

GLOBAL MARKET		1D	YTD
DJI	34,869.63	0.76%	14.67%
S&P500	4,468.73	0.23%	19.74%
NASDAQ	15,105.60	-0.07%	17.37%
VIX	19.37	-7.54%	
FTSE 100	7,068.43	0.56%	7.82%
DAX	15,701.42	0.59%	14.45%
CAC40	6,676.93	0.20%	19.24%
Crude oil (\$/barrel)	70.69	0.63%	46.36%
Gold (\$/ounce)	1,792.30	0.14%	-5.85%

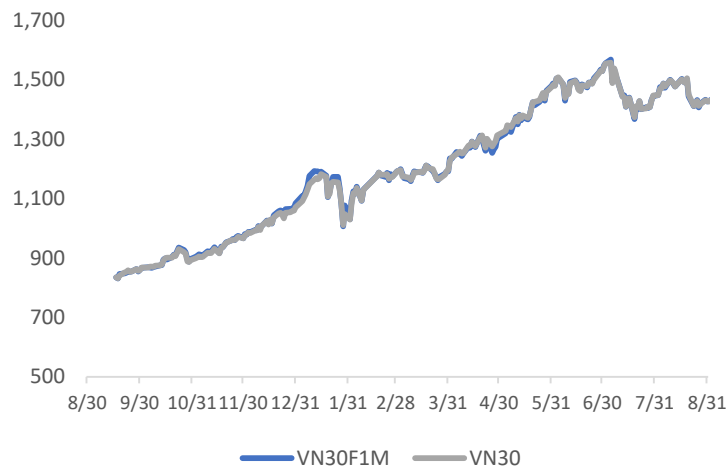
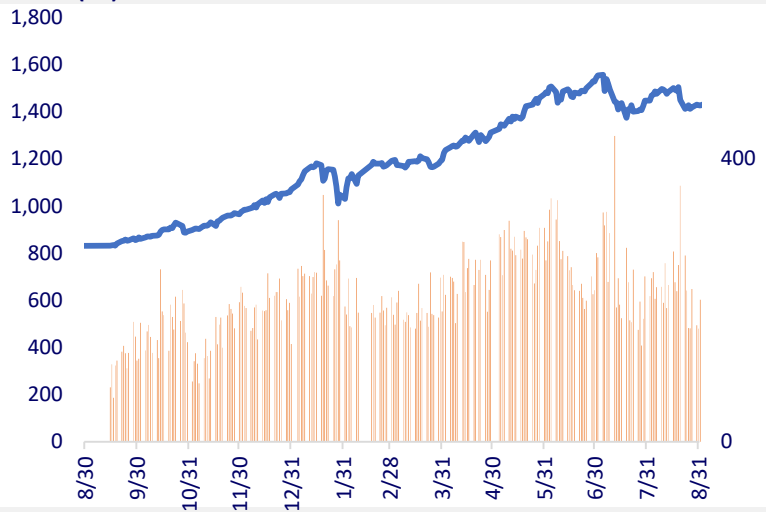
- The Dow Jones Industrial Average rallied on Monday (September 13) as the index recovered from a five-day losing streak. Ending the session, the Dow Jones advanced 261.91 points (or 0.8%) to 34,869.63 points. The S&P 500 index added 0.2% to 4,468.73 points. Both indexes closed in green for the first time in 6 sessions. Meanwhile, the Nasdaq Composite index fell 0.1% to 15,105.60 points, down for the fourth consecutive session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	-2	50
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.10%	13	-12
10 year-Gov. Bond	1.82%	-7	-21
USD/VND	22,865	0.00%	-1.35%
EUR/VND	27,501	0.02%	-5.50%
CNY/VND	3,598	-0.14%	0.70%

- The Ministry of Finance is collecting comments on a draft Decree on customs management for imported and exported goods transacted via e-commerce. In particular, the Ministry of Finance proposes policies to prevent tax evasion when buying imported goods through e-commerce.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,341.43	-0.29%	22.00%
VN30	1,444.99	-0.23%	36.53%
HNX	349.05	-0.29%	77.09%
UPCOM	95.26	-0.16%	29.03%
Net Foreign buy (B)	-292.82		
Total trading value (B)	29,002.28	18.73%	69.08%

- Most banking stocks continued to decline in the first session of this week (September 13) with 23/27 decliners. In which, TPB gained the most, closing the session at 38,100 dong/share, up 1.9%. NVB dropped the most among banking codes with a drop near the floor price (-9.5%), closing at 31,400 dong/share..

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- HSBC: Vietnam always has a way to overcome all difficulties and obstacles, GDP growth this year can still reach 5-5.5%
- Prevent tax evasion on imported goods through e-commerce
- Enterprises overcome difficulties to export: Opportunities in the pandemic
- American businesses struggle when the supply chain is broken, shortage
- Indonesia will lead the downtrend of traditional banking in Southeast Asia
- Concerned about supply in the US, oil prices peaked in 6 weeks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVI	9/14/2021	9/15/2021	10/8/2021	Cash		2,850
CTT	9/14/2021	9/15/2021	9/28/2021	Cash		1,000
VHM	9/15/2021	9/16/2021	10/1/2021	Cash		1,500
VHM	9/15/2021	9/16/2021		Stock	30.0%	
GDT	9/16/2021	9/17/2021	9/30/2021	Cash		2,000
SZC	9/17/2021	9/20/2021	10/11/2021	Cash		1,000
BTP	9/17/2021	9/20/2021	10/29/2021	Cash		1,000
VPG	9/20/2021	9/21/2021	9/28/2021	Cash		500
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500