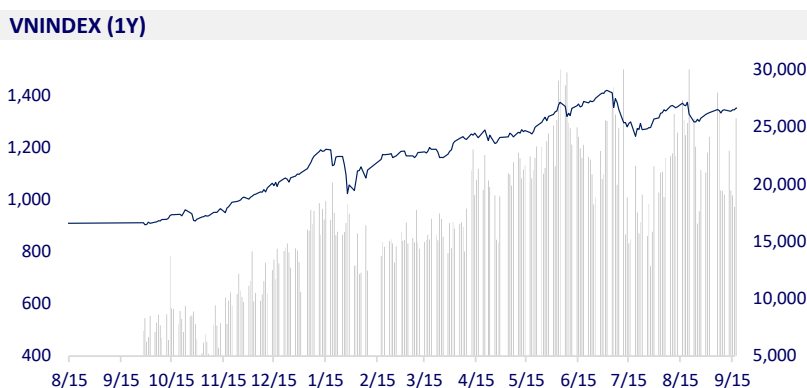
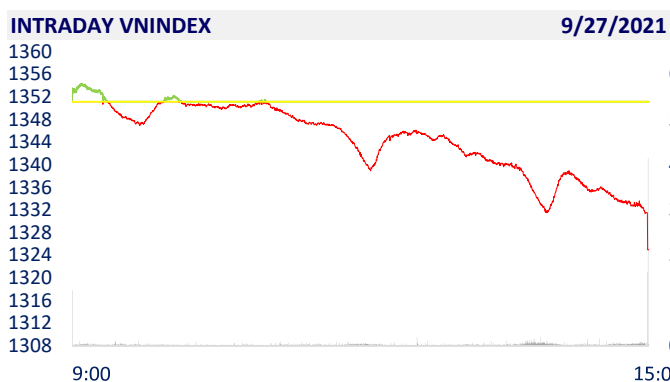
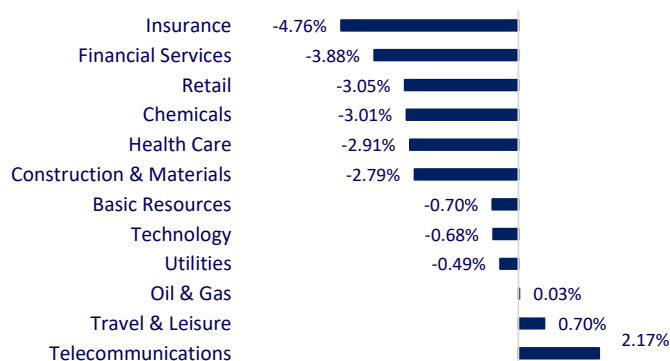


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,324.99	-1.94%	20.51%
VN30	1,439.20	-1.42%	35.98%
HNX	353.01	-1.84%	79.10%
UPCOM	95.76	-2.36%	29.70%
Net Foreign buy (B)	-245.07		
Total trading value (B)	26,853.69	15.55%	56.55%

- Session 27/9: Foreign investors turned to a net selling of 245 billion dong. The selling force focused on HPG, besides there was still pressure to "discharge" from VIC; while in the opposite direction, VNM and VHM today recorded positive foreign investors' trade with no net buying of around 100 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,440	-0.65%	30.00%
FUEMAV30	17,050	-0.87%	36.07%
FUESSV30	18,500	3.87%	39.10%
FUESSV50	21,500	0.47%	36.08%
FUESSVFL	20,570	1.83%	50.70%
FUEVFVND	25,800	-1.71%	50.00%
FUEVN100	18,350	0.11%	31.54%
VN30F2203	1,429.90	-1.02%	
VN30F2112	1,429.50	-0.94%	
VN30F2111	1,434.00	-0.97%	
VN30F2110	1,434.00	-1.10%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	30,240.06	-0.30%	10.19%
Shanghai	3,582.83	-0.84%	4.93%
Kospi	3,133.64	0.27%	9.05%
Hang Seng	24,208.78	-0.23%	-10.82%
STI (Singapore)	3,100.30	1.27%	8.05%
SET (Thái Lan)	1,620.02	-0.68%	11.78%
Crude oil (\$/barrel)	74.88	-0.52%	55.03%
Gold (\$/ounce)	1,748.45	-0.57%	-8.15%

- Asian stocks mixed, awaiting China industrial data. In Japan, the Nikkei 225 fell 0.3%. The Chinese market fell with the Shanghai Composite down 0.84% and the Shenzhen Component down 0.1%. Hong Kong's Hang Seng fell 0.23%. South Korea's Kospi index rose 0.27%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	-1	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.18%	1	-4
10 year-Gov. Bond	1.88%	1	-15
USD/VND	22,870	0	-1.33%
EUR/VND	27,264	0	-6.32%
CNY/VND	3,594	0	0.59%

- The Prime Minister assigned the Ministry of Foreign Affairs to assume the prime responsibility for, and coordinate with the Ministry of Health and relevant ministries and branches in, urgently working with functional agencies of ASEAN countries, the EU, the US, China, Japan, the Republic of Korea and the Republic of Korea, other countries in the world for mutual recognition of the "Vaccine Passport".

EVENT CALENDER

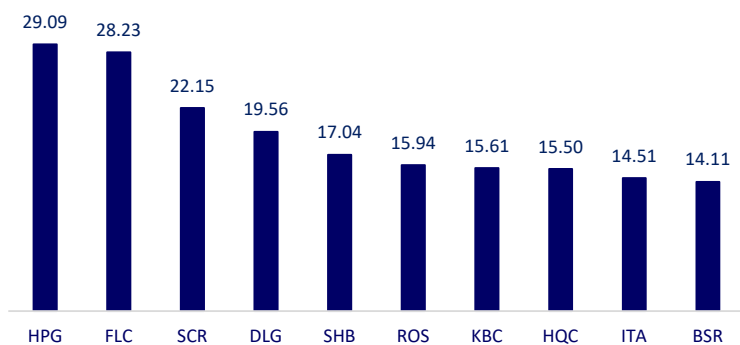
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVS	9/27/2021	9/28/2021	10/28/2021	Cash		1,000
DBC	9/29/2021	9/30/2021	11/23/2021	Cash		2,000
HBC	9/29/2021	9/30/2021		Stock	5%	
NT2	9/29/2021	9/30/2021	10/28/2021	Cash		1,000
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
POW	9/30/2021	10/1/2021	11/4/2021	Cash		200
HLD	9/30/2021	10/1/2021	10/11/2021	Cash		2,500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
SVT	10/1/2021	10/4/2021	10/19/2021	Cash		2,000

SELECTED NEWS

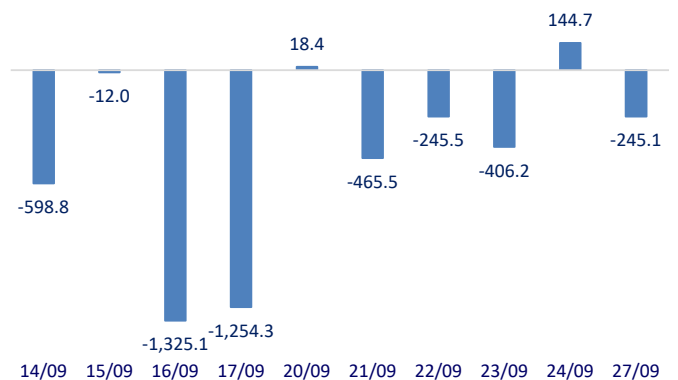
- The Prime Minister directed to urgently work with other countries to recognize the "vaccine passport"
- The Ministry of Planning and Investment proposes 6 solutions for Vietnam to create a new position
- Proposal to extend the excise tax on domestically produced cars
- US businesses warn that inflation will "deepen" consumers' pockets
- British Prime Minister called the French President to mend relations
- Thailand spends 3 billion USD to support small and medium enterprises

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,000	-1.51%	-1.61%	640,000	988,800	- TCB announced the completion of the issuance of more than 6 million TCB shares, to 238 individuals under the employee selection program (ESOP), expected to transfer shares in September. There were 238 people distributed ESOP shares in this time. Issuing price is 10,000 VND/share.
BID	39,400	-0.76%	-1.25%	2,423,100	2,790,300	
CTG	31,000	-2.21%	-2.67%	11,757,300	14,498,000	
TCB	49,500	-2.17%	-2.37%	10,454,700	14,740,500	
VPB	67,000	0.00%	-0.74%	13,144,000	19,193,700	
MBB	28,000	-2.44%	-0.88%	13,976,300	22,453,000	
HDB	25,500	0.00%	-0.78%	3,561,700	4,678,500	
TPB	40,000	-3.85%	-0.25%	8,508,800	12,603,700	
STB	26,500	-0.93%	-2.21%	18,934,900	20,411,800	
ACB	31,500	-1.56%	-1.87%	7,914,600	9,822,000	
NVL	102,400	-0.58%	-0.58%	1,849,800	2,845,700	- PDR: just approved the plan to issue the 6th bond of the year with a value of 270 billion VND, with a term of 2 years. Interest rate 13%/year, paid periodically every 3 months
KDH	41,350	-1.55%	-2.01%	3,310,300	4,123,500	
PDR	80,300	0.00%	-3.14%	3,836,200	3,903,700	
GAS	90,000	-1.10%	1.35%	1,709,600	2,403,100	- Oil prices rose for a third week in a row to their highest in nearly three years, as global output disruptions forced energy companies to draw large amounts of crude from storage.
POW	11,550	-0.43%	-1.70%	17,948,400	22,923,700	
PLX	50,100	0.20%	0.20%	2,140,600	2,678,300	
VIC	86,100	-1.03%	-0.69%	4,601,700	6,142,500	- VIC: Vingroup wants to make Ha Long Forest Park with a scale of 650ha right in 2022, completed in just 1 year
VHM	78,200	-1.76%	-2.13%	9,622,000	9,232,500	
VRE	28,250	-0.88%	-3.58%	5,761,600	7,675,800	
VNM	88,800	-2.09%	0.11%	7,808,200	9,125,100	- MSN: After the transaction of Masan JSC and Hoa Huong Duong, the total ownership of the internal group including management and related parties increased to nearly 600m shares (50.65%).
MSN	135,000	-5.20%	-5.59%	1,816,200	2,242,800	
SAB	159,000	-0.63%	0.44%	151,400	377,300	
BVH	129,000	3.20%	3.86%	1,644,800	1,471,200	- MWG: From September 15 to September 22, Tran Huy Investment Consulting Co., Ltd, a unit related to Member of the Board of Directors Tran Huy Thanh Tung, donated 40,000 shares to the charity fund. Actively, reducing holdings to 16.13 million units (2.26% of capital). Retail World Investment Consulting Co., Ltd. donated 200,000 shares to the charity fund, reducing its holdings to 76.71 million units, (10.76% capital).
VJC	129,000	3.20%	3.86%	1,644,800	1,471,200	
FPT	92,100	-0.65%	-2.44%	3,195,000	3,214,300	
MWG	126,000	-3.45%	2.44%	5,838,000	6,910,800	
PNJ	91,000	-1.09%	0.00%	993,700	1,219,200	
GVR	35,600	-3.78%	-4.81%	6,111,500	7,568,800	
SSI	40,000	-4.31%	-6.54%	15,746,000	19,034,700	
HPG	50,800	0.00%	-0.97%	45,350,600	57,902,900	

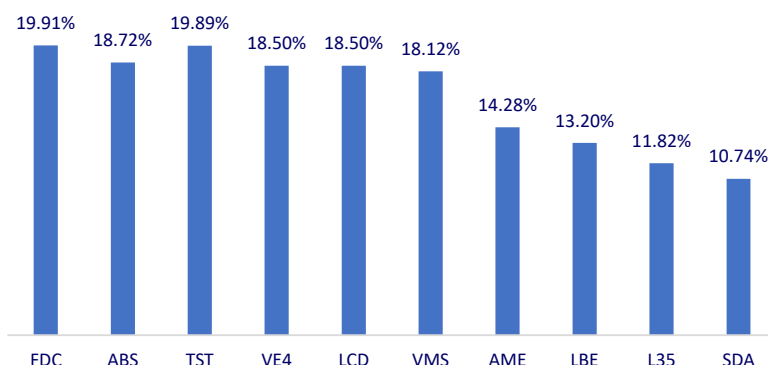
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

