

GLOBAL MARKET		1D	YTD
DJI	35,369.09	0.00%	16.31%
S&P500	4,535.43	0.00%	21.53%
NASDAQ	15,363.50	0.00%	19.37%
VIX	16.41	0.00%	
FTSE 100	7,187.18	0.68%	9.63%
DAX	15,932.12	0.96%	16.13%
CAC40	6,743.50	0.80%	20.43%
Crude oil (\$/barrel)	68.95	0.42%	42.75%
Gold (\$/ounce)	1,828.60	-0.09%	-3.94%

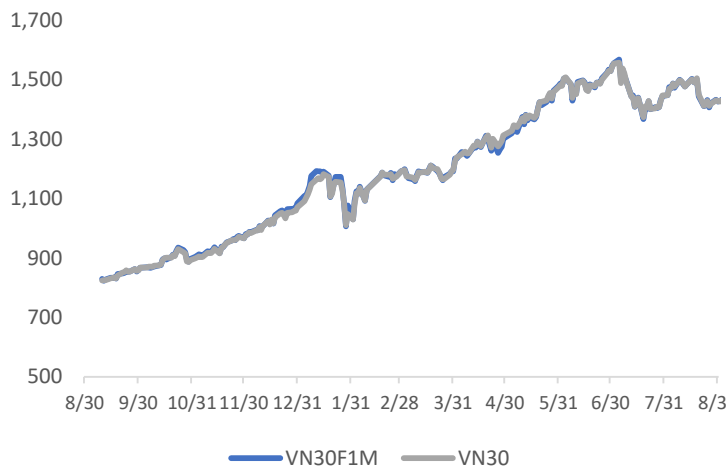
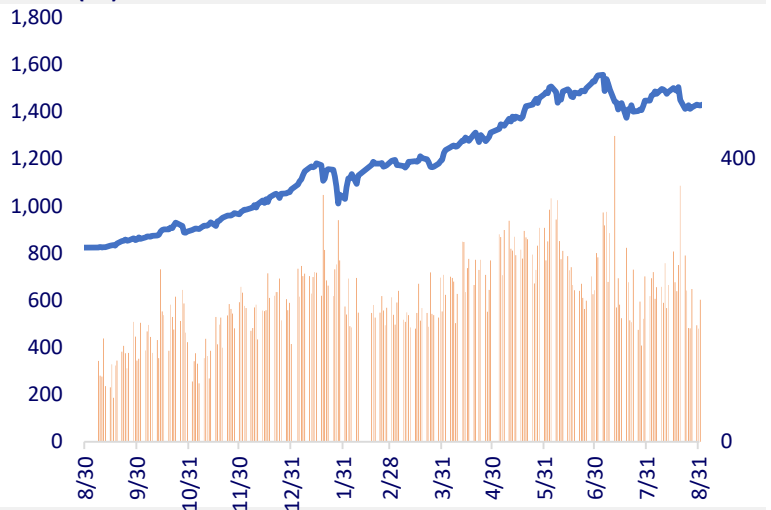
- European stocks closed near record highs on September 6, led by technology stocks, as a sudden increase in German manufacturing orders showed global demand was improving. Closing this session, the European stock index STOXX 600 gained 0.7% to 475.19 points, close to the all-time high of 476.16 points recorded in the session on August 13. However, trading activity remained sparse as the US stock market was closed for a holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.50%	-13	37
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	-18	-24
10 year-Gov. Bond	1.91%	2	-12
USD/VND	22,858	-0.05%	-1.38%
EUR/VND	27,658	-0.03%	-4.97%
CNY/VND	3,594	-0.14%	0.59%

- Liquidity was abundant, interbank interest rates continued to drop. Lending interest rates have also been adjusted down relatively sharply in the past 1 month with a decrease ranging from 0.5% - 3%/year. Open market operations resulted in no new transactions in the past week. Interest rate fluctuations are not significant due to the holiday of 2/9, the number of trading days in the week decreased.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,346.39	0.88%	22.46%
VN30	1,441.54	1.02%	36.20%
HNX	345.63	0.64%	75.36%
UPCOM	94.66	0.69%	28.21%
Net Foreign buy (B)	-340.81		
Total trading value (B)	34,369.97	18.40%	100.37%

- On HoSE, foreign investors had the 7th net selling session with value down 52.7% compared to the previous session and at 292 billion dong, but in terms of volume, this capital flow was more than 7 million shares. In the past 7 trading sessions, foreign investors net sold 2,283 billion dong on HoSE.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Loan interest rates have decreased by 0.5-3%/year in just 1 month
- The Government assigned the State Bank to develop a Decree on Fintech testing mechanism
- Quang Binh requests to accelerate the disbursement of public investment in 2021
- CNBC: Southeast Asia's economy is at risk of losing \$28 trillion in the future because of climate change
- High inflation overshadows ECB meeting
- Avoiding economic damage, the Philippines divided the capital to block Covid-19 prevention

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNM	9/7/2021	9/8/2021	9/30/2021	Cash		1,500
CTB	9/8/2021	9/9/2021	10/15/2021	Cash		1,500
DXG	9/9/2021	9/10/2021		Stock	15%	
TBC	9/9/2021	9/10/2021	9/24/2021	Cash		1,500
HAP	9/9/2021	9/10/2021	10/13/2021	Cash		600
GIC	9/9/2021	9/10/2021	9/24/2021	Cash		500
SZL	9/10/2021	9/13/2021	9/30/2021	Cash		3,000
HTC	9/13/2021	9/14/2021	10/1/2021	Cash		300
SZC	9/14/2021	9/15/2021	10/11/2021	Cash		1,000