

GLOBAL MARKET		1D	YTD
DJI	35,360.73	-0.11%	16.28%
S&P500	4,522.68	-0.13%	21.19%
NASDAQ	15,259.20	-0.04%	18.56%
VIX	16.48	1.79%	
FTSE 100	7,119.70	-0.40%	8.60%
DAX	15,835.09	-0.33%	15.43%
CAC40	6,680.18	-0.11%	19.30%
Crude oil (\$/barrel)	68.73	-0.23%	42.30%
Gold (\$/ounce)	1,814.45	-0.10%	-4.69%

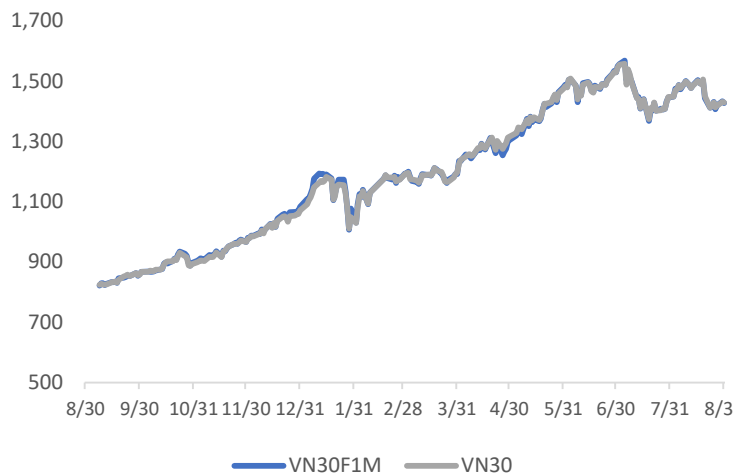
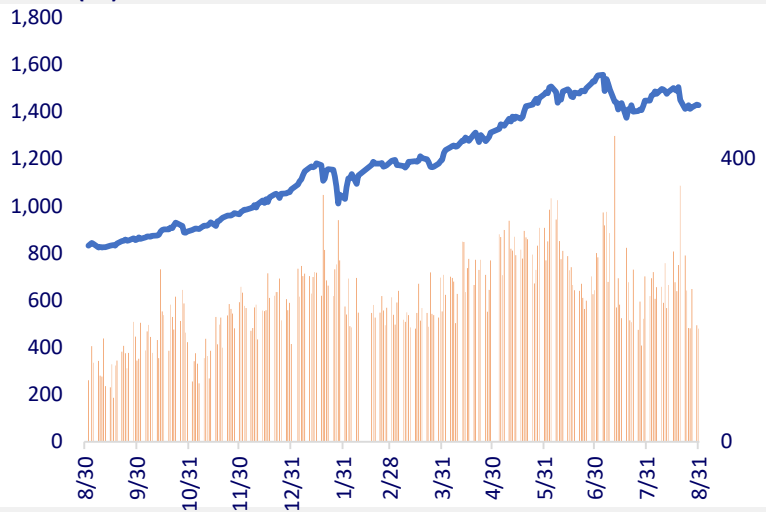
- US stocks turned slightly lower on Tuesday (August 31), as the S&P 500 ended its seventh straight month of gains just below all-time highs. Ending the session, the Dow Jones dropped 39.11 points (or 0.11%) to 35,360.73 points. The S&P 500 lost 0.13% to 4,522.68 and the Nasdaq Composite was down just 0.04% to 15,259.20.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.69%	5	56
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	-5	-6
10 year-Gov. Bond	1.90%	-7	-13
USD/VND	22,870	-0.04%	-1.33%
EUR/VND	27,492	-0.05%	-5.54%
CNY/VND	3,594	0.03%	0.59%

- The Vietnam Purchasing Managers' Index fell to 40.2 points in August from 45.1 points in July. This shows the health of the manufacturing sector declined the most since April 2020. Nowadays, business conditions have declined for three consecutive months.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,331.47	0.25%	21.10%
VN30	1,428.66	-0.17%	34.98%
HNX	342.81	0.44%	73.93%
UPCOM	93.77	0.59%	27.01%
Net Foreign buy (B)	-101.67		
Total trading value (B)	28,214.95	10.06%	64.49%

- In August, foreign investors turned negative again after a very strong net buying in the previous month. Specifically, foreign capital inflows bought more than 752 million shares, worth 34,500 billion dong, while selling 870.4 million shares, worth 41,090 billion dong. Total net selling volume was at 118 million shares, equivalent to a net selling value of 6 586 billion dong

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- August PMI dropped the most in 16 months, to 40.2 points
- The State Bank announced the interest rate for lending again
- National tourism revenue in August is only 20 billion dong
- EU achieves Covid-19 vaccination target
- Korea is concerned about the increasing level of public debt
- Eurozone inflation highest in 10 years

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AAA	9/1/2021	9/6/2021	9/29/2021	Cash		500
AAA	9/1/2021	9/6/2021		Stock	10%	
ACC	9/1/2021	9/6/2021	9/24/2021	Cash		500
C47	9/1/2021	9/6/2021		Stock	15.0%	
HPX	9/6/2021	9/7/2021		Stock	15%	
SRF	9/6/2021	9/7/2021		Stock	10.0%	
DNC	9/6/2021	9/7/2021	10/8/2021	Cash		1,000
VNM	9/7/2021	9/8/2021	9/30/2021	Cash		1,500
GIC	9/9/2021	9/10/2021	9/24/2021	Cash		500