

MARKET BRIEF

10/14/2021

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,391.85	0.00%	26.59%
VN30	1,503.38	-0.14%	42.04%
HNX	384.84	1.45%	95.25%
UPCOM	99.28	0.51%	34.47%
Net Foreign buy (B)	-686.51		
Total trading value (B)	26,820.79	16.63%	56.36%
INTRADAY VNINDEX			10/14/2021

- Foreign investors continued to net sell more than 686 billion dong in the session on October 14, DPM was gathered strongly. HPG was still sold the most by foreign investors on HoSE with 168 billion dong. VND was behind and was net sold 148 billion dong. Meanwhile, DPM was the strongest net bought with 159 billion dong. MBB and STB were net bought 61 billion dong and 31 billion dong respectively

INTRADAY VNINDEX		10/	14/2021	VNINDEX (1Y)
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ETF & DERIVATIVES		1D	YTD	CHANGE IN PRICE BY SECTOR
E1VFVN30	25,200	-0.79%	34.04%	Retail -1.08%
FUEMAV30	17,690	-0.17%	41.18%	Banks -0.50%
FUESSV30	19,490	9.43%	46.54%	Travel & Leisure -0.46%
FUESSV50	21,990	0.41%	39.18%	Telecommunications -0.36%
FUESSVFL	20,540	0.98%	50.48%	Health Care -0.34%
FUEVFVND	27,150	-0.18%	57.85%	Food & Beverage -0.33%
FUEVN100	18,970	-0.21%	35.99%	Personal & Household Goods 0.42%
VN30F2110	1,505.90	0.19%		Automobiles & Parts 0.81%
VN30F2110 VN30F2111	1,502.00	0.13%		Construction & Materials 0.83%
VN30F2112	1,500.00	0.29%		Utilities 0.89%
VN30F2203	1,495.00	-0.15%		Media 0.91%
110012200	2,155.00	0.1370		Chemicals 2.06%
		40	VTD	
GLOBAL MARKET Nikkei	28,550.93	1D 0.55%	YTD 4.03%	China released inflation data. Asian stacks mostly race. In Japan Nikkai race
Shanghai	3,558.28	-0.10%	4.03%	- China released inflation data, Asian stocks mostly rose. In Japan, Nikkei rose
Kospi	2,988.64	1.50%	4.21%	0.55%. The Chinese market fell with the Shanghai Composite down 0.1% and
Hang Seng	25,020.34	0.00%	-7.83%	the Shenzhen Component down 0.08%. The Hong Kong market is on holiday.
STI (Singapore)	3,164.86	0.00%	10.30%	South Korea's Kospi index rose 1.5%.
SET (Thái Lan)	1,640.97	-0.16%	13.22%	
Crude oil (\$/barrel)	81.42	1.14%	68.57%	
Gold (\$/ounce)	1,800.75	0.61%	-5.41%	
	,			
VIETNAM ECONOMY			TD (bps)	
Vnibor	0.66%	-1	53	- Deputy Prime Minister Le Minh Khai has just requested relevant ministries
Deposit interest 12M	5.60%	0	-20	and agencies to study, consider and handle the recommendations of the
5 year-Gov. Bond	1.20%	12	-2	Vietnam Aluminum Profile Association, ensuring timely resolution of
10 year-Gov. Bond	1.92%	-13	-11	enterprises' difficulties and problems. due to the impact of the COVID-19
USD/VND	22,855	0	-1.39%	pandemic.
EUR/VND	26,852	0	-7.73%	
CNY/VND	3,605	0	0.90%	

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SNC	10/14/2021	10/15/2021	11/19/2021	Cash		800
AAT	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
AAT	10/14/2021	10/15/2021		Stock	12%	
NDN	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
VMC	10/14/2021	10/15/2021	11/1/2021	Cash		500
SGC	10/18/2021	10/19/2021	10/28/2021	Cash		1,000
TNC	10/21/2021	10/22/2021	11/5/2021	Cash		2,000
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2021	Cash		800
DMC	10/25/2021	10/26/2021	12/10/2021	Cash		2,500
PINETREE SECURITIES CORPORATION 1						

SELECTED NEWS

- Overcoming faults for economic recovery

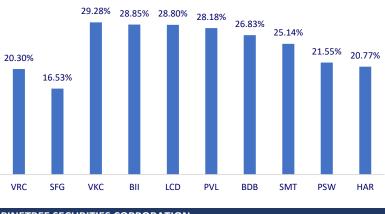
- Consider the proposal of exemption and reduction of a series of taxes and fees of the Vietnam Aluminum Profile Association
- Many policies to support workers, businesses, and business households have been revised
- The European Commission wants to "cool down" energy prices
- The euro benefits as the US dollar's position decreases, the percentage of USD reserves at central banks is the lowest in 25 years
- China: Exports unexpectedly increased in September

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,700	-0.31%	-0.10%	2,670,200	2,569,300	- BID: The Board of Directors approved a syndicated loan between BIDV and
BID	39,550	-0.88%	1.02%	1,918,100	2,094,400	BIDC for the project of Amaccao Quang Tri 1 Wind Power Plant of Khe Sanh
CTG	30,600	-0.33%	4.26%	14,675,800	15,943,500	Wind Power Joint Stock Company with a total amount of VND 1,410 billion.
тсв	52,500	0.19%	5.00%	33,088,700	29,653,700	
VPB	36,950	0.27%	3.65%	10,428,200	11,724,000	
MBB	28,500	-0.35%	3.07%	17,030,600	24,129,600	
HDB	25,950	0.97%	7.68%	4,336,000	5,011,500	
ТРВ	42,300	-0.24%	0.71%	5,446,500	7,461,600	
STB	26,400	0.57%	3.53%	18,424,200	17,609,800	
ACB	32,300	-0.92%	3.53%	7,698,300	9,960,100	-
NVL	102,300	-0.29%	-1.73%	3,686,600	4,867,500	- Three projects of more than 150 hectares in Bac Giang have been approved
KDH	43,800	0.57%	3.42%	7,537,200	6,647,300	for planning tasks
PDR	93,000	2.65%	8.90%	6,669,800	5,718,300	
GAS	111,300	0.27%	0.27%	6,296,100	5,106,000	- Gas price today (October 14) increased by nearly 0.5% to 5.69 USD/mmBTU
POW	12,500	0.00%	-1.19%	26,793,400	32,671,100	for natural gas contract delivered in November 2021 at 11:05 am (Vietnam
PLX	53,900	0.19%	-0.19%	7,693,800	3,082,800	time).
VIC	92,500	-0.64%	4.17%	4,525,700	4,633,800	- VIC: Vingroup's vaccine begins phase 3B trials, close to the goal of applying for
VHM	78,900	-1.38%	-1.38%	13,256,300	13,940,400	an emergency license in December
VRE	30,700	0.99%	4.78%	7,270,900	7,301,100	
VNM	90,000	-0.11%	1.35%	3,688,100	4,006,000	- MSN continued to be in the top of the stocks that were sold the most by
MSN	142,100	-0.70%	0.28%	2,147,700	2,109,000	foreign investors in today's session with a value of 57.6 billion dong.
SAB	160,000	-0.62%	0.88%	243,500	259,400	
BVH	134,400	0.37%	4.35%	919,000	968,000	- SSI: estimated profit before tax in the third quarter is 836 billion dong, nearly
VJC	134,400	0.37%	4.35%	919,000	968,000	double the same period; accumulated 9 months reached 2,100 billion dong, up
FPT	98,800	-0.60%	4.77%	3,158,500	3,681,600	94% and exceeding 12% of the year plan. SSI is leading the market in margin
MWG	133,500	-0.30%	4.30%	2,623,200	3,253,800	lending with a record outstanding balance at the end of the third quarter of
PNJ	101,000	0.00%	4.12%	888,800	1,295,100	VND18,100 billion. The number of new accounts opened at SSI in the quarter
GVR	38,400	2.40%	2.15%	8,333,600	10,393,300	increased by 17.4% qoq and 323% yoy.
SSI	41,000	0.00%	0.74%	17,764,900	17,476,500	
HPG	56,800	0.00%	2.16%	35,977,200	34,270,500	

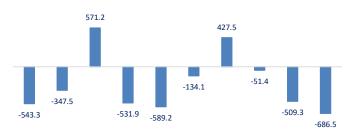


Top increases in 3 consecutive sessions

Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



01/10 04/10 05/10 06/10 07/10 08/10 11/10 12/10 13/10 14/10

Top decreases in 3 consecutive sessions

