

GLOBAL MARKET		1D	YTD
DJI	34,390.72	0.26%	13.09%
S&P500	4,359.46	0.16%	16.81%
NASDAQ	14,512.40	-0.24%	12.76%
VIX	22.56	-2.97%	
FTSE 100	7,108.16	1.14%	8.43%
DAX	15,365.27	0.77%	12.00%
CAC40	6,560.80	0.83%	17.17%
Crude oil (\$/barrel)	74.80	0.78%	54.87%
Gold (\$/ounce)	1,729.95	-0.33%	-9.12%

- The Dow Jones Industrial Average and S&P 500 rose slightly on Wednesday, but the technology sector still struggled as yields on 10-year US Treasuries fluctuated. Closing the session, the Dow Jones gained 90.73 points (0.26%) to 34,390.72 points and the S&P 500 index gained 0.16% to 4,359.46 points. Meanwhile, the Nasdaq Composite index lost 0.24% to 14,512.40 points.

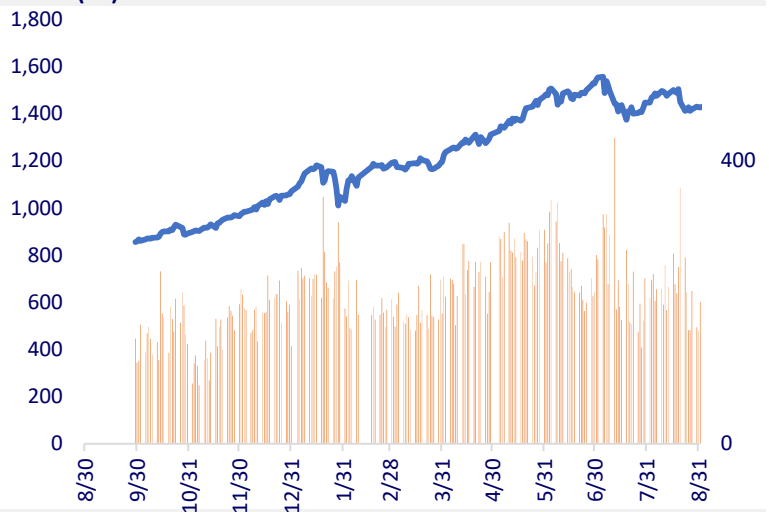
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.68%	0	55
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.19%	21	-3
10 year-Gov. Bond	1.92%	-2	-11
USD/VND	22,855	-0.02%	-1.39%
EUR/VND	27,025	-0.69%	-7.14%
CNY/VND	3,586	-0.19%	0.36%

- Generally, for nine months of this year, the total import and export turnover of goods still maintained a high growth rate, reaching US\$483.17 billion, up 24.4% over the same period last year, of which exports increased by 18.8%; imports increased by 30.5%. This can be considered as the only bright spot in the context that GDP in the third quarter of 2021 decreased by 6.17%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,339.21	-0.01%	21.80%
VN30	1,450.52	-0.04%	37.05%
HNX	354.29	-0.49%	79.75%
UPCOM	95.94	-0.07%	29.95%
Net Foreign buy (B)	-530.71		
Total trading value (B)	21,598.73	-7.81%	25.92%

- While the general market was less volatile, the banking group was in the red with 21/27 decliners. Meanwhile, the lightest losers among 21 stocks were HDBank of HDBank and OCB of Orient Bank when losing 0.4% and 0.2% respectively. The trading volume at BVB continued to remain high, with this session reaching more than 2.1 million shares.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Trade deficit of 2.13 billion USD in 9 months of 2021
- Premium revenue in the third quarter of 2021 increased by 7%
- Trade surplus has returned after 5 consecutive months of trade balance deficit
- USD straight up to one-year high
- The global supply chain is at risk of collapse because of Covid-19
- Reuters: China urges state-owned enterprises to buy Evergrande's assets

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
POW	9/30/2021	10/1/2021	10/20/2021	Cash		2,000
HLD	9/30/2021	10/1/2021	10/4/2022	Cash		200
ABS	9/30/2021	10/1/2021	10/15/2021	Cash		500
CLL	9/30/2021	10/1/2021	10/14/2021	Cash		2,200
TNG	10/1/2021	10/2/2021		Stock	8%	
SVT	10/1/2021	10/2/2021	10/19/2022	Cash		2,000
PPS	10/1/2021	10/2/2021	10/21/2022	Cash		1,000
SC5	10/4/2021	10/5/2021	10/21/2021	Cash		2,000
BPC	10/5/2021	10/6/2021	10/29/2021	Cash		800