

GLOBAL MARKET		1D	YTD
DJI	35,031.07	-0.20%	15.20%
S&P500	4,514.07	-0.13%	20.95%
NASDAQ	15,286.60	-0.57%	18.78%
VIX	17.96	-0.99%	
FTSE 100	7,095.53	-0.75%	8.23%
DAX	15,610.28	-1.47%	13.79%
CAC40	6,668.89	-0.85%	19.10%
Crude oil (\$/barrel)	69.28	1.09%	43.44%
Gold (\$/ounce)	1,789.30	-0.51%	-6.01%

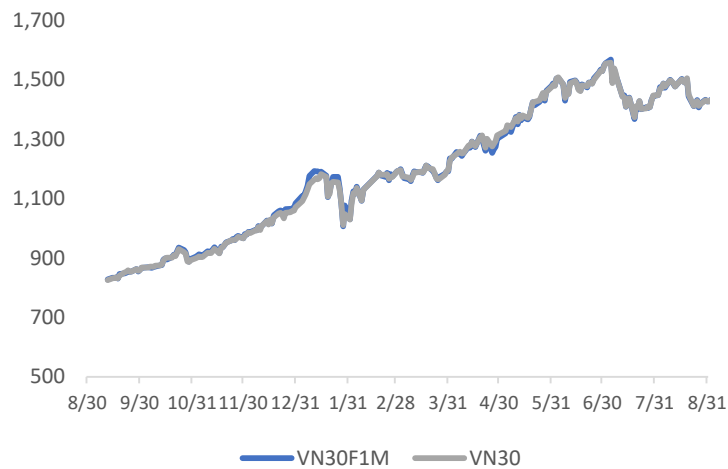
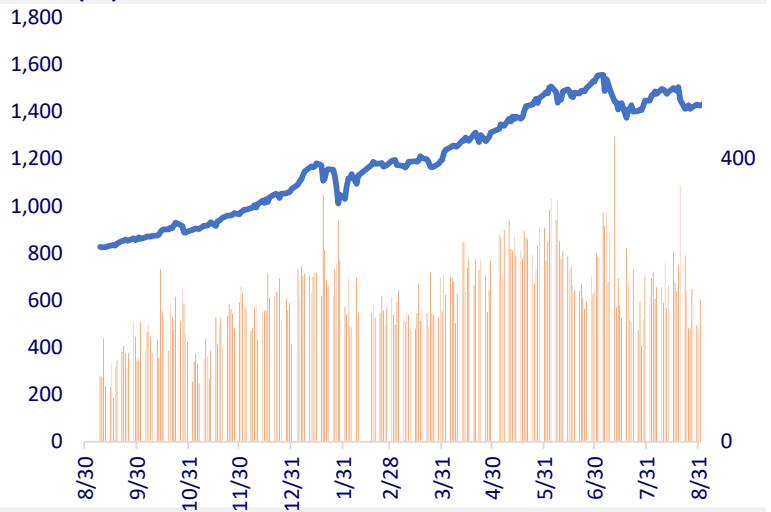
- The Dow Jones Industrial Average and S&P 500 fell for a third consensus session on Wednesday, as investors reassessed the outlook for economic growth following a smooth run in the market so far this year. The Dow Jones Industrial Average fell 68.93 points, or 0.2%, to 35,031.07 points, and the S&P 500 fell 0.1% to 4,514.07 points. The Nasdaq Composite Index lost nearly 0.6 percent to 15,286.60 points, recording its first drop in five sessions.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	-1	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.12%	14	-10
10 year-Gov. Bond	1.82%	-12	-21
USD/VND	22,855	-0.04%	-1.39%
EUR/VND	27,502	-0.32%	-5.50%
CNY/VND	3,591	0.03%	0.50%

- The total disbursement value of traffic projects in HCMC from the beginning of 2021 to the middle of August was 546.2 billion VND, reaching 13.5% of the plan in 2021; in which, the project team is making proposals and adjusting investment policies, disbursing 40 billion dong, reaching 25.7% of the year plan; The project team approved the feasibility study report and disbursed more than VND 506 billion, reaching 13% of the year plan

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,333.61	-0.62%	21.29%
VN30	1,433.71	-0.72%	35.46%
HNX	347.28	0.23%	76.19%
UPCOM	94.36	-0.36%	27.81%
Net Foreign buy (B)	-465.89		
Total trading value (B)	23,957.36	-26.71%	39.67%

- Yesterday, foreign investors continued to net sell 466b dong on the whole market, the selling still focused on blue-chips such as VHM and VIC, SSI, MSN, VNM... Ranked next on the selling list was SSI (81b dong), MSN (70b dong), VNM (57b dong). In addition, the net buying list also includes VCB (50b dong), HDB (39b dong), DXG (25b dong)...

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Traffic projects in Ho Chi Minh City have only disbursed 13.5%
- The Maritime Administration gave the green light for Quang Ninh to invest in Van Ninh port of VND 2,248 billion
- Hanoi suspends all construction works in the "red zone"
- Supply chain disorder in Europe
- COVAX cuts its vaccine sharing target by 30% in 2021
- World gold drops to the lowest level in 2 weeks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DXG	9/9/2021	9/10/2021		Stock	15%	
TBC	9/9/2021	9/10/2021	9/24/2021	Cash		1,500
HAP	9/9/2021	9/10/2021	10/13/2021	Cash		600
GIC	9/9/2021	9/10/2021	9/24/2021	Cash		500
SZL	9/10/2021	9/13/2021	9/30/2021	Cash		3,000
HTC	9/13/2021	9/14/2021	10/1/2021	Cash		300
GDT	9/16/2021	9/17/2021	9/30/2021	Cash		2,000
SZC	9/17/2021	9/20/2021	10/11/2021	Cash		1,000
STP	9/21/2021	9/22/2021	11/10/2021	Cash		800