

GLOBAL MARKET		1D	YTD
DJI	33,970.47	-1.78%	11.71%
S&P500	4,357.73	-1.70%	16.77%
NASDAQ	14,713.90	-2.19%	14.33%
VIX	25.71	23.55%	
FTSE 100	6,903.91	-0.86%	5.31%
DAX	15,132.06	-2.31%	10.30%
CAC40	6,455.81	-1.74%	15.29%
Crude oil (\$/barrel)	70.69	-0.94%	46.36%
Gold (\$/ounce)	1,764.85	0.72%	-7.29%

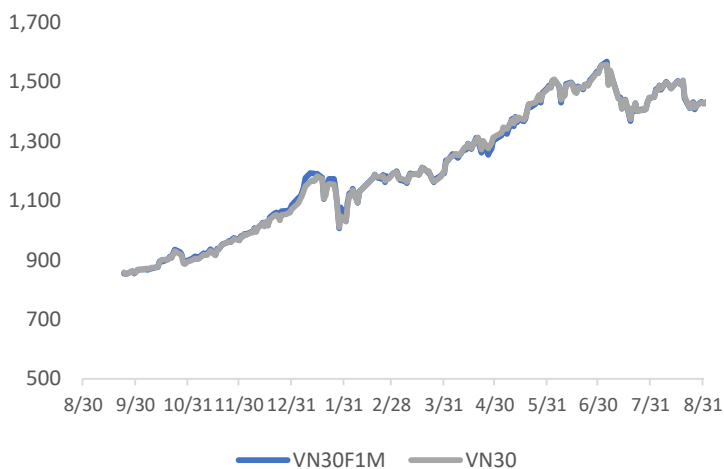
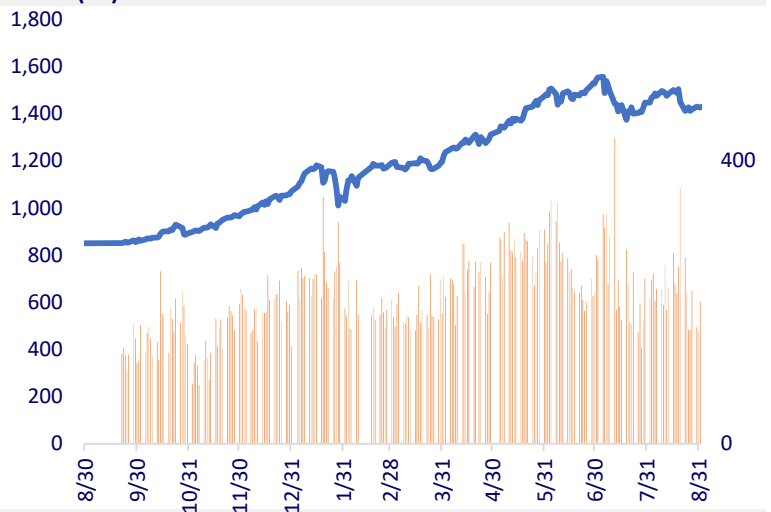
- Dow Jones dropped 600 points, S&P 500 lost 1.7% in the biggest drop since May 2021. At the end of the session, the S&P 500 dropped 1.7% to 4,357.73 points, marking the biggest drop since May 12, 2021. This was a large-scale sell-off with each of the 11 major sectors in the index recording in the red. The Dow Jones Industrial Average fell 614.41 points, or 1.8 percent, to 33,970.47, also seeing its biggest drop since July 19, 2021. The Nasdaq Composite Index lost 2.2% to 14,713.90 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	0	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.08%	0	-14
10 year-Gov. Bond	1.86%	0	-17
USD/VND	22,873	0.01%	-1.32%
EUR/VND	27,329	0.07%	-6.10%
CNY/VND	3,592	0.03%	0.53%

- The SBV has adjusted down interest rates three times in a row with a total reduction of 1.5-2.0%/year for the operating interest rate, 0.6-1.0%/year of the ceiling deposit interest rate less than 6 months; reducing the ceiling interest rate for short-term loans by 1.5%/year for priority sectors (currently at 4.5%/year), ready to support liquidity for credit institutions, creating favorable conditions for credit institutions to access financial resources.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,350.48	-0.16%	22.83%
VN30	1,458.66	0.21%	37.82%
HNX	358.87	0.25%	82.08%
UPCOM	97.45	0.05%	31.99%
Net Foreign buy (B)	37.24		
Total trading value (B)	31,370.65	-3.29%	82.89%

- In yesterday's trading session, a series of stocks suddenly reversed and dropped quite deeply. GAS, GVR, MSN were the 3 VN30 stocks that fell the most with a drop of over 2%; VN30 group had 15 losers. However, the gaining momentum of 13 stocks in the VN30 group was just enough to keep the VN30 from losing momentum like VNIndex.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Deputy Prime Minister Le Van Thanh: Not F0 shift closes the entire factory!
- Proposing to increase the fines for many road traffic violations up to 10 times
- SBV: The lending interest rate has now decreased by 1.55%/year, credit growth by the end of August reached 7.42%
- The risk of throwing away more than 100 million doses of Covid-19 vaccine in rich countries
- The British government holds an emergency meeting in the context of soaring gas prices
- Oil drops 2% on risk-aversion in the market

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	9/21/2021	9/22/2021	10/8/2021	Cash		1,500
STP	9/21/2021	9/22/2021	10/11/2021	Cash		800
ALT	9/21/2021	9/22/2021	10/12/2021	Cash		700
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
DQC	9/24/2021	9/27/2021	3/31/2022	Cash		600
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/11/2022	Cash		2,500
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200