

GLOBAL MARKET		1D	YTD
DJI	34,869.37	0.21%	14.67%
S&P500	4,443.11	-0.28%	19.05%
NASDAQ	14,970.00	-0.52%	16.32%
VIX	18.76	5.69%	
FTSE 100	7,063.40	0.17%	7.74%
DAX	15,573.88	0.27%	13.52%
CAC40	6,650.91	0.19%	18.78%
Crude oil (\$/barrel)	75.42	0.20%	56.15%
Gold (\$/ounce)	1,750.65	-0.44%	-8.04%

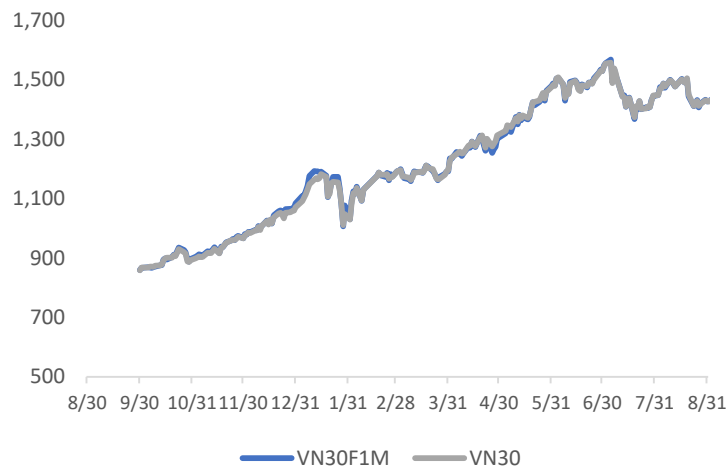
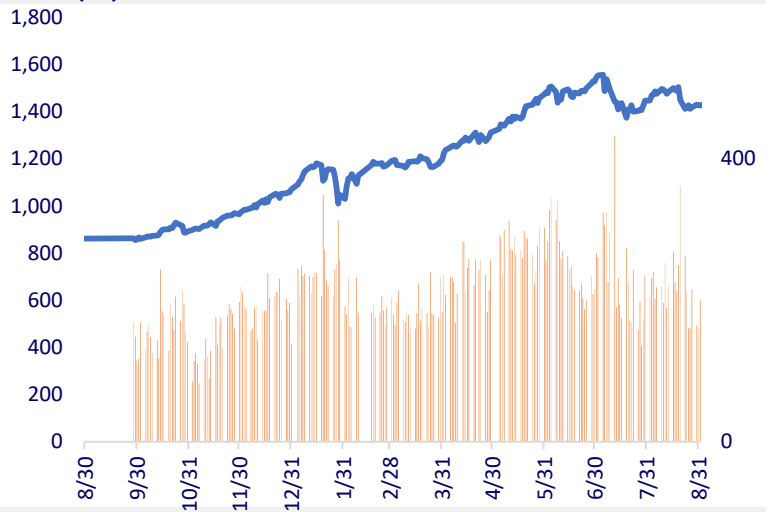
- US stocks were mixed on Monday (September 27), as US Treasury yields jumped and investors prepared for the final week of a volatile September. Closing the session, the S&P 500 fell 0.28% to 4,443.11 and the Nasdaq Composite lost 0.52% to 14,970 as stocks tumbled. Meanwhile, the Dow Jones index added 71.37 points (equivalent to 0.21%) to 34,869.37 points as energy and banking stocks rallied.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	-1	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.18%	1	-4
10 year-Gov. Bond	1.88%	1	-15
USD/VND	22,870	0.02%	-1.33%
EUR/VND	27,232	-0.29%	-6.43%
CNY/VND	3,596	-0.03%	0.64%

- Standard Chartered forecasts Vietnam's economic growth to reach 5.5% in the fourth quarter. Standard Chartered estimates GDP growth in the third quarter may slow to 1.9% from 6.6% in the second quarter due to the effects of the COVID-19 epidemic. Recently, the Bank lowered its growth forecast for Vietnam from 6.5% to 4.7% for 2021 and from 7.3% to 7% for 2022.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,324.99	-1.94%	20.51%
VN30	1,439.20	-1.42%	35.98%
HNX	353.01	-1.84%	79.10%
UPCOM	95.76	-2.36%	29.70%
Net Foreign buy (B)	-245.07		
Total trading value (B)	26,853.69	15.55%	56.55%

- Recently, foreign investors tended to be quite strong net sellers on the Vietnamese stock market. Particularly in the trading week of September 20-24, foreign investors net sold 822 billion dong on HoSE, thereby increasing the net selling amount from the beginning of September to now to more than 8,500 billion dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Standard Chartered forecasts Vietnam's economic growth to reach 5.5% in the fourth quarter
- The Ministry of Transport proposes not to collect new car registration fees
- How to behave when the dong increases in value
- Australia's Prime Minister refuses to commit to phasing out fossil fuels
- The European Union calls on the US to cooperate in reforming the WTO
- The energy crisis makes China's economic outlook even more uncertain

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GLW	9/28/2021	9/29/2021	10/11/2021	Cash		300
DBC	9/29/2021	9/30/2021	1/23/2022	Cash		2,000
HBC	9/29/2021	9/30/2021		Stock	5%	
NT2	9/29/2021	9/30/2021	10/28/2021	Cash		1,000
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
POW	9/30/2021	10/1/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/4/2022	Cash		200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200