

GLOBAL MARKET		1D	YTD
DJI	34,751.32	0.50%	14.28%
S&P500	4,473.76	0.69%	19.87%
NASDAQ	15,181.90	0.96%	17.96%
VIX	18.69	2.81%	
FTSE 100	7,027.48	-0.19%	7.19%
DAX	15,651.75	-0.29%	14.09%
CAC40	6,622.59	0.04%	18.27%
Crude oil (\$/barrel)	72.47	0.04%	50.04%
Gold (\$/ounce)	1,756.55	-2.24%	-7.73%

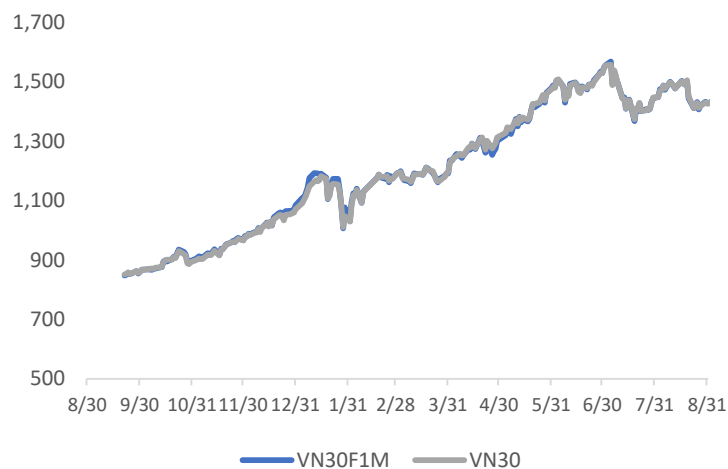
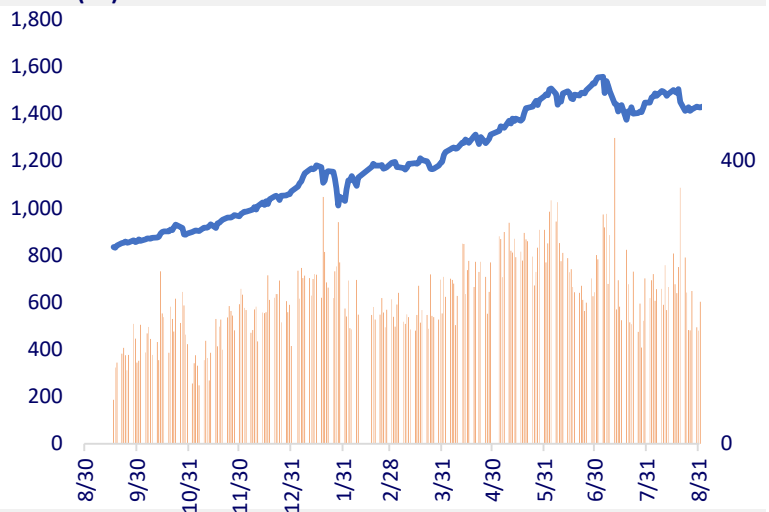
- Yields on US government bonds rose, Wall Street mixed. Closing Thursday's session, the Dow Jones Industrial Average advanced 63.07 points, or 0.2%, to 34,751.32 points, after falling 274 points at the beginning of the session. The S&P 500 index lost nearly 0.2% to 4,473.76 points. The Nasdaq Composite Index edged up 0.1% to 15,181.90.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	2	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.02%	-8	-20
10 year-Gov. Bond	1.73%	-8	-30
USD/VND	22,855	0.00%	-1.39%
EUR/VND	27,389	-0.46%	-5.89%
CNY/VND	3,594	-0.39%	0.59%

- A recent report by the Ministry of Industry and Trade said that Asian investors, including Korea, Japan, Thailand and Singapore will continue to dominate, being the driving force contributing to the recovery of M&A activities in Vietnam. South in 2021 and subsequent years.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,345.87	0.00%	22.41%
VN30	1,448.98	0.29%	36.90%
HNX	353.24	0.71%	79.22%
UPCOM	96.25	0.46%	30.37%
Net Foreign buy (B)	-1,325.07		
Total trading value (B)	23,529.15	-4.54%	37.17%

- Yesterday's session, VHM, VIC continued to be under strong selling pressure in the afternoon session and closed at the lowest level. Meanwhile, VRE had opposite situation when it increased by 5.1% to. Futures contracts F2110, F2112, F2203 closed on a negative basis from 6.38 to 13.68 points, showing that investors are somewhat cautious with the market trend

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Invest 7,717 billion VND to build Dau Giay - Tan Phu expressway phase 1
- Proposing to exempt all taxes arising from business and production activities for individuals and business households
- Asian investors dominate in Vietnam's M&A market
- Germany: 10-year bond yields hit a new record high
- Europe is in an energy crisis
- China officially applied to join the CPTPP

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZC	9/17/2021	9/20/2021	10/11/2021	Cash		1,000
BTP	9/17/2021	9/20/2021	10/29/2021	Cash		1,000
VPG	9/20/2021	9/21/2021	9/28/2021	Cash		500
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500
STP	9/21/2021	9/22/2021	10/11/2021	Cash		800
ALT	9/21/2021	9/22/2021	10/12/2021	Cash		700
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
DQC	9/24/2021	9/27/2021	3/31/2022	Cash		600
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000