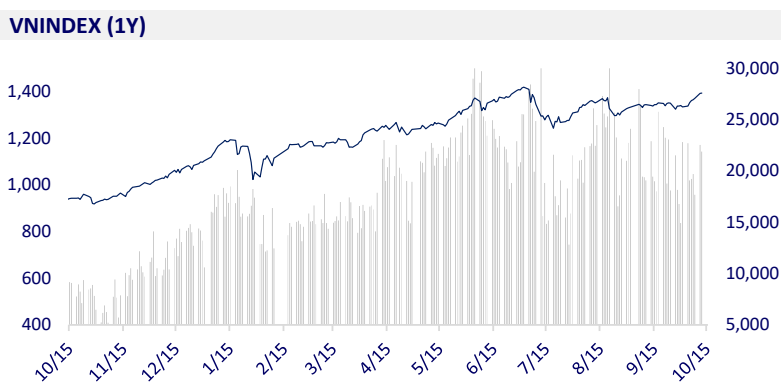
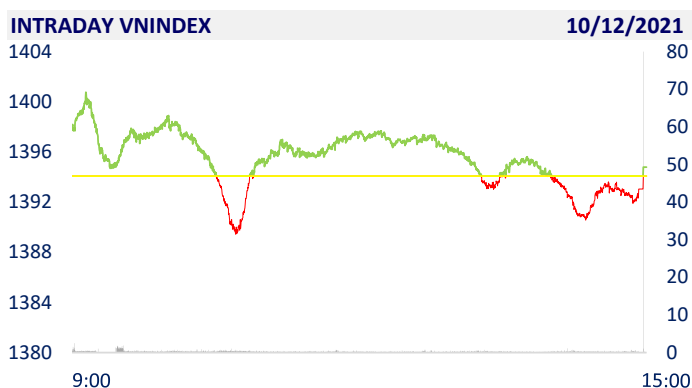
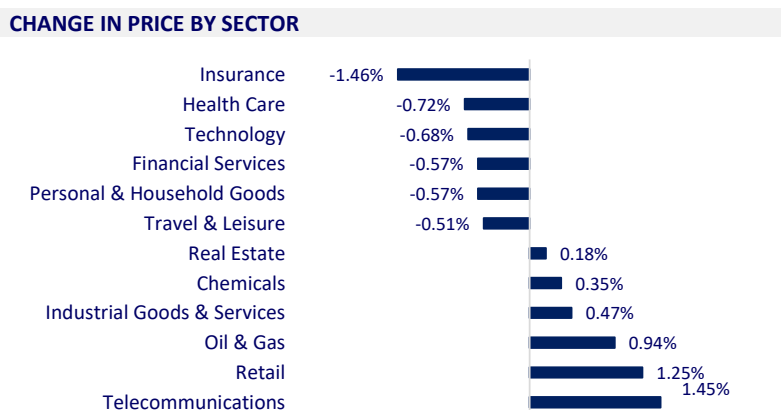


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,394.80	0.05%	26.86%
VN30	1,509.57	-0.05%	42.63%
HNX	375.68	0.36%	90.60%
UPCOM	98.81	0.01%	33.83%
Net Foreign buy (B)	-55.78		
Total trading value (B)	27,028.70	-7.48%	57.57%

- Foreign investors net sold again 39 billion dong on HoSE in the session of 12/10. FMC was still the strongest net buying by foreign investors with 270 billion dong and most of them were through agreements.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,450	0.20%	35.37%
FUEMAV30	17,760	-0.22%	41.74%
FUESSV30	18,510	3.93%	39.17%
FUESSV50	22,200	0.00%	40.51%
FUESSVFL	20,570	-0.82%	50.70%
FUEVFN30	26,800	-0.59%	55.81%
FUEVN100	18,870	-0.47%	35.27%
VN30F2110	1,510.00	-0.23%	
VN30F2111	1,503.50	-0.36%	
VN30F2112	1,493.00	-0.78%	
VN30F2203	1,498.00	-0.21%	



GLOBAL MARKET		1D	YTD
Nikkei	28,230.61	0.03%	2.87%
Shanghai	3,546.94	-1.25%	3.88%
Kospi	2,916.38	-1.35%	1.49%
Hang Seng	24,962.59	-0.05%	-8.05%
STI (Singapore)	3,112.05	-0.05%	8.46%
SET (Thái Lan)	1,641.20	0.48%	13.24%
Crude oil (\$/barrel)	80.67	0.80%	67.02%
Gold (\$/ounce)	1,760.75	0.29%	-7.51%

- Asian stocks are mixed, investors monitor oil price movements. In Japan, the Nikkei 225 gained 0.03%. The Chinese market fell with the Shanghai Composite down 1.25%. Hong Kong's Hang Seng fell 0.05%. South Korea's Kospi index fell 1.35%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	-1	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.04%	-16	-18
10 year-Gov. Bond	2.03%	11	0
USD/VND	22,856	0	-1.39%
EUR/VND	26,748	0	-8.09%
CNY/VND	3,596	0	0.64%

- According to the report of the Ministry of Transport, the investment project to build the North-South Expressway in the East in the 2017-2020 period is 654 km long, divided into 11 component projects, including: eight public investment projects and three projects. investment projects in the form of public-private partnership (PPP). Site clearance work started from June 2019. As of September 2021, local authorities have completed site clearance and handed over 642.4/652.3 km (98.4%).

EVENT CALENDER

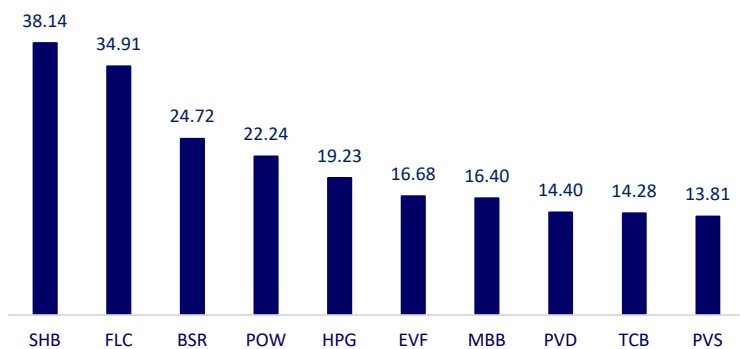
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DBH	10/12/2021	10/13/2021	10/26/2021	Cash		500
VEA	10/12/2021	10/13/2021	11/15/2021	Cash		463
QLD	10/12/2021	10/13/2021	10/26/2021	Cash		252
NWT	10/12/2021	10/13/2021	11/1/2021	Cash		250
ICC	10/12/2021	10/13/2021	10/26/2021	Cash		1,000
GVR	10/13/2021	10/14/2021	10/28/2021	Cash		800
AAT	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
AAT	10/14/2021	10/15/2021		Stock	12%	
NDN	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
VMC	10/14/2021	10/15/2021	11/1/2021	Cash		500

SELECTED NEWS

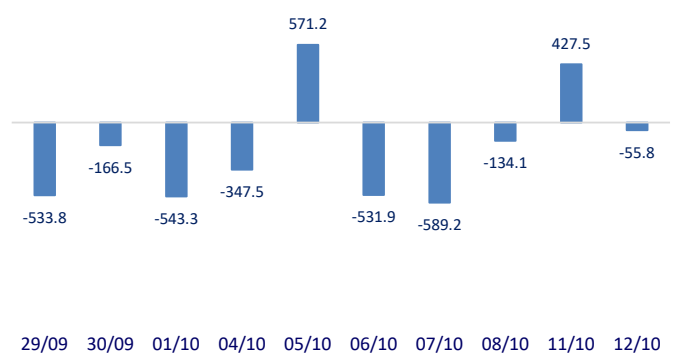
- Khanh Hoa proposes to pilot international visitors with 'vaccine passports' from next month
- Report to the Politburo on the establishment of a free trade zone in Hai Phong
- Report to the National Assembly on the implementation progress of the North-South Expressway in the East
- US: OPEC+ needs to do more to support economic recovery
- EU expands sanctions list against Russia
- WB: Debt of low-income countries will increase 12% to a record of 860 billion USD in 2020

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,000	-0.51%	1.46%	1,151,300	1,592,000	- HDB: HDBank has just completed paying the dividend for 2020 in shares at the rate of 25%. Previously, on August 27, 2021, HDBank closed the list of shareholders entitled to receive dividends in shares in 2020 at the rate of 25%. According to the approved profit distribution plan, HDBank issued 398.4m shares to pay dividends to shareholders. The source of capital for issuance is from accumulated undistributed profits according to the 2020 financial statements which have been audited and fully set aside funds in accordance with regulations. After completing the dividend payment, HDBank's charter capital is currently over VND20,073b.
BID	40,250	0.63%	2.42%	3,044,500	4,705,600	
CTG	30,800	-0.65%	4.41%	18,318,500	23,909,400	
TCB	53,000	0.00%	7.94%	24,714,000	32,505,500	
VPB	36,700	-0.27%	5.52%	11,194,700	11,334,300	
MBB	28,750	-0.17%	4.93%	23,429,700	33,828,500	
HDB	25,550	-0.39%	4.29%	3,146,800	3,947,000	
TPB	42,700	-0.93%	0.47%	2,926,700	5,907,000	
STB	26,600	0.38%	3.30%	23,451,500	24,822,000	
ACB	32,600	0.00%	3.49%	7,446,800	8,977,500	
NVL	103,000	-0.96%	-1.34%	2,811,300	5,155,300	- Nghe An province is looking for investors for an urban area project in Quynh Ba commune, Quynh Luu commune with a scale of 9.2 ha, total investment of nearly 700 billion VND.
KDH	43,550	-0.23%	4.81%	4,053,700	3,559,500	- GAS: in 9M2021, due to Covid-19 epidemic, customers' gas mobilization decreased, especially gas mobilization for electricity by about 72% of the same period last year.
PDR	88,500	-0.34%	5.36%	4,846,900	4,902,400	
GAS	112,000	-0.44%	2.75%	3,164,200	3,712,400	- VRE was in the top of the stocks that were bought the most by foreign investors in today's session with a value of more than 81 billion dong
POW	12,700	2.42%	-0.39%	46,070,700	42,452,400	
PLX	55,000	0.18%	2.04%	5,110,100	5,213,700	- SAB: In the third quarter, net revenue and net profit are expected to be VND 4,000 billion (down 50%) and VND 1,000 billion (down 30%) respectively due to prolonged social distancing regulations.
VIC	92,900	1.09%	4.85%	4,221,400	4,935,100	
VHM	80,900	-0.12%	1.89%	12,039,700	13,740,800	- PNJ: has just approved a bank loan credit limit of VND1,260b to supplement capital for business and guarantee activities. By the end of the second quarter, PNJ had no long-term debt, short-term debt of nearly 2,126b dong, an increase of 15% compared to the beginning of the year. 92% of loans, equivalent to more than 1,952b dong, are loans from banks such as Vietcombank (nearly 547 billion dong), BIDV (420 billion dong), VietinBank (more than 370 billion dong), SeABank (201 billion dong)...
VRE	30,800	1.15%	8.26%	11,187,400	14,390,100	
VNM	90,400	0.44%	0.89%	7,588,100	8,002,500	- SAB: In the third quarter, net revenue and net profit are expected to be VND 4,000 billion (down 50%) and VND 1,000 billion (down 30%) respectively due to prolonged social distancing regulations.
MSN	145,500	-1.02%	3.05%	1,121,800	1,546,400	
SAB	163,000	0.00%	1.56%	123,300	183,700	- PNJ: has just approved a bank loan credit limit of VND1,260b to supplement capital for business and guarantee activities. By the end of the second quarter, PNJ had no long-term debt, short-term debt of nearly 2,126b dong, an increase of 15% compared to the beginning of the year. 92% of loans, equivalent to more than 1,952b dong, are loans from banks such as Vietcombank (nearly 547 billion dong), BIDV (420 billion dong), VietinBank (more than 370 billion dong), SeABank (201 billion dong)...
BVH	132,500	0.00%	1.30%	993,300	1,103,700	
VJC	132,500	0.00%	1.30%	993,300	1,103,700	- SAB: In the third quarter, net revenue and net profit are expected to be VND 4,000 billion (down 50%) and VND 1,000 billion (down 30%) respectively due to prolonged social distancing regulations.
FPT	99,000	-0.20%	4.87%	2,281,200	2,850,200	
MWG	132,100	2.01%	4.18%	3,404,900	4,046,400	- SAB: In the third quarter, net revenue and net profit are expected to be VND 4,000 billion (down 50%) and VND 1,000 billion (down 30%) respectively due to prolonged social distancing regulations.
PNJ	100,000	-1.96%	3.09%	543,100	946,600	
GVR	37,800	0.00%	0.80%	7,386,200	9,904,800	- SAB: In the third quarter, net revenue and net profit are expected to be VND 4,000 billion (down 50%) and VND 1,000 billion (down 30%) respectively due to prolonged social distancing regulations.
SSI	41,400	-1.19%	2.48%	12,660,000	16,596,100	
HPG	57,000	-0.35%	3.07%	31,930,200	35,559,600	

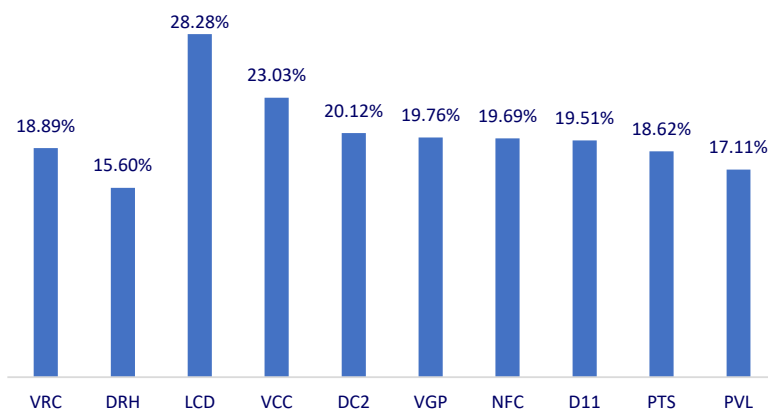
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

