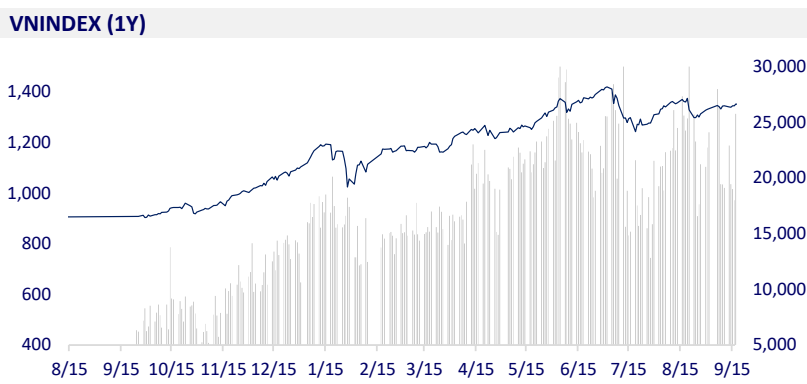
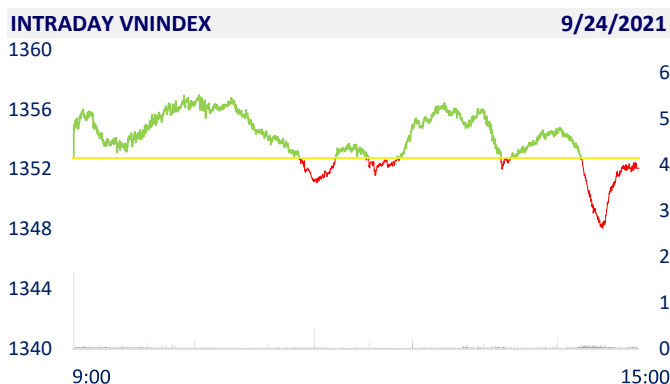
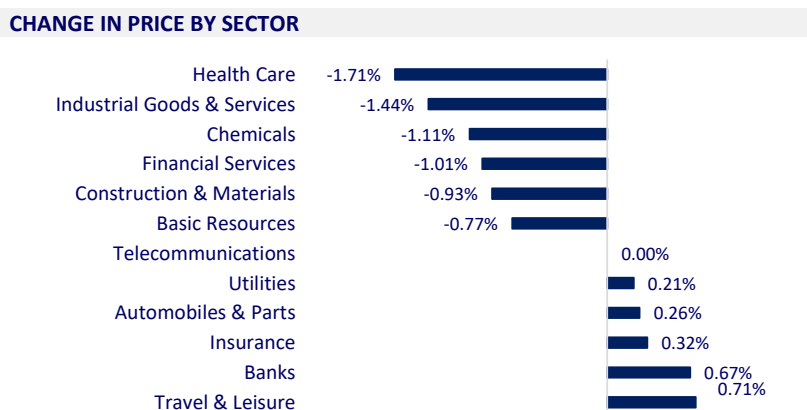


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,351.17	-0.12%	22.89%
VN30	1,459.94	0.12%	37.94%
HNX	359.63	-0.39%	82.46%
UPCOM	98.07	-0.30%	32.83%
Net Foreign buy (B)	144.66		
Total trading value (B)	23,239.54	-21.06%	35.48%

- Session 24/9: Foreign investors returned to be net buyers with a value of over 145 billion dong. Accordingly, MBB recorded the strongest net buying transaction, besides, foreign investors also net bought GMD, VHM, KDH. In the opposite direction, are the stocks that were strongly net-discharged by the strong block.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,600	-0.97%	30.85%
FUEMAV30	17,200	0.29%	37.27%
FUESSV30	18,430	3.48%	38.57%
FUESSV50	21,400	0.47%	35.44%
FUESSVFL	20,200	-0.35%	47.99%
FUEVFVND	26,250	0.50%	52.62%
FUEVN100	18,330	-0.49%	31.40%
VN30F2203	1,444.60	0.08%	
VN30F2112	1,443.10	-0.25%	
VN30F2110	1,449.90	-0.01%	
VN30F2109	1,449.80	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	30,248.81	0.14%	10.22%
Shanghai	3,613.07	-0.80%	5.82%
Kospi	3,125.24	-0.07%	8.76%
Hang Seng	24,192.16	-1.18%	-10.88%
STI (Singapore)	3,061.35	-0.49%	6.70%
SET (Thái Lan)	1,631.15	0.00%	12.54%
Crude oil (\$/barrel)	73.20	-0.56%	51.55%
Gold (\$/ounce)	1,752.60	0.16%	-7.93%

- Asian stocks mixed, instability Evergrande continued to overshadow investors. In Japan, the Nikkei 225 gained 0.14%. The Chinese market fell with Shanghai Composite losing 0.8%, Shenzhen Component down 0.205%. Hong Kong's Hang Seng fell 1.18%. South Korea's Kospi index fell 0.07%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.69%	1	56
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.17%	16	-5
10 year-Gov. Bond	1.87%	-6	-16
USD/VND	22,865	0	-1.35%
EUR/VND	27,339	0	-6.06%
CNY/VND	3,592	0	0.53%

- FDI activities in Vietnam, statistics in the 8M2021 show that the number of FDI projects newly granted investment certificates is 1,135 projects, much lower than the same period last year. the total number of new FDI projects accounted for about 63.2% over the same period in 2020. However, there are still positive signs for the economy when the total FDI investment capital to August 2021 is 19.12b USD, approximately compared to the same period last year.

EVENT CALENDER

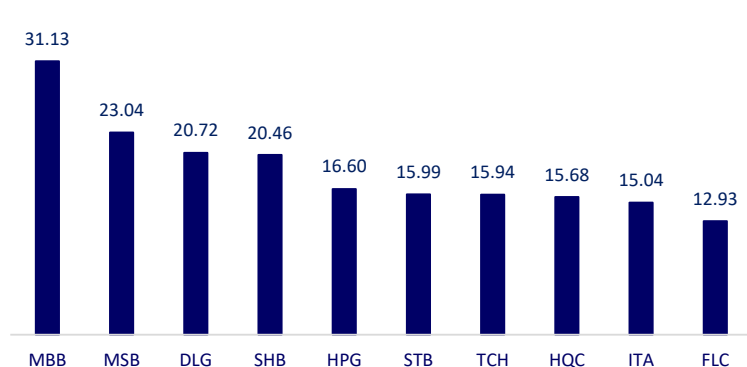
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DQC	9/24/2021	9/27/2021	3/31/2021	Cash		600
DBC	9/29/2021	9/30/2021	11/23/2021	Cash		2,000
HBC	9/29/2021	9/30/2021		Stock	5%	
NT2	9/29/2021	9/30/2021	10/28/2021	Cash		1,000
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
POW	9/30/2021	10/1/2021	11/4/2021	Cash		200
HLD	9/30/2021	10/1/2021	10/11/2021	Cash		2,500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500

SELECTED NEWS

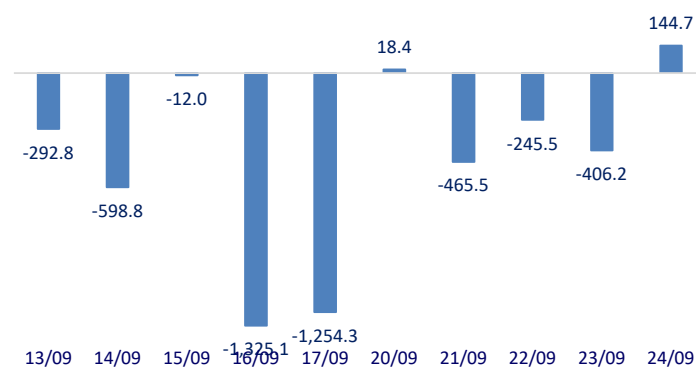
- The bank continues to issue billions of shares to increase capital
- Prepare conditions to welcome the investment wave
- Minimize the development of new coal-fired power plants
- Norway becomes the first major economy in Europe to raise interest rates
- US: Democrats pledge to prevent the scenario of a federal government shutdown
- Over the past 5 days, China has continuously injected \$71b into the financial system to limit the impact of the Evergrande debt crisis.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,500	0.00%	2.37%	738,000	983,700	- HDB: HDBank will disburse tens of millions of USD for green projects in Vietnam. Mr. Pham Quoc Thanh, General Director of HDBank said that as of August 31, 2021, HDBank has recorded a loan balance of nearly VND 13,500 billion to finance green projects.
BID	39,700	0.63%	-0.75%	2,452,400	2,488,900	
CTG	31,700	0.32%	-0.31%	12,389,500	12,663,600	
TCB	50,600	0.80%	1.71%	11,498,700	22,180,100	
VPB	67,000	0.00%	0.00%	6,544,900	8,112,900	
MBB	28,700	2.87%	3.05%	47,193,800	48,246,500	
HDB	25,500	0.39%	0.20%	3,149,600	3,531,200	
TPB	41,600	0.12%	1.96%	12,784,100	16,348,200	
STB	26,750	0.56%	-0.19%	25,298,800	22,769,500	
ACB	32,000	1.27%	1.27%	11,453,300	11,496,300	
NVL	103,000	0.00%	-0.19%	2,556,800	3,122,400	- Bac Giang Province has just issued Decision 1892 approving the list of 6 projects using land that need to attract investment in the province with a total area of 103.64ha
KDH	42,000	0.00%	0.00%	3,563,800	3,424,200	
PDR	80,300	-0.37%	0.38%	3,497,500	3,472,500	
GAS	91,000	0.44%	-0.98%	1,711,700	2,495,100	- GAS: In the first 8 months, total revenue of PV Gas is estimated at nearly VND 52,000b, exceeding 10% of the 8-month plan; pre-tax profit is over 7,200b dong, 23% higher than the 8-month plan.
POW	11,600	-1.28%	-1.28%	16,387,000	19,662,100	
PLX	50,000	-0.40%	-1.38%	1,662,300	2,019,500	
VIC	87,000	-0.11%	0.23%	4,380,200	5,130,200	- VIC and Google Cloud (USA) officially signed a memorandum of understanding (MoU) on implementing the digital transformation strategy in the group's business areas.
VHM	79,600	0.38%	-1.97%	9,524,800	9,229,500	
VRE	28,500	-1.38%	-2.40%	5,456,000	5,546,600	
VNM	90,700	-0.11%	4.86%	7,083,400	6,345,700	- MSN: With the plan to open 1,000 Phuc Long kiosks at Vinmart and Vinmart+ points of sale by the end of 2021, it is estimated that Vincommerce can receive about 350b VND in annual revenue.
MSN	142,400	-1.79%	-2.47%	1,690,600	1,859,500	
SAB	160,000	1.14%	-0.62%	218,600	140,300	
BVH	125,000	1.05%	0.08%	1,312,400	1,185,400	- MWG: accelerates to open a bicycle shop, expecting revenue of 400 billion. Catching up with the trend, in May, MWG has put bicycles into business, testing them at 2 Dien May Xanh stores. The test proved to be more successful than expected when every day, each supermarket sold up to 10 products, bringing in a revenue of 1 billion VND/shop/month.
VJC	125,000	1.05%	0.08%	1,312,400	1,185,400	
FPT	92,700	-0.43%	-3.13%	2,769,500	2,735,000	
MWG	130,500	-1.14%	6.10%	2,058,400	2,288,500	
PNJ	92,000	-0.22%	-0.54%	603,300	725,300	
GVR	37,000	-0.54%	-4.02%	5,407,900	6,968,900	
SSI	41,800	-0.24%	-2.79%	7,846,400	10,353,800	
HPG	50,800	-0.39%	-1.93%	25,479,500	37,264,100	

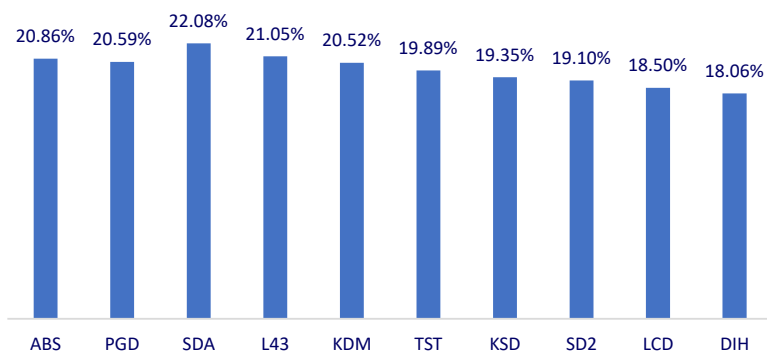
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

