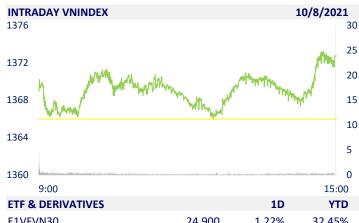


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,372.73	0.49%	24.85%
VN30	1,476.54	0.94%	39.51%
HNX	371.92	0.41%	88.70%
UPCOM	98.30	0.35%	33.14%
Net Foreign buy (B)	-121.19		
Total trading value (B)	21,653.73	-10.26%	26.24%

- Session 8/10: Foreign investors reduced their net selling to 121 billion dong. Foreign investors still maintained the strongest net selling of HPG, besides VNM, PAN, SSI...; In the opposite direction, foreign capital was poured into stocks such as HAH, DHC, VHM.





9:00			15:00
ETF & DERIVATIVES		1D	YTD
E1VFVN30	24,900	1.22%	32.45%
FUEMAV30	17,400	1.16%	38.87%
FUESSV30	18,380	3.20%	38.20%
FUESSV50	21,600	0.47%	36.71%
FUESSVFL	19,770	-0.10%	44.84%
FUEVFVND	26,590	2.27%	54.59%
FUEVN100	18,490	0.82%	32.54%
VN30F2110	1,474.50	1.35%	
VN30F2111	1,468.50	1.17%	
VN30F2112	1,468.00	1.24%	
VN30F2203	1,465.00	1.05%	





GLOBAL MARKET		1D	YTD
Nikkei	28,048.94	-0.63%	2.20%
Shanghai	3,592.17	0.67%	5.20%
Kospi	2,956.30	-0.11%	2.88%
Hang Seng	24,837.85	0.20%	-8.51%
STI (Singapore)	3,112.81	0.38%	8.49%
SET (Thái Lan)	1,639.41	0.43%	13.11%
Crude oil (\$/barrel)	78.94	-0.08%	63.44%
Gold (\$/ounce)	1,761.85	0.22%	-7.45%

- Asian stocks mixed, China market prospered after the holiday week. In Japan, the Nikkei 225 fell 0.63%. The Chinese market is trading again after the holiday week. Shanghai Composite increased 0.67%, Shenzhen Component increased 0.74%. Hong Kong's Hang Seng rose 0.2%. South Korea's Kospi index fell 0.11%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.67%	1	54
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.02%	1	-20
10 year-Gov. Bond	1.99%	5	-4
USD/VND	22,855	0	-1.39%
EUR/VND	26,753	0	-8.07%
CNY/VND	3,599	0	0.73%

- The VASEP said that in the first half of September 2021, seafood exports continued to be heavily affected by production interruptions, so it decreased deeply by 31% over the same period last year. The easing of the gap since mid-September has boosted the production recovery somewhat, reflected in the export results in the second half of the month. Accordingly, seafood export turnover in September 2021 reached over USD 628 million, down 23% over the same period last year.

#### **EVENT CALENDER**

Ticker Ex-right Date		Last register Date Exercise Date		Туре	Rate	Value	
SGN	10/8/2021	10/11/2021	10/25/2021	Cash		1,000	
SLS	10/8/2021	10/11/2021	10/26/2021	Cash		8,000	
VMS	10/8/2021	10/11/2021	10/26/2021	Cash		1,200	
BVS	BVS 10/11/2021 10/12		10/20/2021	Cash		600	
TVS	10/11/2021	10/12/2021		Stock	9%		
GVR	VR 10/13/2021 10/14		10/28/2021	Cash		800	
AAT	10/14/2021 10/15/2021		10/29/2021	Cash		1,000	
AAT	10/14/2021	10/15/2021	10/15/2021 Stock 12%				
NDN	10/14/2021	10/15/2021	10/29/2021 Cash		1,000		
VMC	10/14/2021	10/15/2021	11/1/2021 Cash		500		

#### **SELECTED NEWS**

- Seafood exports in September 2021 continued to decrease by 23%
- National Assembly Chairman: 'There will be a larger support package, with the goal of rebuilding the economy'
- Many breakthroughs in the development planning of Vietnam's seaport system
- Minimum global tax rate agreement makes new progress as Ireland agrees
- Europe is becoming a 'hostage' of the Russian gas giant
- Europe divided over how to respond to the energy crisis

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,000	0.21%	1.15%	1,781,600	1,158,500	- CTG: Successfully issued a lot of bonds with a total par value of VND50 billion,
BID	39,200	0.13%	1.03%	2,496,300	2,106,900	term of 8 years, actual issuance interest rate of 6.43%. Non-convertible,
CTG	29,450	0.34%	-1.01%	11,998,700	13,038,400	unsecured bonds, satisfying the conditions to be included in Tier 2 capital
TCB	50,700	1.40%	3.47%	12,325,700	15,715,400	according to regulations.
VPB	35,900	0.70%	1.12%	9,041,400	10,541,400	- BID: The Board of Directors decided on approving the pre-payment
MBB	27,700	0.18%	0.91%	12,098,100	16,156,700	transaction of part of BIDV's deposit contract at Bank for Investment and
HDB	24,350	1.04%	-2.01%	2,895,300	2,382,000	Development of Cambodia (BIDC) and Laos-Vietnam Joint Venture Bank (LVB).
TPB	42,150	0.36%	-1.06%	5,526,000	6,594,900	
STB	25,700	0.78%	4.05%	17,298,600	20,881,100	
ACB	31,450	0.80%	-0.16%	7,541,900	6,574,900	-
NVL	104,500	0.38%	2.45%	2,091,300	2,818,300	- Recently, Quang Nam province has issued a document to agree to adjust the
KDH	43,550	2.83%	5.45%	9,620,600	8,700,900	planning, not to arrange the social housing land fund in the Northwest model
PDR	87,000	1.87%	3.57%	5,110,400	4,520,800	urban area project.
GAS	112,400	1.26%	8.60%	3,215,000	3,801,300	- The \$2.3 billion LNG gas power project in Quang Tri belongs to a consortium
POW	12,450	-1.58%	2.05%	37,776,900	42,541,900	of T&T Group, Hanwha Energy, South Korea Power Corporation (KOSPO) and
PLX	53,900	-0.19%	3.85%	1,599,300	2,863,500	Korea Gas Corporation (KOGAS).
VIC	89,300	0.56%	1.82%	2,257,200	3,233,200	- VRE: Hung Yen is looking for investors for a complex of shopping centers and
VHM	79,900	-0.13%	3.77%	5,870,800	6,527,200	townhouses of nearly 4 hectares, once planned by Vincom Retail
VRE	29,150	-0.51%	3.37%	5,142,400	6,656,200	
VNM	89,600	0.90%	-0.22%	6,427,700	4,751,500	- MSN: VN Consumer Meat II has just registered to sell more than 23.16 million
MSN	145,500	2.68%	3.93%	1,578,000	1,780,400	shares of Masan MEATLife JSC, equivalent to 7.1% of charter capital. Expected
SAB	162,700	2.59%	5.51%	270,300	309,400	transaction from 11/10/2021 to 9/11/2021
BVH	128,900	0.08%	0.08%	855,800	901,900	- MWG: Mobile World suggests that before October 25, the owner of the
VJC	128,900	0.08%	0.08%	855,800	901,900	premises will respond to the rental reduction proposal that has been made by
FPT	98,900	4.88%	6.46%	14,451,300	15,424,300	the company. If after October 25, the site owner does not respond, MWG will
MWG	128,800	0.63%	2.06%	2,313,700	3,016,300	expedite the contract liquidation procedures under the force majeure
PNJ	99,500	2.58%	0.51%	1,193,200	1,239,400	conditions stated in the contract signed by the two parties.
GVR	37,650	-1.44%	4.29%	5,957,900	7,955,100	
SSI	40,850	0.37%	4.21%	12,187,700	14,127,800	
HPG	55,700	0.18%	4.31%	43,658,800	42,381,400	

# Top most traded tickers (Volume - in million)



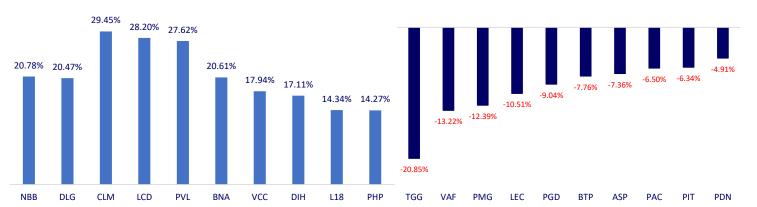
### Top increases in 3 consecutive sessions

## Foreign net flow 10 nearest sessions (Billion VND)



27/09 28/09 29/09 30/09 01/10 04/10 05/10 06/10 07/10 08/10

### Top decreases in 3 consecutive sessions



PINETREE SECURITIES CORPORATION