

9/22/2021



GLOBAL MARKET		1D	YTD
DJI	33,919.84	-0.15%	11.54%
S&P500	4,354.18	-0.08%	16.67%
NASDAQ	14,746.40	0.22%	14.58%
VIX	24.36	-5.25%	
FTSE 100	6,980.98	1.12%	6.49%
DAX	15,348.53	1.43%	11.88%
CAC40	6,552.73	1.50%	17.03%
Crude oil (\$/barrel)	70.89	0.28%	46.77%
Gold (\$/ounce)	1,767.65	0.16%	-7.14%

- US stocks on Tuesday (September 21) attempted to recover from Monday's sell-off, but failed as the Dow Jones Industrial Average fell for most of the session and closed in the red. Ending the session, the Dow Jones dropped 50.63 points (0.15%) to 33,919.84 points. The S&P 500 index fell 0.1% to 4,354.19. Meanwhile, the Nasdaq Composite Index advanced 0.2% to 14,746.40 points as investors bought into some big tech stocks like Apple during the sell-off.

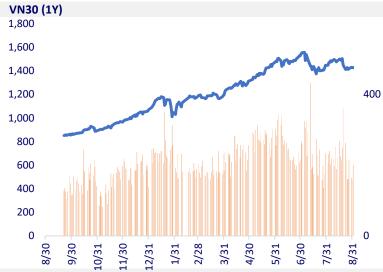
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	0	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.11%	3	-11
10 year-Gov. Bond	1.84%	-2	-19
USD/VND	22,860	-0.06%	-1.37%
EUR/VND	27,306	-0.08%	-6.17%
CNY/VND	3,590	-0.06%	0.48%

- With 17 free trade agreements (FTAs) signed and implemented, Vietnam's export turnover of goods has grown strongly. However, in order to achieve the goal of sustainable export, it is required that management agencies as well as the business community closely follow market developments, attach importance to early warnings on trade remedies.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,339.84	-0.79%	21.86%
VN30	1,446.22	-0.85%	36.64%
HNX	358.98	0.03%	82.13%
UPCOM	96.77	-0.70%	31.07%
Net Foreign buy (B)	-415.27		
Total trading value (B)	29,585.91	-5.29%	72.48%

- Without support from some stocks like DGC, VIB, BVH. VN-Index yesterday will drop even more than 11 points. At the end of the session on September 21, the VN-Index lost 10.6 points, the VN30-Index also lost 12.4 points, corresponding to the rate of 0.79% and 0.85%. Many other blue-chip stocks also made VN-Index fall such as HPG, GAS, VCB...





## **SELECTED NEWS**

- The Prime Minister directs to promote the production, circulation and export of agricultural products
- Active defense for sustainable export
- There will loosen conditions for loans to pay salaries
- The US is facing the risk of defaulting on its  $\mbox{\sc debt}$
- India can overtake the UK to become the world's 5th largest stock market by 2024
- Indonesia adjusts restrictive measures, Vatican asks for "green card"

FV/FNIT		

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
CTD	9/22/2021	9/23/2021	10/20/2021	Cash		1,000
VSE	9/22/2021	9/23/2021	9/30/2021	Cash		500
BCF	9/23/2021	9/24/2021	10/8/2021	Cash		500
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		1,230
DQC	9/24/2021	9/27/2021	3/31/2022	Cash		600
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/11/2022	Cash		2,500
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200