

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,354.63	1.13%	23.21%
VN30	1,456.21	0.87%	37.59%
HNX	366.50	1.55%	85.95%
UPCOM	96.90	0.75%	31.25%
Net Foreign buy (B)	571.18		
Total trading value (B)	24,320.99	-14.53%	41.79%

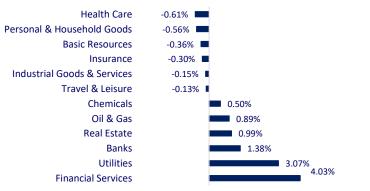
- Foreign investors net bought back 559 billion dong on HoSE session 5/10. Foreign investors today made a sudden net purchase of TPB with a value of nearly 1,200 billion dong, of which 1,028 billion dong came from put-through transactions.



VNINDEX (1Y)	
At I	30,000
1,400	25,000
1,200	
1,000 V	20,000
800	15,000
600	10,000
400	5,000
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CHANGE IN PRICE BY SECTOR	

9:00			15:00
ETF & DERIVATIVES		1D	YTD
E1VFVN30	24,500	-0.20%	30.32%
FUEMAV30	17,160	0.94%	36.95%
FUESSV30	18,300	2.75%	37.59%
FUESSV50	21,500	1.90%	36.08%
FUESSVFL	19,700	0.00%	44.32%
FUEVFVND	26,000	0.08%	51.16%
FUEVN100	18,240	0.55%	30.75%
VN30F2203	1,443.70	0.30%	
VN30F2112	1,445.10	0.70%	
VN30F2111	1,447.00	0.60%	
VN30F2110	1,449.00	0.60%	





GLOBAL MARKET		1D	YTD
Nikkei	27,822.12	1.04%	1.38%
Shanghai	3,568.17	0.00%	4.50%
Kospi	2,962.17	-1.89%	3.09%
Hang Seng	24,104.15	1.47%	-11.21%
STI (Singapore)	3,068.12	-0.70%	6.93%
SET (Thái Lan)	1,624.24	0.60%	12.07%
Crude oil (\$/barrel)	78.25	0.62%	62.01%
Gold (\$/ounce)	1,755.95	-0.47%	-7.76%

- Asian stocks mixed, Nikkei 225 sometimes entered the correction zone. In Japan, Nikkei rose 1.04%. During the session, the Nikkei 225 lost more than 3%, entering a correction zone - 10% lower than the mid-September peak. Hong Kong's Hang Seng gained 1.47%. South Korea's Kospi index fell 1.89%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	-1	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	19	0
10 year-Gov. Bond	1.95%	-4	-8
USD/VND	22,856	0	-1.39%
EUR/VND	27,011	0	-7.19%
CNY/VND	3,600	0	0.76%

- Despite facing many difficulties due to the epidemic, in 9M2021, Vinh Phuc still achieved many positive economic results. Estimated 9 months of 2021, total state budget revenue in the province will reach VND 25,730 billion, reaching 81.5% of the estimate and equal to 102% compared to the same period in 2020. With business growth, the first 9 months of 2021, the whole province there are 920 newly established enterprises with a registered capital of over 9.5 trillion dong

#### **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TKA	10/5/2021	10/6/2021	10/14/2021	Cash		1,200
DVN	10/5/2021	10/6/2021	11/3/2021	Cash		300
SDV	10/5/2021	10/6/2021	10/15/2021	Cash		2,000
BPC	10/5/2021	10/6/2021	10/29/2021	Cash		800
API	10/5/2021	10/6/2021	10/29/2021	Cash		300
TV4	10/6/2021	10/7/2021		Stock	12%	
SRC	10/7/2021	10/8/2021	10/20/2021	Cash		1,000
MSB	10/7/2021	10/8/2021		Stock	30%	
MCP	10/7/2021	10/8/2021	10/25/2021	Cash		785
GKM	10/7/2021	10/8/2021		Stock	10%	

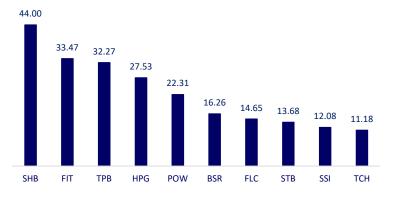
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#### **SELECTED NEWS**

- GDP in 2021: Difficult to grow negative
- Flights to Hanoi must be approved in writing by the city
- Vinh Phuc: Despite Covid-19, FDI capital still increased
- EU seeks direction for policy with China
- US opens trade talks with China, but does not lift punitive tariffs
- China is about to release 150,000 tons of copper, aluminum and zinc from national reserves

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	95,600	1.06%	-3.63%	1,649,500	1,386,800	- CTG: The SSC approved the plan to offer bonds to the public with a value of
BID	39,300	1.03%	-2.00%	1,614,800	1,749,600	VND 10,000 billion. This is a non-convertible bond, without warrants, without
CTG	29,500	2.79%	-4.68%	21,865,800	14,874,800	collateral and meets the conditions to be included in Vietinbank's Tier 2 capital.
TCB	49,100	1.55%	-1.41%	11,087,200	9,681,900	- TPB: Additional listing of 100 million shares due to private placement. The
VPB	62,600	-0.63%	-6.29%	12,031,800	13,335,900	effective date of the listing change is October 5, 2021. Trading date September
MBB	27,400	1.11%	-2.14%	17,317,800	15,312,500	15, 2022.
HDB	24,500	1.66%	-3.73%	2,763,000	1,944,300	
TPB	42,500	1.19%	4.42%	18,236,300	16,172,000	
STB	25,750	5.97%	-3.01%	37,557,200	19,403,900	
ACB	31,500	1.61%	-0.32%	7,240,500	5,515,200	-
NVL	104,400	2.35%	1.75%	3,959,300	4,475,900	- PDR: In the period of 2019 - 2023, PDR targets an average EBT growth rate of
KDH	41,550	1.09%	-0.12%	3,018,000	2,950,200	51%. In which, in 2019 and 2020, PDR both exceeded the plan with EBT of
PDR	84,000	-1.52%	3.32%	3,856,400	4,358,100	1,105.3b and 1,540.2b dong, respectively.
GAS	109,000	4.81%	14.62%	3,775,900	3,421,400	- OPEC and its allies agreed on Monday (October 4) to maintain the current
POW	12,750	0.79%	10.32%	42,863,900	52,113,200	deal to raise output by 400,000 bpd in November 2021.
PLX	53,900	0.19%	5.48%	2,444,500	3,232,700	
VIC	88,600	0.91%	2.43%	4,899,000	4,636,400	- VIC: Vingroup's CEO affirmed that the group did not take a single profit in
VHM	79,400	1.79%	1.15%	14,960,200	8,008,000	transactions with the Ministry of Health, even covering the cost to supply at the
VRE	28,450	0.71%	-0.18%	6,048,900	5,235,000	best price in the market.
VNM	89,600	-0.67%	0.34%	4,032,600	4,878,100	- SAB: The Finance Department has developed a plan for divestment from the
MSN	141,200	0.00%	3.82%	1,163,200	1,317,800	first quarter of 2022 at SAB - the value of State capital at par value is 2,308
SAB	160,500	3.55%	2.16%	331,200	234,800	billion dong.
BVH	130,800	-0.76%	1.40%	890,300	1,008,500	- HPG: In September 2021, export volume of Ton Hoa Phat reached the highest
VJC	130,800	-0.76%	1.40%	890,300	1,008,500	level ever with nearly 50,000 tons, twice as much as the previous month. The
FPT	94,400	-0.21%	1.51%	2,764,300	4,266,400	main export markets are the US, European countries and Southeast Asia. In the
MWG	126,800	0.48%	0.08%	2,015,300	1,783,200	first 9 months of 2021, Hoa Phat's galvanized steel production recorded a
PNJ	97,000	-1.82%	4.30%	903,300	963,600	strong growth, reaching more than 273,000 tons, 2.6 times higher than the
GVR	37,500	1.08%	4.75%	5,183,500	6,649,700	same period last year.
SSI	40,400	4.66%	-0.49%	18,664,700	15,536,300	
HPG	55,300	-0.36%	5.13%	46,766,600	49,566,400	

## Top most traded tickers (Volume - in million)



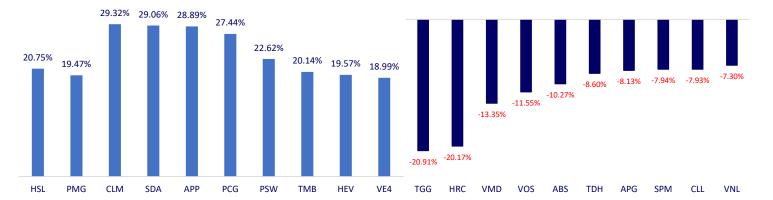
### Top increases in 3 consecutive sessions

# Foreign net flow 10 nearest sessions (Billion VND)



22/09 23/09 24/09 27/09 28/09 29/09 30/09 01/10 04/10 05/10

### Top decreases in 3 consecutive sessions



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