

GLOBAL MARKET		1D	YTD
DJI	34,299.99	-1.63%	12.79%
S&P500	4,352.63	-2.04%	16.63%
NASDAQ	14,546.70	-2.83%	13.03%
VIX	23.25	23.93%	
FTSE 100	7,028.10	-0.50%	7.20%
DAX	15,248.56	-2.09%	11.15%
CAC40	6,506.50	-2.17%	16.20%
Crude oil (\$/barrel)	74.22	-1.59%	53.66%
Gold (\$/ounce)	1,735.75	-0.85%	-8.82%

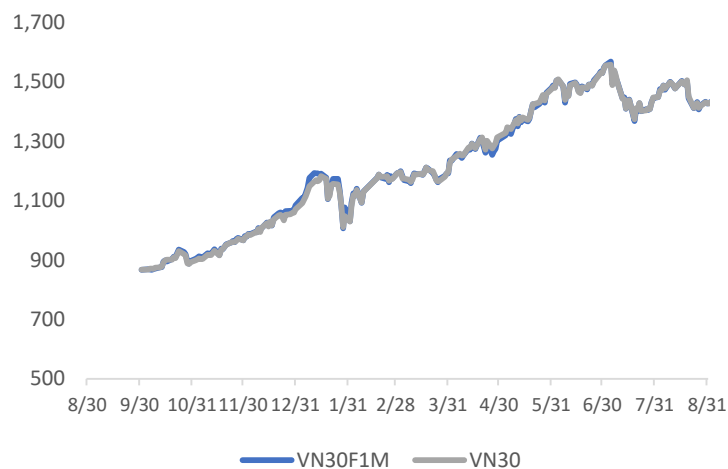
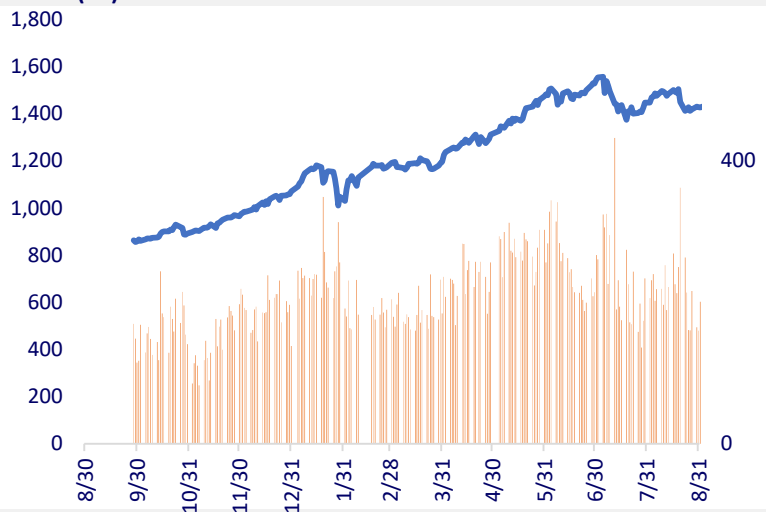
- US stocks fell sharply on Tuesday (September 28), with technology stocks weighing on the overall market as US Treasury yields neared a three-month high and lawmakers in Washington continued to deadlock on the budget issue. Closing the session, the Nasdaq Composite dropped 2.83% to 14,546.70, its worst session since March 2021, and the S&P 500 dropped 2.04% to 4,352.63 points. The Dow Jones Industrial Average lost 569.38 points (or 1.63%) to 34,299.99 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	0	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	-20	-24
10 year-Gov. Bond	1.94%	6	-9
USD/VND	22,860	-0.04%	-1.37%
EUR/VND	27,212	-0.07%	-6.50%
CNY/VND	3,593	-0.08%	0.56%

- From 13/09-17/09, the total transaction turnover on the interbank market in both VND and USD increased again after two weeks of decline, reaching more than 980,000b VND. Specifically, the transaction volume on the interbank market in local currency this week recorded an increase of VND 141,553b compared to the previous week, reaching approximately VND 825,733b. The average transaction volume was 165.147b VND/day

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,339.31	1.08%	21.81%
VN30	1,451.12	0.83%	37.11%
HNX	356.03	0.86%	80.63%
UPCOM	96.01	0.26%	30.04%
Net Foreign buy (B)	476.09		
Total trading value (B)	23,428.06	-12.30%	36.58%

- In yesterday session, PT sold a net of 199.3b dong, with the focus of trading being steel stocks. Top stocks that were net bought by this block included VHM, MWG, VNM, ACB, VHC, HPG, PAN, IJC, HSG, and NLG. Top net buying of individual investors concentrated on codes HPG, VIC, SSI, VND, VPB, DGC, VCI, HCM, NVL... Top net sellers were VHM, VNM MWG VHC VRF KRC HDR

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Interbank transactions are active again, sales reach more than 196,000 billion VND per day
- Ho Chi Minh City: 22 key traffic projects will be built again after October 1
- Binh Dinh establishes 54 ha Quang Trung Software Park in Quy Nhon City
- Member countries discuss the UK's application to join the CPTPP
- Economists reduce US growth forecast
- The shortage of petrol in the UK is very serious

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DBC	9/29/2021	9/30/2021	1/23/2022	Cash		2,000
HBC	9/29/2021	9/30/2021		Stock	5%	
NT2	9/29/2021	9/30/2021	10/28/2021	Cash		1,000
CNG	9/29/2021	9/30/2021	10/20/2021	Cash		2,000
POW	9/30/2021	10/1/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/4/2022	Cash		200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200
TNG	10/1/2021	10/2/2021		Stock	8%	