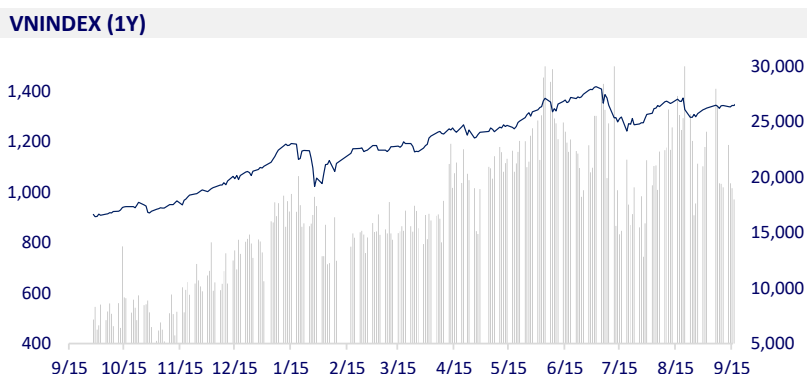
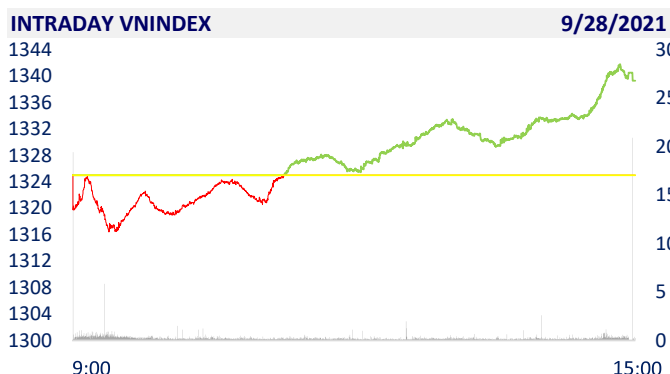
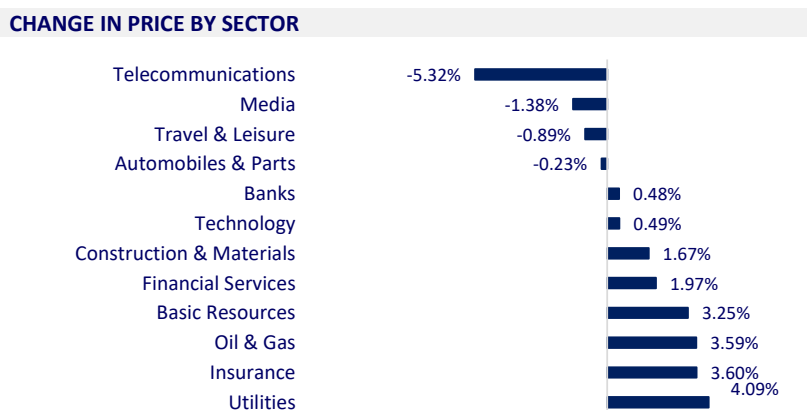


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,339.31	1.08%	21.81%
VN30	1,451.12	0.83%	37.11%
HNX	356.03	0.86%	80.63%
UPCOM	96.01	0.26%	30.04%
Net Foreign buy (B)	476.09		
Total trading value (B)	23,428.06	-12.30%	36.58%

- Foreign investors were active again when they were net buyers on HoSE while selling slightly on HNX and UPCoM. In general, foreign investors bought 40.5 million shares, worth 1,593 billion VND, while selling 25.5 million shares, worth 1,123 billion VND. Total net buying volume reached 15 million shares, equivalent to a net buying value of 476 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,310	-0.53%	29.31%
FUEMAV30	17,100	0.29%	36.47%
FUESSV30	17,970	0.90%	35.11%
FUESSV50	21,700	0.93%	37.34%
FUESSVFL	20,130	-2.14%	47.47%
FUEVFN30	26,000	0.78%	51.16%
FUEVN100	18,210	-0.76%	30.54%
VN30F2203	1,446.00	1.13%	
VN30F2112	1,449.50	1.40%	
VN30F2111	1,451.00	1.19%	
VN30F2110	1,454.40	1.42%	



GLOBAL MARKET		1D	YTD
Nikkei	30,183.96	0.48%	9.98%
Shanghai	3,602.22	0.54%	5.50%
Kospi	3,097.92	-1.14%	7.81%
Hang Seng	24,500.39	0.90%	-9.75%
STI (Singapore)	3,077.69	-0.73%	7.27%
SET (Thái Lan)	1,616.50	-0.22%	11.53%
Crude oil (\$/barrel)	76.08	0.88%	57.52%
Gold (\$/ounce)	1,733.15	-1.00%	-8.96%

- Asian stocks mixed, Brent oil price exceeded 80 USD/barrel. In Japan, Nikkei rose 0.48%. The Chinese market was mixed with Shanghai Composite up 0.54%, Shenzhen Component down 0.212%. Hong Kong's Hang Seng rose 0.9%. South Korea's Kospi index fell 1.14%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	0	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	-20	-24
10 year-Gov. Bond	1.94%	6	-9
USD/VND	22,860	0	-1.37%
EUR/VND	27,197	0	-6.55%
CNY/VND	3,593	0	0.56%

- The WB maintains its forecast that Vietnam's GDP will grow by 4.8% this year, much more positive than the 3.8% forecast given by ADB last week. Immunization rates are uneven among localities and risks. The increasing risk of bad debt are the challenges that Vietnam's economy has to face. The World Bank forecasts that Vietnam's GDP in 2022 will grow by 6.5-7%

EVENT CALENDER

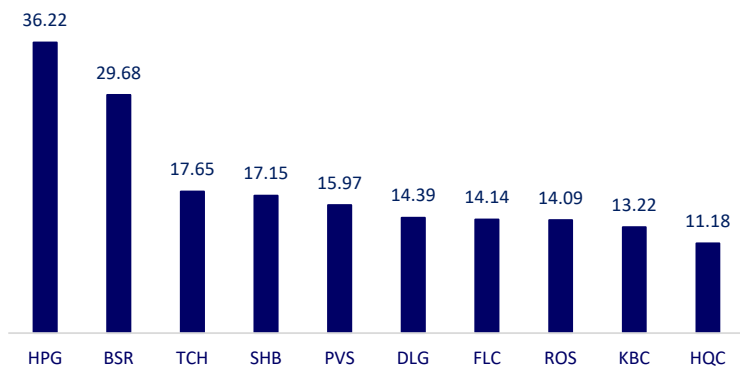
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GLW	9/28/2021	9/29/2021	10/11/2021	Cash		300
DBC	9/29/2021	9/30/2021	11/23/2021	Cash		2,000
HBC	9/29/2021	9/30/2021		Stock	5%	
NT2	9/29/2021	9/30/2021	10/28/2021	Cash		1,000
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
POW	9/30/2021	10/1/2021	11/4/2021	Cash		200
HLD	9/30/2021	10/1/2021	10/11/2021	Cash		2,500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
SVT	10/1/2021	10/4/2021	10/19/2021	Cash		2,000

SELECTED NEWS

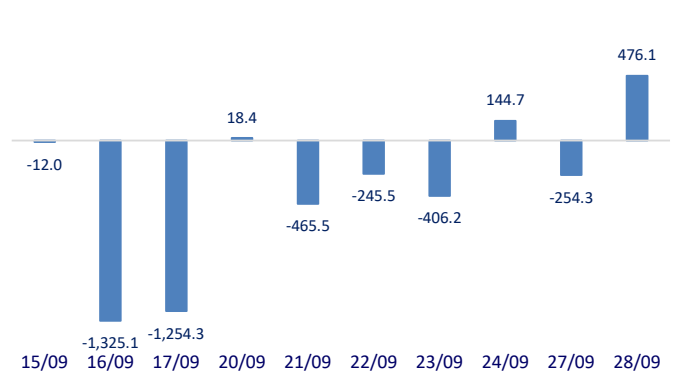
- Support businesses to return to production safely soon
- The Ministry of Labor proposes to increase overtime to maintain the supply chain
- The WB maintains its forecast that Vietnam's GDP will grow by 4.8% this year
- India - Taiwan shake hands to solve the worry of lack of chips, which could make China angry
- China's central bank promises to protect consumers in China Evergrande case
- China criticizes WTO for ruling on trade dispute with US

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,200	1.22%	1.22%	1,060,800	972,100	- STB: announces that it will auction debt secured by shares of Ban Viet Commercial Joint Stock Bank (UPCoM: BVB) on October 7. Specifically, the debt that will be auctioned belongs to Phuong Nghi Trading and Construction Co., Ltd. arising from September 2012. As of July 19, 2021, the total liabilities of this debt is VND 1,005.4 billion, including VND 424.5 billion of principal and nearly VND 580.9 billion of interest.
BID	40,100	1.78%	1.13%	3,859,000	3,434,000	
CTG	30,950	-0.16%	-1.75%	12,587,600	11,730,400	
TCB	49,800	0.61%	-1.19%	11,175,900	8,989,600	
VPB	66,800	-0.30%	-0.15%	9,686,400	12,554,600	
MBB	28,000	0.00%	0.00%	14,294,100	16,041,400	
HDB	25,450	-0.20%	-0.39%	4,638,600	4,469,200	
TPB	40,700	1.75%	1.75%	10,614,900	8,776,500	
STB	26,550	0.19%	-0.93%	14,572,600	15,912,400	
ACB	31,600	0.32%	-0.63%	5,207,500	4,937,900	
NVL	102,600	0.20%	-0.39%	1,281,000	1,981,800	- PDR plans to issue 2,700 bonds to professional securities investors, with par value of VND 100 million/bond, with the goal of raising VND 270 billion.
KDH	41,600	0.60%	-0.36%	4,050,100	3,477,100	
PDR	81,300	1.25%	-0.37%	4,887,700	4,490,300	
GAS	95,100	5.67%	7.82%	7,049,900	6,584,100	- Brent oil surpassed \$80 per barrel on signals that demand was outstripping supply and inventories fell sharply.
POW	11,750	1.73%	0.86%	15,843,100	20,134,400	
PLX	51,100	2.00%	3.02%	3,734,800	3,873,400	
VIC	86,500	0.46%	1.05%	3,403,900	4,216,700	- VHM: On September 27, 2021, Vinhomes Joint Stock Company officially launched Huang Duong subdivision in Vinhomes Star City urban area, Thanh Hoa.
VHM	78,500	0.38%	1.29%	10,741,200	7,926,200	
VRE	28,500	0.88%	0.35%	7,112,400	6,134,000	
VNM	89,300	0.56%	0.56%	6,279,900	6,024,600	- VNM: one of the top stocks that were bought the most by foreign investors in today's trading session with a value of more than 87 billion dong.
MSN	136,000	0.74%	-5.23%	2,115,100	1,942,200	
SAB	157,100	-1.19%	-0.57%	218,100	207,800	
BVH	129,000	0.00%	4.45%	1,020,200	1,074,100	- HPG: Construction steel and hot-rolled steel (HRC) prices increased by 57% and 132% respectively, while raw material prices increased at a slower pace, causing gross profit margin of Hoa Phat Group (HPG) to increase. from 18.1% in the first 6 months of 2020 to 32.7% in the first half of 2021.
VJC	129,000	0.00%	4.45%	1,020,200	1,074,100	
FPT	93,000	0.98%	-0.53%	3,301,500	2,327,100	
MWG	126,700	0.56%	2.34%	2,424,200	2,700,600	
PNJ	93,000	2.20%	3.22%	1,298,000	1,123,200	
GVR	35,800	0.56%	-1.65%	7,752,000	6,780,000	
SSI	40,600	1.50%	-3.56%	12,931,700	11,740,800	
HPG	52,600	3.54%	3.54%	60,895,600	54,733,100	

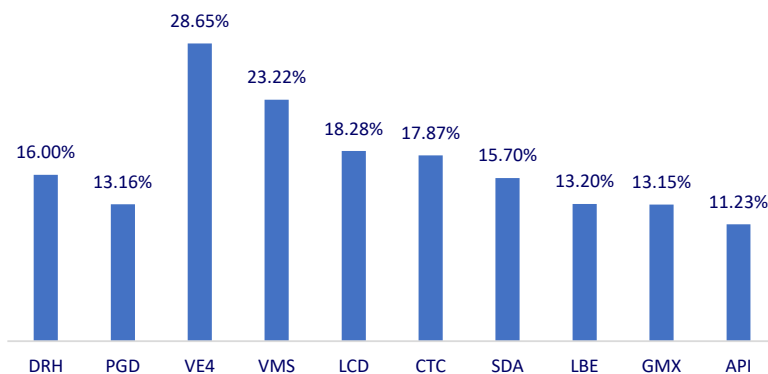
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

