

GLOBAL MARKET		1D	YTD
DJI	34,584.88	-0.48%	13.73%
S&P500	4,432.99	-0.91%	18.78%
NASDAQ	15,044.00	-0.91%	16.89%
VIX	20.81	11.34%	
FTSE 100	6,963.64	-0.91%	6.22%
DAX	15,490.17	-1.03%	12.91%
CAC40	6,570.19	-0.79%	17.34%
Crude oil (\$/barrel)	71.36	-1.53%	47.74%
Gold (\$/ounce)	1,752.15	-0.25%	-7.96%

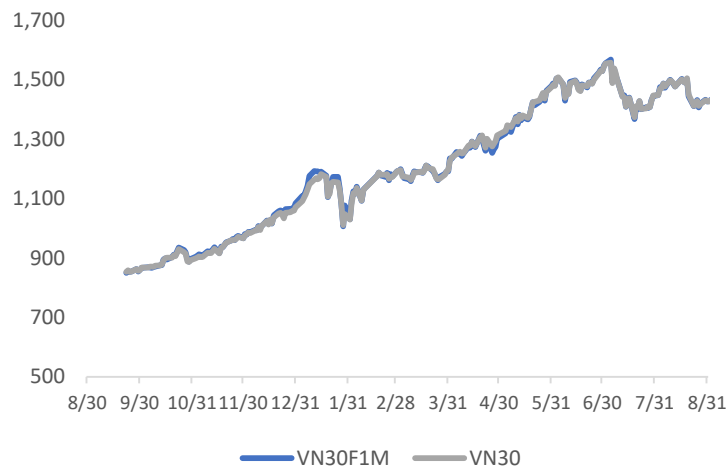
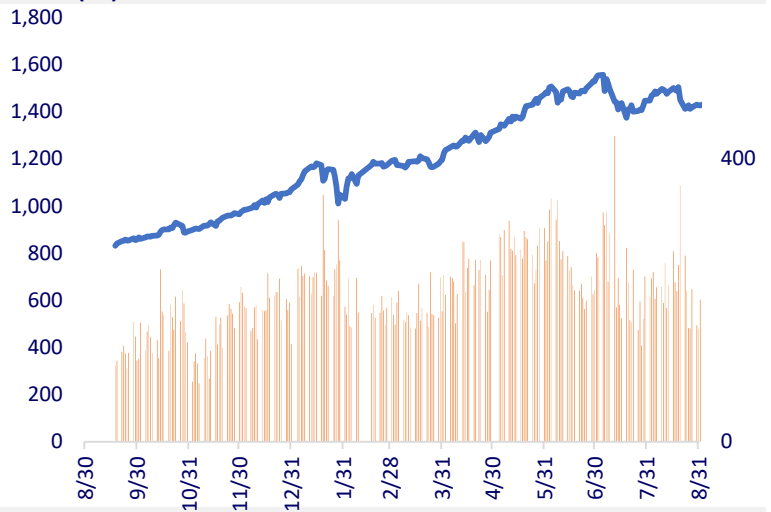
- US stocks continued to decline on Friday (September 17) as investors remained cautious due to the outbreak of Covid-19 infections, the meeting of Fed next week and The historical trend in September has been a weak month for stocks. At the end of the session, the Dow Jones index dropped 166.44 points (0.5%) to 34,584.88 points, pressured by a nearly 2.9% drop in Dow Inc stock. The S&P 500 index lost 0.9% to 4,432.99 and the Nasdaq Composite also lost 0.9% to 15,044 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	-2	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.08%	6	-14
10 year-Gov. Bond	1.86%	13	-17
USD/VND	22,870	0.07%	-1.33%
EUR/VND	27,309	-0.29%	-6.16%
CNY/VND	3,591	-0.08%	0.50%

- Quang Ninh: FDI enterprises invested nearly 20,000 billion VND to implement 2 projects in a row. Two projects that Jinko Solar Group invested in in Song Khoai Industrial Park (Quang Ninh) have a total investment capital of 19,882 billion VND, equivalent to 865.6 million USD. In which, a project with a total investment capital of more than 11 trillion VND; the remaining project is more than 8 trillion dong.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,352.64	0.50%	23.02%
VN30	1,455.59	0.46%	37.53%
HNX	357.97	1.34%	81.62%
UPCOM	97.40	1.19%	31.92%
Net Foreign buy (B)	-1,269.25		
Total trading value (B)	32,437.57	37.86%	89.11%

- The focus of the market in the last trading week was the strong net selling of foreign investors. Meanwhile, domestic individuals as well as organizations absorbed all the net selling of foreign investors and helped maintain the overall market's positivity. NVL, VHM and KDH ranked first in terms of net buying value with 310b dong, 188b dong and 167h dong respectively

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Quang Ninh: FDI enterprises invested nearly VND 20,000 billion to implement 2 projects in a row
- An additional VND 222 billion was approved for a loan to support salary stoppage and production restoration
- Invested 2,017 billion VND to build the Cho Moi - Bac Kan expressway
- Experts think that the Fed will continue to keep interest rates near zero, stop buying bonds
- South Korea closes dozens of cryptocurrency exchanges
- The global vaccine plan is failing

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPG	9/20/2021	9/21/2021	9/28/2021	Cash		500
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500
STP	9/21/2021	9/22/2021	10/11/2021	Cash		800
ALT	9/21/2021	9/22/2021	10/12/2021	Cash		700
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
DQC	9/24/2021	9/27/2021	3/31/2022	Cash		600
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/11/2022	Cash		2,500
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500