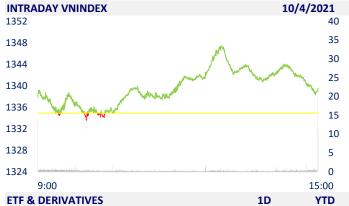


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,339.54	0.35%	21.83%
VN30	1,443.61	0.12%	36.40%
HNX	360.89	1.23%	83.10%
UPCOM	96.18	0.21%	30.27%
Net Foreign buy (B)	-347.82		
Total trading value (B)	28,505.08	1.41%	66.18%

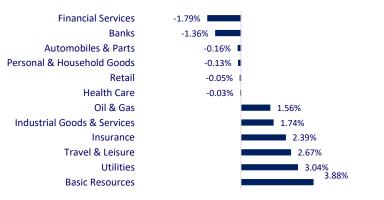
- In today's trading session, foreign investors on HoSE net sold mainly CTG and HPG with the value of 140 billion dong and 128 billion dong, respectively. After that, STB was also net sold 37 billion dong. Meanwhile, GAS was bought the most with 80 billion dong. VHM and DHC were net bought 53 billion dong and 45 billion dong respectively.



VNINDEX (1Y)	
	30,000
1,400	25,000
1,200	23,000
1,000	20,000
	15,000
800	13,000
600 Lula 1 (1) (1)	10,000
400	5,000
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9:00			15:00
ETF & DERIVATIVES		1D	YTD
E1VFVN30	24,550	-0.08%	30.59%
FUEMAV30	17,000	-0.06%	35.67%
FUESSV30	18,500	3.87%	39.10%
FUESSV50	21,100	0.48%	33.54%
FUESSVFL	19,700	-2.96%	44.32%
FUEVFVND	25,980	1.48%	51.05%
FUEVN100	18,140	-0.17%	30.04%
VN30F2203	1,439.40	0.52%	
VN30F2112	1,435.10	-0.15%	
VN30F2111	1,438.40	-0.08%	
VN30F2110	1,440.30	-0.03%	





GLOBAL MARKET		1D	YTD
Nikkei	28,444.89	0.04%	3.65%
Shanghai	3,568.17	0.00%	4.50%
Kospi	3,019.18	0.00%	5.07%
Hang Seng	24,036.37	-0.07%	-11.46%
STI (Singapore)	3,089.65	1.26%	7.68%
SET (Thái Lan)	1,614.48	0.58%	11.39%
Crude oil (\$/barrel)	75.95	0.45%	57.25%
Gold (\$/ounce)	1,750.05	-0.83%	-8.07%

- Asian stocks mixed, Hong Kong market sometimes fell deeply. In Japan, the Nikkei 225 gained 0.04%. The Chinese market is closed for Golden Week from October 1 to 7. Hong Kong's Hang Seng fell 0.07%. The Korean market is on holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	1	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.03%	-6	-19
10 year-Gov. Bond	1.99%	-2	-4
USD/VND	22,855	0	-1.39%
EUR/VND	27,050	0	-7.05%
CNY/VND	3,600	0	0.76%

- Regarding the handling of bad debts on the balance sheet, in the first 6 months of 2021, the whole system has handled a total of 78.86 trillion dong of bad debts on the balance sheet, of which: using provision for risks of 33.13 trillion dong, accounting for 42%; through debt sale is 18.66 trillion dong, accounting for 23.7%; debt repayment customers is 20.55 trillion dong, accounting for 26.11%

## **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SZE	10/4/2021	10/5/2021	10/19/2021	Cash		800
HD8	10/4/2021	10/5/2021	10/21/2021	Cash		1,000
SC5	10/4/2021	10/5/2021	10/21/2021	Cash		2,000
BPC	10/5/2021	10/6/2021	10/29/2021	Cash		800
API	10/5/2021	10/6/2021	10/29/2021	Cash		300
TV4	10/6/2021	10/7/2021		Stock	12%	
SRC	10/7/2021	10/8/2021	10/20/2021	Cash		1,000
MSB	10/7/2021	10/8/2021		Stock	30%	
МСР	10/7/2021	10/8/2021	10/25/2021	Cash		785
GKM	10/7/2021	10/8/2021		Stock	10%	
NETREE SECURITIES CORPORATION 1						

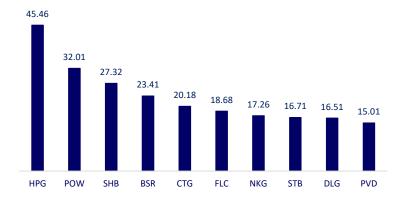
## **SELECTED NEWS**

- Bad debt turned bad very quickly, erased all 5 years' effort
- When capital is exhausted, SMEs propose to set up a loan guarantee fund of VND 100,000 billion
- Many western provinces simultaneously recorded COVID-19 cases from the spontaneous flow of people returning home
- The world economy is facing many turbulence in the late 2021
- British Prime Minister insists that there is no change in economic strategy
- Inflation in the eurozone rose to the fastest pace since 2008

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,600	-1.36%	-3.47%	1,405,300	1,461,500	- VPB: plans to issue more than 1.97 billion shares to existing shareholders,
BID	38,900	0.26%	-1.27%	2,295,800	2,422,200	equivalent to 80%. In which, dividend payment in 2020 by shares is 62.15%,
CTG	28,700	-3.53%	-7.42%	29,501,300	30,954,600	additional issuance from equity is 17.85%. VPBank's new outstanding shares
TCB	48,350	-1.33%	-2.32%	15,157,600	16,014,700	will surpass many big names in the banking industry such as VCB, TCB, and
VPB	63,000	-1.41%	-5.97%	14,828,900	17,783,900	rank third in Vietnam's stock market, just behind CTG and HPG
MBB	27,100	-1.28%	-3.21%	20,628,900	21,336,400	
HDB	24,100	-3.02%	-5.49%	3,327,000	3,273,500	
TPB	42,000	-1.41%	5.00%	18,521,500	22,932,900	
STB	24,300	-1.62%	-8.30%	32,214,300	28,544,600	
ACB	31,000	-1.59%	-1.59%	10,127,000	9,963,100	
NVL	102,000	0.00%	-0.39%	1,977,000	2,688,300	- PDR: Successfully issued 2,700 bonds with a total par value of VND270 billion.
KDH	41,100	-0.48%	-0.60%	2,003,100	2,589,800	The bond has a term of 2 years, the actual interest rate is 13%/year.
PDR	85,300	1.55%	6.23%	5,747,400	5,043,700	
GAS	104,000	0.48%	15.56%	6,800,700	6,515,200	- POW: approved the plan to pay dividends in 2020 in cash to shareholders.
POW	12,650	3.69%	11.35%	59,400,900	65,619,000	Specifically, the dividend payout ratio is 2% of charter capital, equivalent to
PLX	53,800	3.66%	7.39%	5,285,900	6,349,200	nearly 468.4 billion VND.
VIC	87,800	0.11%	1.97%	2,594,300	3,057,100	- VIC and VHM are among the top companies with the largest market
VHM	78,000	1.30%	-0.26%	11,338,400	6,528,300	capitalization on the stock market with a value of over 10 billion USD
VRE	28,250	0.18%	0.00%	6,284,600	5,840,800	
VNM	90,200	0.45%	1.58%	6,996,900	6,697,800	- MSN: Collecting shareholders' opinions on the listing of issued bonds to the
MSN	141,200	0.86%	4.59%	812,700	1,221,700	public on the Vietnam Stock Exchange
SAB	155,000	0.52%	-2.52%	110,200	152,400	
BVH	131,800	2.33%	2.17%	1,259,100	1,183,400	- HPG: Dragon Capital fund group has just sold more than 3.3m HPG shares. Of
VJC	131,800	2.33%	2.17%	1,259,100	1,183,400	which, Amersham Industries Limited sold 500,000 shares, CTBC Vietnam Equity
FPT	94,600	1.83%	2.71%	3,929,600	4,532,600	Fund sold 600,000 shares, Norges Bank sold 2m shares, Hanoi Investment
MWG	126,200	0.00%	0.16%	3,660,600	3,276,800	Holdings Limited sold 110,000 shares and Samsung Vitenam Securities Master
PNJ	98,800	-0.20%	8.57%	726,000	1,009,400	Investment Trust sold 100,000 shares. After the transaction, the fund group
GVR	37,100	2.77%	4.21%	6,216,800	6,532,000	reduced its ownership from 271 million shares to 268 million shares,
SSI	38,600	-1.53%	-3.50%	18,080,600	17,854,300	equivalent to 5.99% of capital.
HPG	55,500	3.93%	9.25%	78,292,600	73,934,200	

## Top most traded tickers (Volume - in million)

## Foreign net flow 10 nearest sessions (Billion VND)





Top increases in 3 consecutive sessions

Top decreases in 3 consecutive sessions

21/09 22/09 23/09 24/09 27/09 28/09 29/09 30/09 01/10 04/10

