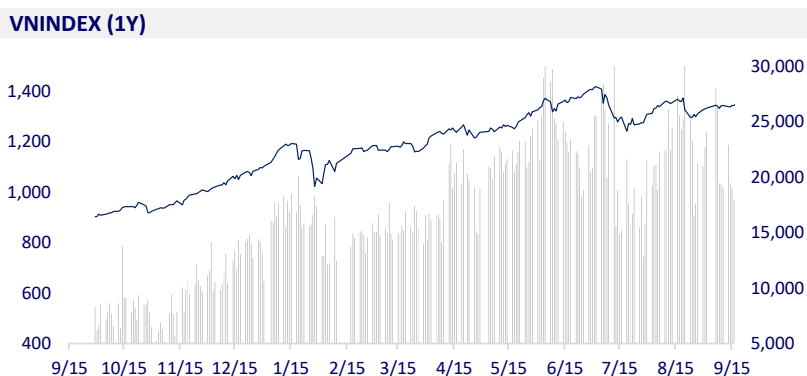
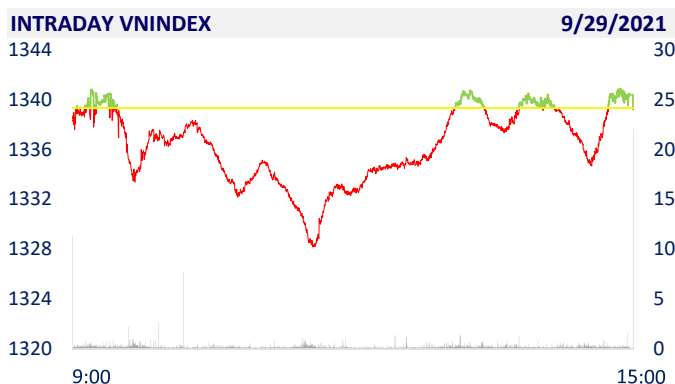
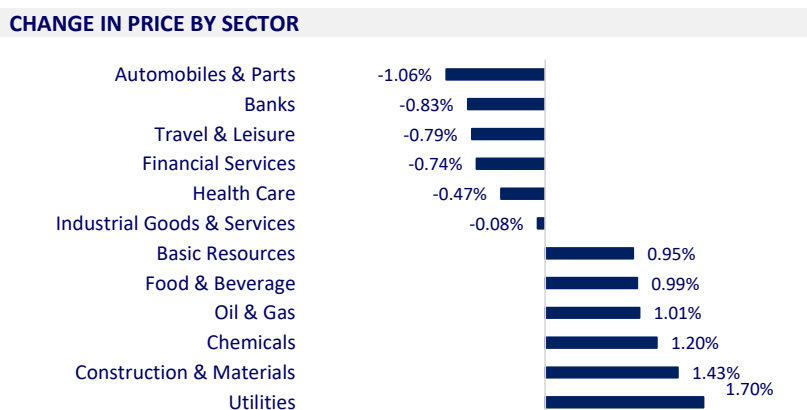


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,339.21	-0.01%	21.80%
VN30	1,450.52	-0.04%	37.05%
HNX	354.29	-0.49%	79.75%
UPCOM	95.94	-0.07%	29.95%
Net Foreign buy (B)	-530.71		
Total trading value (B)	21,598.73	-7.81%	25.92%

- After the reversal of net buying yesterday, foreign investors reversed back to a net selling on the whole market with a value of 530 billion dong. HPG is back to be the stock that was sold the most with a value of over 100 billion dong, besides CTG, NVL, STB, DGC...



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,400	0.37%	29.79%
FUEMAV30	17,100	0.00%	36.47%
FUESSV30	18,500	3.87%	39.10%
FUESSV50	21,500	-0.92%	36.08%
FUESSVFL	20,260	0.65%	48.42%
FUEVFN30	25,870	-0.50%	50.41%
FUEVN100	18,190	-0.11%	30.39%
VN30F2203	1,444.70	-0.09%	
VN30F2112	1,445.00	-0.31%	
VN30F2111	1,447.00	-0.28%	
VN30F2110	1,449.20	-0.36%	



GLOBAL MARKET		1D	YTD
Nikkei	29,544.29	0.27%	7.65%
Shanghai	3,536.29	-1.83%	3.57%
Kospi	3,060.27	-1.22%	6.50%
Hang Seng	24,663.50	2.54%	-9.15%
STI (Singapore)	3,074.31	-0.11%	7.15%
SET (Thái Lan)	1,616.98	0.03%	11.57%
Crude oil (\$/barrel)	74.80	0.78%	54.87%
Gold (\$/ounce)	1,743.85	0.47%	-8.39%

- Asian stocks had mixed sessions. In Japan, the Nikkei 225 gained 0.27%. The Chinese market fell with Shanghai Composite down 1.83%, Shenzhen Component down 1.64%. Hong Kong's Hang Seng went against the regional trend, up 2.54%. South Korea's Kospi index fell 1.22%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	0	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.19%	21	-3
10 year-Gov. Bond	1.92%	-2	-11
USD/VND	22,855	0	-1.39%
EUR/VND	27,162	0	-6.67%
CNY/VND	3,589	0	0.45%

- According to the latest report of the General Statistics Office, GDP in Q3.2021 was estimated to decrease by 6.17% compared to the same period last year, which is the deepest decrease since Vietnam was calculated. This is the first time since 2000, growth in a quarter was negative. In which, agriculture, forestry and fishery increased by 1.04%; the industry and construction sector decreased by 5.02%; service sector decreased by 9.28%.

**EVENT CALENDER**

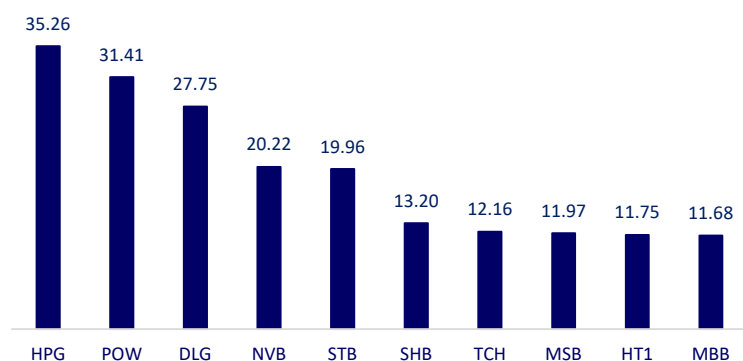
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DBC	9/29/2021	9/30/2021	11/23/2021	Cash		2,000
HBC	9/29/2021	9/30/2021		Stock	5%	
NT2	9/29/2021	9/30/2021	10/28/2021	Cash		1,000
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
POW	9/30/2021	10/1/2021	11/4/2021	Cash		200
HLD	9/30/2021	10/1/2021	10/11/2021	Cash		2,500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
TNG	9/30/2021	10/1/2021		Stock	8%	
SVT	10/1/2021	10/4/2021	10/19/2021	Cash		2,000

## SELECTED NEWS

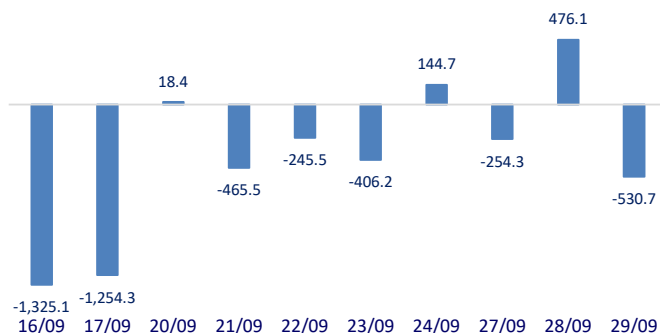
- CPI in the third quarter of 2021 increased by 2.51% compared to the same period last year
- GDP in the third quarter decreased by 6.17%
- Many new points in Decree 85/2021 on e-commerce
- The US government is at risk of default if Congress does not raise the public debt ceiling
- Germany: Begin exploratory talks to form a governing coalition
- Inflation accompanied by recession becomes a new concern of the global economy

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,500	-0.71%	-1.01%	1,107,000	1,268,200	- VPB: VPBank closed the right to receive dividends and bonus shares at the rate of 80%. Specifically, VPBank will issue nearly 1.98 billion shares to raise capital, of which more than 1.53 billion shares will pay dividends to shareholders at the rate of 62.15% and 440 million shares will be issued from equity at the rate of 17,848%. Issued capital from undistributed profits, development investment fund and reserve fund to supplement charter capital of VPBank as approved by the General Meeting of Shareholders and the Board of Directors with a total amount of more than VND 19,757 billion.
BID	39,900	-0.50%	0.76%	2,456,200	2,811,800	
CTG	30,400	-1.78%	-3.03%	16,081,700	15,655,700	
TCB	49,400	-0.80%	-2.18%	10,928,300	10,333,100	
VPB	66,000	-1.20%	-1.20%	9,866,600	10,808,400	
MBB	27,800	-0.71%	-0.71%	18,407,000	24,650,200	
HDB	25,400	-0.20%	-0.20%	3,425,300	3,361,900	
TPB	41,400	1.72%	3.24%	14,414,100	14,250,700	
STB	25,800	-2.82%	-3.37%	31,107,400	33,066,000	
ACB	31,350	-0.79%	-0.79%	6,989,300	7,572,900	
NVL	102,000	-0.58%	-1.07%	1,775,700	2,335,200	- KDH: registered to sell all nearly 19.9m treasury shares from September 14 to October 13 to supplement working capital. However, after only 14 days, KDH successfully sold all shares.
KDH	41,600	0.00%	-0.95%	1,894,100	2,216,400	
PDR	81,200	-0.12%	0.25%	3,023,100	2,978,300	
GAS	96,800	1.79%	9.50%	4,398,800	4,615,900	- The price of liquefied natural gas (LNG) on September 28 for October delivery was at \$5,841/mmBtu, the highest since February 2014.
POW	12,200	3.83%	3.39%	57,482,000	67,142,600	
PLX	52,000	1.76%	3.79%	3,409,400	4,056,900	- VHM: in mid-September spent 1,140 billion VND to buy back 12 lots of bonds maturing on November 30, 2021, each lot worth 95 billion VND
VIC	86,700	0.23%	0.70%	3,271,700	3,666,500	
VHM	78,200	-0.38%	0.26%	5,988,000	6,240,700	
VRE	28,300	-0.70%	-0.53%	4,745,500	4,799,600	
VNM	89,600	0.34%	-2.08%	8,509,000	5,114,400	
MSN	141,000	3.68%	-4.08%	1,549,500	1,119,100	- MSN: Masan JSC, bought and matched 1.39 million MSN shares from August 26 to September 24, bringing the holdings to 371.9 million units, equivalent to 31.5% of capital.
SAB	156,800	-0.19%	-0.76%	250,200	229,400	
BVH	128,500	-0.39%	4.22%	931,000	1,101,300	- BVH: Baoviet Holdings Corporation registered to sell 80,000 shares of BVH. Estimated transaction time is from October 1, 2021 to October 30, 2021. The number of shares owned if the transaction is successful is 230,278 shares.
VJC	128,500	-0.39%	4.22%	931,000	1,101,300	
FPT	93,200	0.22%	0.00%	2,564,700	2,503,500	
MWG	127,800	0.87%	1.67%	2,360,900	2,400,700	
PNJ	93,300	0.32%	0.21%	1,112,000	745,000	
GVR	36,000	0.56%	-2.70%	6,712,000	6,260,600	
SSI	40,100	-1.23%	-4.07%	9,868,000	9,932,600	
HPG	53,300	1.33%	4.72%	63,383,600	70,435,000	

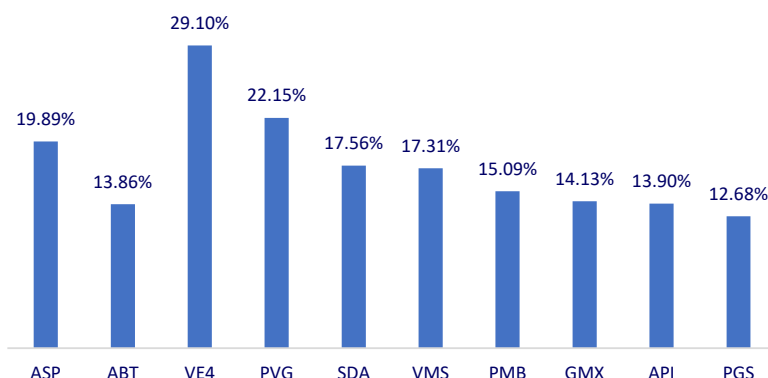
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

