

GLOBAL MARKET		1D	YTD
DJI	35,369.09	0.02%	16.31%
S&P500	4,535.43	0.28%	21.53%
NASDAQ	15,363.50	0.68%	19.37%
VIX	16.41	-0.42%	
FTSE 100	7,138.35	0.26%	8.89%
DAX	15,781.20	-0.34%	15.03%
CAC40	6,689.99	0.15%	19.48%
Crude oil (\$/barrel)	68.66	-0.10%	42.15%
Gold (\$/ounce)	1,830.30	0.87%	-3.85%

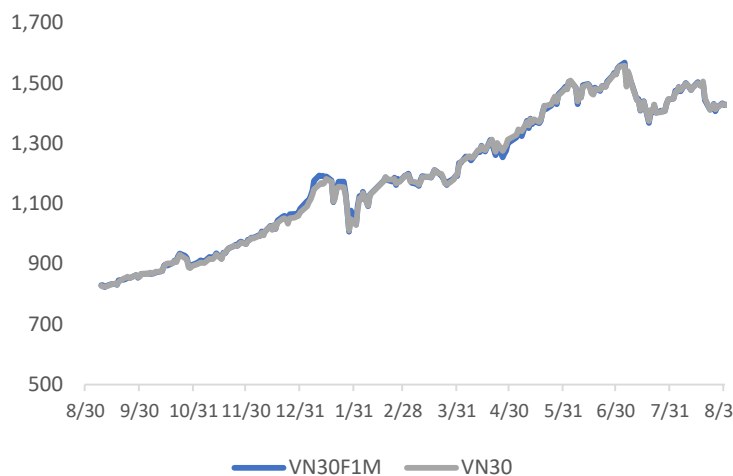
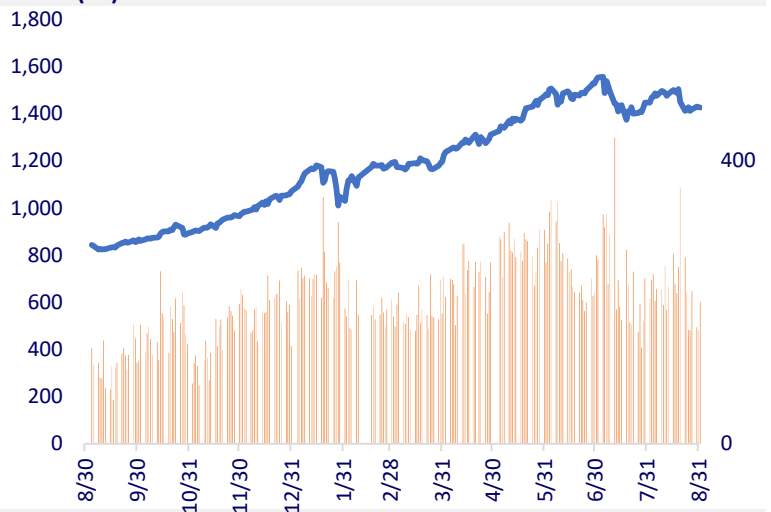
- The Dow Jones Industrial Average fell back on Friday and the S&P 500 retreated from record highs after the August jobs report fell short of expectations, showing the impact of a rise in the number of stocks. Covid-19 Delta variant infection. Closing the session, the Dow Jones lost 74.73 points (0.21%) to 35,369.09 points, while the S&P 500 index lost 0.03% to 4,535.43 points after holding a slight gain in the afternoon session. The market was supported by technology stocks, which helped the Nasdaq Composite advance 0.21% to 15,363.50 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	-6	50
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	0	-6
10 year-Gov. Bond	1.89%	-1	-14
USD/VND	22,870	0.00%	-1.33%
EUR/VND	27,665	0.63%	-4.94%
CNY/VND	3,599	0.14%	0.73%

- According to the announcement of the State Treasury, from next week, there will be a term buy-back of government bonds with all working days of the week, from September 6 to September 10, the most popular tenors are 14 and 21 days; The shortest term is 7 days and the longest is 3 months. Thus, with terms ranging from 1-3 months, commercial banks - the main target audience - have a longer option in source balance

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,334.65	0.24%	21.39%
VN30	1,426.94	-0.12%	34.82%
HNX	343.42	0.18%	74.24%
UPCOM	94.01	0.26%	27.33%
Net Foreign buy (B)	-633.93		
Total trading value (B)	29,281.52	3.78%	70.71%

- Compared to the end of July, the number of DR DCFVM VN30 ETF listed on SET has increased by 19.9 million units, equivalent to 734.3 million Bath (about 516 billion VND). Contrary to the trend of capital attraction in August of the DCFVM VN30 ETF, the largest ETF in Vietnam, the DCFVM VNDiamond ETF, saw a net withdrawal of nearly VND770 billion in August

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Start expanding "pump money" next week
- The Ministry of Finance proposes to exempt import tax for goods transacted via e-commerce under VND 1 million
- With many complicated procedures, it is difficult for businesses to access the support package of VND 26,000 billion
- Inflation could 'ignite' a new global financial crisis
- US August jobs report 'disappoints' the market
- Iran says ready to negotiate towards ending sanctions

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPX	9/6/2021	9/7/2021		Stock	15%	
SRF	9/6/2021	9/7/2021		Stock	10%	
DNC	9/6/2021	9/7/2021	10/8/2021	Cash		1,000
VNM	9/7/2021	9/8/2021	9/30/2021	Cash		1,500
CTB	9/8/2021	9/9/2021	10/15/2021	Cash		1,500
DXG	9/9/2021	9/10/2021		Stock	15.0%	
TBC	9/9/2021	9/10/2021	9/24/2021	Cash		1,500
HAP	9/9/2021	9/10/2021	10/13/2021	Cash		600
GIC	9/9/2021	9/10/2021	9/24/2021	Cash		500