

GLOBAL MARKET		1D	YTD
DJI	35,100.00	-0.76%	15.42%
S&P500	4,520.03	-0.34%	21.11%
NASDAQ	15,374.30	0.07%	19.46%
VIX	18.14	10.54%	
FTSE 100	7,149.37	-0.53%	9.05%
DAX	15,843.09	-0.56%	15.48%
CAC40	6,726.07	-0.26%	20.12%
Crude oil (\$/barrel)	68.53	-0.61%	41.88%
Gold (\$/ounce)	1,798.50	-1.65%	-5.52%

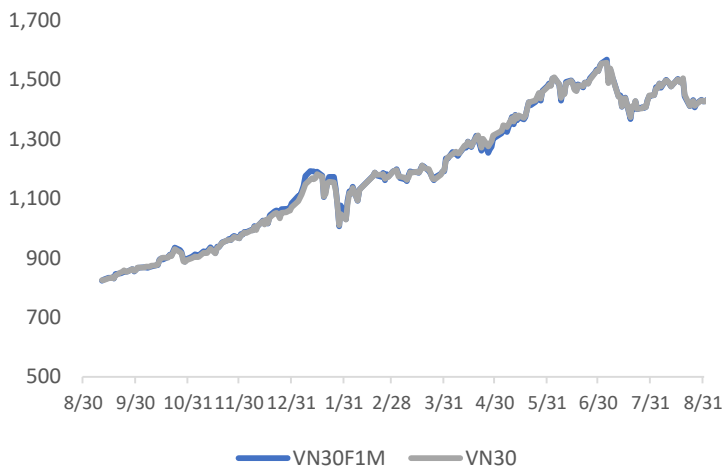
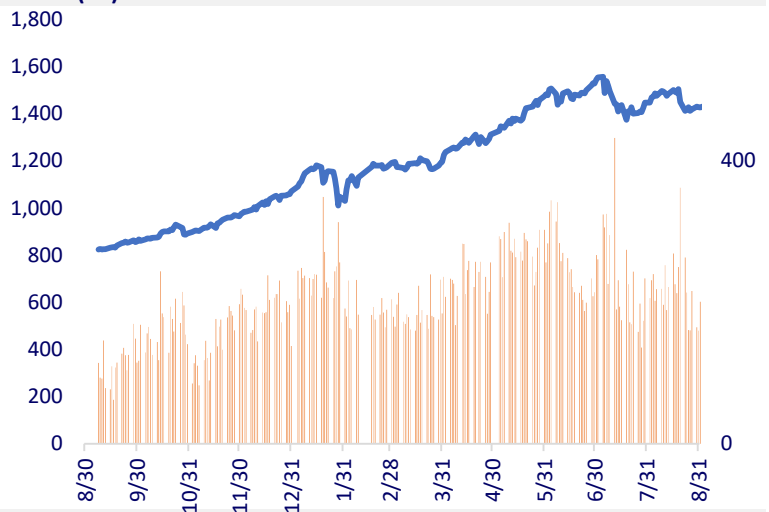
- The Dow Jones Industrial Average fell on Tuesday, amid lingering concerns about the impact of the Delta variant on the economic recovery. Ending the session, the Dow Jones fell 269.09 (0.76%) to 35,100.00 points. The S&P 500 fell 0.3% to 4,520.03 points. Meanwhile, the Nasdaq Composite inched nearly 0.1% to 15,374.30 points, recording a record high close. The New York Stock Exchange (NYSE) was temporarily closed on Monday (September 6) for the Labor Day holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	15	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	0	-24
10 year-Gov. Bond	1.94%	3	-9
USD/VND	22,865	0.03%	-1.35%
EUR/VND	27,589	-0.25%	-5.20%
CNY/VND	3,590	-0.11%	0.48%

- The State Bank officially amends Circular 01: Extending the debt restructuring time by 6 months. The State Bank of Vietnam allows banks to extend the debt restructuring period by 6 months compared to the old regulations, until June 30, 2022.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,341.90	-0.33%	22.05%
VN30	1,444.10	0.18%	36.44%
HNX	346.48	0.25%	75.79%
UPCOM	94.70	0.04%	28.27%
Net Foreign buy (B)	-813.57		
Total trading value (B)	32,690.37	-4.89%	90.58%

- Yesterday, the banking group with many upstream stocks gained, helping the market not to drop too deeply in scores such as ACB, BID, CTG, EIB, MBB, NVB, HDB, VPB, TCB... Similarly, the group Steel also traded quite actively with many gainers such as HPG, HSG, NKG, POM, VGS, TIS....

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The State Bank officially amends Circular 01: Extending the debt restructuring time by 6 months
- At the latest by the end of this year, the situation of illegal fishing by fishing vessels must be stopped
- The Ministry of Transport speaks out about the proposal to impose a floor on air fares from November
- Fossil fuel prices peaked signaling the decline of a polluting industry
- BoE may have to raise rates next year
- Singapore records the highest number of Covid-19 cases in more than a year

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTB	9/8/2021	9/9/2021	10/15/2021	Cash		1,500
DXG	9/9/2021	9/10/2021		Stock	15%	
TBC	9/9/2021	9/10/2021	9/24/2021	Cash		1,500
HAP	9/9/2021	9/10/2021	10/13/2021	Cash		600
GIC	9/9/2021	9/10/2021	9/24/2021	Cash		500
SZL	9/10/2021	9/13/2021	9/30/2021	Cash		3,000
HTC	9/13/2021	9/14/2021	10/1/2021	Cash		300
GDT	9/16/2021	9/17/2021	9/30/2021	Cash		2,000
SZC	9/17/2021	9/20/2021	10/11/2021	Cash		1,000