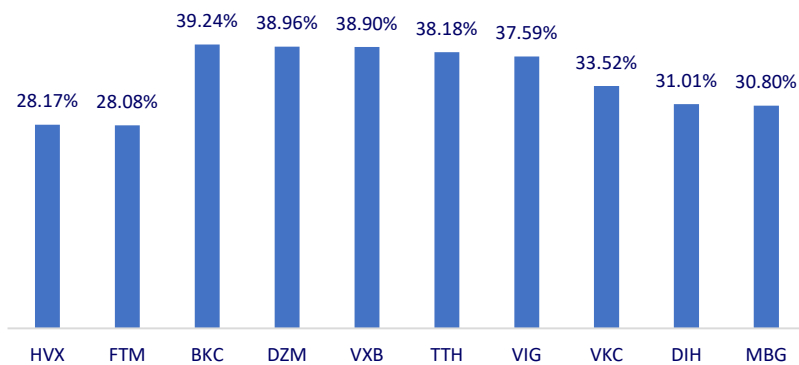
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

