

MORNING BRIEF

9/23/2021

400

GLOBAL MARKET		1D	YTD
DJI	34,258.32	1.00%	12.66%
S&P500	4,395.64	0.95%	17.78%
NASDAQ	14,896.80	1.02%	15.75%
VIX	20.87	-14.33%	
FTSE 100	7,083.37	1.47%	8.05%
DAX	15,506.74	1.03%	13.03%
CAC40	6,637.00	1.29%	18.53%
Crude oil (\$/barrel)	72.36	2.07%	49.81%
Gold (\$/ounce)	1,763.35	-0.24%	-7.37%

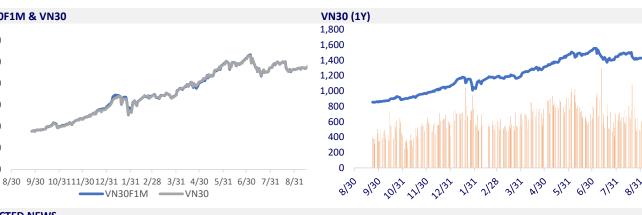
- US stocks rose on Wednesday (September 22), after Fed signaled it would not immediately withdraw the monetary stimulus measures that have been supporting the economy in the past. throughout the pandemic. At the end of the session, the Dow Jones index rose 338.48 points (1%) to 34,258.32 points, ending a series of 4 consecutive declines. The S&P 500 index advanced nearly 1% to 4,395.64 points as the energy sector jumped 3.2%. The S&P 500 also recorded its first gain in five sessions. Nasdaq Composite added 1% to 14,896.80 points

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	4	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.17%	6	-5
10 year-Gov. Bond	1.87%	3	-16
USD/VND	22,860	0.00%	-1.37%
EUR/VND	27,220	-0.31%	-6.47%
CNY/VND	3,592	0.06%	0.53%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,350.68	0.81%	22.85%

VN-INDEX	1,350.68	0.81%	22.85%
VN30	1,453.22	0.48%	37.30%
HNX	363.43	1.24%	84.39%
UPCOM	97.65	0.91%	32.26%
Net Foreign buy (B)	-245.52		
Total trading value (B)	24,749.38	-16.35%	44.28%

- Foreign investment attraction in 8M2021 of Hanoi city reached over \$841m, significantly down from nearly \$1.67b in the same period last year. Specifically, the total budget revenue in the area reached nearly 164,500b VND, only reaching nearly 70% of the estimate, up more than 10% compared to the same period last year. Industrial production reached 6.3%, up more than 2%. In the second guarter, the gross domestic product (GRDP) reached 5.91%, up nearly 3%

- In yesterday's trading session, VPH topped the list of foreign investors' net selling on HoSE with 62 billion dong. VIC and CTG were net sold 48 billion dong and 41 billion dong respectively. On the other side, MBB saw the strongest net buying of 88.5 billion dong. VCB and VNM were net bought 58 billion dong and 41 billion dong respectively.



SELECTED NEWS

VN30F1M & VN30

1,700

1,500

1,300

1,100

900

700

500

- The Ministry of Transport proposes that people who have had enough vaccines are allowed to travel on all types of transport

- Foreign investment attraction dropped sharply in Hanoi

- The President asked the World Bank to help Vietnam access and buy vaccines

- Fed Chairman: Taper process could start in November and end in mid-2022

-VN30F1M =

=VN30

- US analysts: Fed will try to calm the market

- Rising gas prices become an unpredictable risk to global economic growth

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
BCF	9/23/2021	9/24/2021	10/8/2021	Cash		500
SBV	9/23/2021	9/24/2021	10/22/2021	Cash		1,200
TMS	9/23/2021	9/24/2021		Stock	15%	
TMS	9/23/2021	9/24/2021	10/8/2021	Cash		500
TMP	9/23/2021	9/24/2021	10/5/2021	Cash		2,000
DBC	9/29/2021	9/30/2021	11/23/2021	Cash		
HBC	9/29/2021	9/30/2021		Stock	5%	
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/11/2021	Cash		2,500
NETREE SECURITIES CORPORATION						1.