

GLOBAL MARKET		1D	YTD
DJI	34,764.82	1.48%	14.32%
S&P500	4,448.98	1.21%	19.21%
NASDAQ	15,052.20	1.04%	16.96%
VIX	18.63	-10.73%	
FTSE 100	7,078.35	-0.07%	7.97%
DAX	15,643.97	0.88%	14.03%
CAC40	6,701.98	0.98%	19.69%
Crude oil (\$/barrel)	73.61	1.73%	52.40%
Gold (\$/ounce)	1,749.75	-0.77%	-8.08%

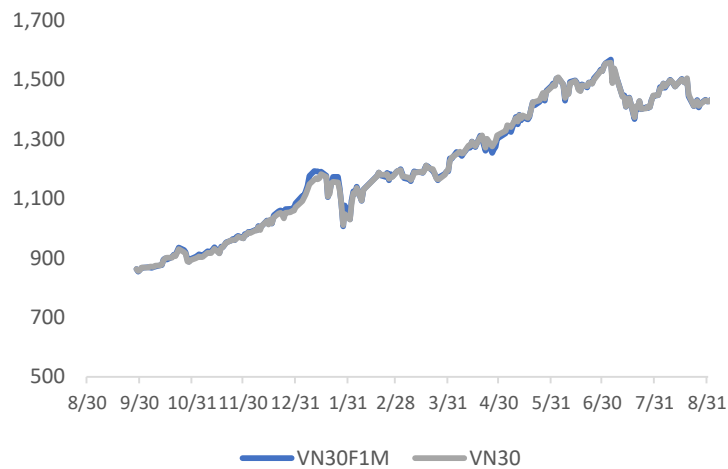
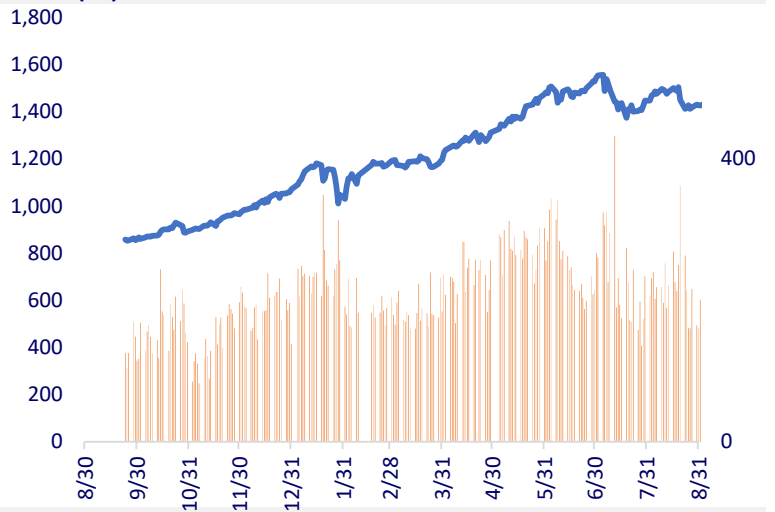
- US stocks rose for a second straight session on Thursday (September 23), as concerns surrounding the crisis in the Chinese property market eased somewhat and as the US Federal Reserve Fed) keep the current monetary stimulus for a short while longer. At the end of the session, the Dow Jones index jumped 506.50 points (1.48%) to 34,764.82 points. The S&P 500 gained 1.21% to 4,448.98 and the Nasdaq Composite added 1.04% to 15,052.20.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	0	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.01%	-16	-21
10 year-Gov. Bond	1.93%	6	-10
USD/VND	22,865	0.02%	-1.35%
EUR/VND	27,103	-0.43%	-6.87%
CNY/VND	3,595	0.08%	0.62%

- According to the Ministry of Industry and Trade, two-way trade turnover between Vietnam and the EU market in July reached more than \$4.7b, up 1.4% compared to June and up more than 13% compared to July, 2020. The items with the highest export turnover include phones, computers, electronic products, shoes, etc. In which, iron and steel exports continued. strong breakthrough increased by 3.087% over the same period in 2020.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,352.76	0.15%	23.04%
VN30	1,458.23	0.34%	37.78%
HNX	361.02	-0.66%	83.17%
UPCOM	98.37	0.74%	33.24%
Net Foreign buy (B)	-405.97		
Total trading value (B)	29,438.05	18.94%	71.62%

- Yesterday, the stock market suddenly lost its strong momentum at the end of the session due to high profit-taking pressure in small and medium-cap groups. Meanwhile, the large-cap group became the fulcrum to help the market maintain the green color, while maintaining the 1,350-point mark.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- July iron and steel exports to the EU increased by more than 3,000% over the same period
- Hanoi is expected to spend more than VND 83,300 billion on traffic projects, speeding up 14 major projects
- The Ministry of Transport proposes people who have had enough vaccines to travel on all types of transport
- The Fed continues to keep interest rates stable but the plan to raise interest rates may be sooner than expected
- US Senate to vote on debt ceiling next week
- Japan increases Covid-19 vaccine aid to 60 million doses

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DQC	9/24/2021	9/27/2021	3/31/2022	Cash		600
DBC	9/29/2021	9/30/2021	1/23/2022	Cash		2,000
HBC	9/29/2021	9/30/2021		Stock	5%	
NT2	9/29/2021	9/30/2021	10/28/2021	Cash		1,000
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
POW	9/30/2021	10/1/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/4/2022	Cash		200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200