

GLOBAL MARKET		1D	YTD
DJI	34,577.57	0.00%	13.71%
S&P500	4,443.05	0.00%	19.05%
NASDAQ	15,037.80	0.00%	16.84%
VIX	18.18	-6.58%	
FTSE 100	7,040.76	0.10%	7.40%
DAX	15,696.90	-0.17%	14.42%
CAC40	6,619.66	-0.50%	18.22%
Crude oil (\$/barrel)	72.44	2.16%	49.98%
Gold (\$/ounce)	1,796.75	-0.47%	-5.62%

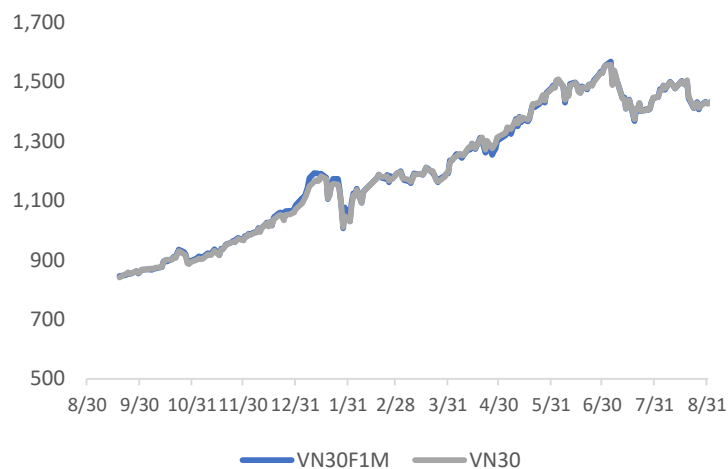
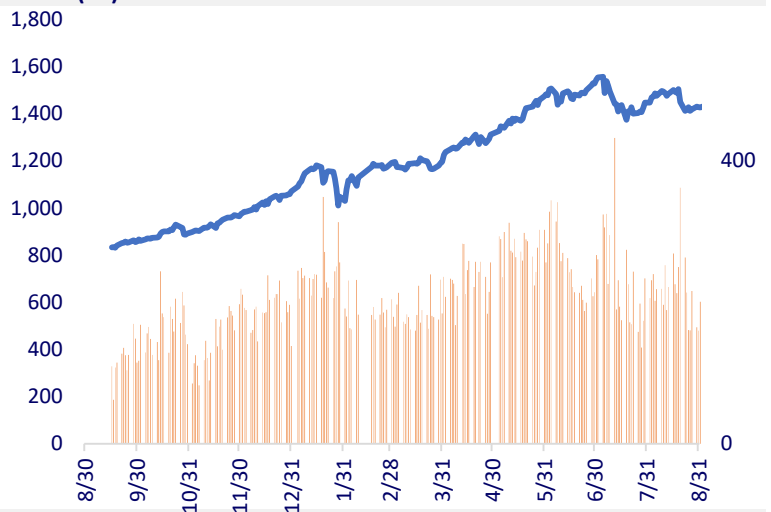
- Dow Jones index recovered on Wednesday (September 15) after a series of negative trading sessions this September. At the end of the session, the Dow Jones index rose 236.82 points (equivalent to nearly 0.7%) to 34,814.39 points. The S&P 500 index advanced 0.8% to 4,480.70 points. The Nasdaq Composite added 0.8 percent to 15,161.53 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	0	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.10%	15	-12
10 year-Gov. Bond	1.81%	-10	-22
USD/VND	22,855	-0.02%	-1.39%
EUR/VND	27,515	0.07%	-5.46%
CNY/VND	3,608	0.08%	0.98%

- According to data from the Ministry of Finance, in 8M2021, budget revenue is estimated at VND1,004,200b, equaling 74.8% of the estimate, up 14.3% over the same period in 2020. Of which, internal revenue estimated at 820,400b VND, (72.4% estimate). Revenue from crude oil was estimated at 25,700 (111% estimate). Balanced budget revenue from import-export activities is estimated at 157,500b VND (88.2% estimate)

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,345.83	0.46%	22.40%
VN30	1,444.85	0.47%	36.51%
HNX	350.75	0.83%	77.96%
UPCOM	95.81	0.84%	29.77%
Net Foreign buy (B)	-11.96		
Total trading value (B)	24,714.28	0.43%	44.08%

- At the end of September 14 session, the VNSmallcap index reached 1,630.35 points, an increase of 51.6% compared to the beginning of the year, while the increase of the VN-Index was only 21.4% and with the VN30-Index was 34, 3%. This score of 1,630.35 is also the highest point of this index since its establishment in 2014, and far exceeds the peak of 977 points in 2018

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Domestic budget revenue shows signs of "exhaustion" because of the epidemic
- Ho Chi Minh City needs about 8 billion USD for economic recovery
- Hanoi proposes a medium-term public investment capital requirement of VND 650,000 billion
- The US is on track to record the 2nd highest budget deficit in history
- WHO recorded a decrease in the number of global Covid-19 cases for the first time in 2 months
- Oil jumped more than 2% as US inventories fell sharply

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GDT	9/16/2021	9/17/2021	9/30/2021	Cash		2,000
SZC	9/17/2021	9/20/2021	10/11/2021	Cash		1,000
BTP	9/17/2021	9/20/2021	10/29/2021	Cash		1,000
VPG	9/20/2021	9/21/2021	9/28/2021	Cash		500
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500
STP	9/21/2021	9/22/2021	10/11/2021	Cash		800
ALT	9/21/2021	9/22/2021	10/12/2021	Cash		700
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000