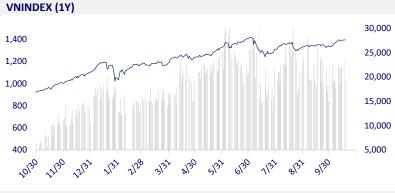


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,395.33	-0.01%	26.91%
VN30	1,507.19	-0.22%	42.40%
HNX	387.00	0.55%	96.35%
UPCOM	99.60	0.23%	34.90%
Net Foreign buy (B)	-479.31		
Total trading value (B)	23.757.99	-17.16%	38.51%

- Foreign investors continued to net sell 479 billion dong in the session of October 19. Foreign investors on HoSE still had a strong net selling of HPG with 129 billion dong. After that, VHM was sold net 93 billion dong. NVL was also net sold 70 billion dong. On the other side, DCM was bought the most with a value of 55 billion dong. DPM was also net bought 50.5 billion dong.





E1VFVN30 36.60% 25,680 -0.66% 17,760 41.74% FUEMAV30 -0.06% 45.86% FUESSV30 19,400 8.93% FUESSV50 22,100 39.87% 0.45% **FUESSVFL** 20,450 -0.29% 49.82% **FUEVFVND** 27,280 -0.07% 58.60% FUEVN100 19,000 0.00% 36.20% VN30F2110 1,510.60 0.01% VN30F2111 1,509.50 -0.03% VN30F2112 1,503.70 -0.28% VN30F2203 1,499.10 -0.37%





GLOBAL MARKET		1D	YTD
Nikkei	29,215.52	0.26%	6.45%
Shanghai	3,593.15	0.70%	5.23%
Kospi	3,029.04	0.74%	5.41%
Hang Seng	25,787.21	1.23%	-5.01%
STI (Singapore)	3,199.01	0.79%	11.49%
SET (Thái Lan)	1,630.39	-0.82%	12.49%
Crude oil (\$/barrel)	82.64	1.44%	71.10%
Gold (\$/ounce)	1,777.85	0.55%	-6.61%

- Asian stocks rose after a positive session on Wall Street. In Japan, the Nikkei 225 gained 0.26%. The Chinese market rose with the Shanghai Composite up 0.7% and the Shenzhen Component up 1.04%. Hong Kong's Hang Seng rose 1.23%. South Korea's Kospi index rose 0.74%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	1	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	1	0
10 year-Gov. Bond	1.94%	0	-9
USD/VND	22,855	0	-1.39%
EUR/VND	26,970	0	-7.33%
CNY/VND	3,632	0	1.65%

- If fully utilized in the economy, digital technology can bring more than 1,733 million billion VND (74 billion USD) to Vietnam by 2030. This scale is equivalent to 27% of Vietnam's GDP in 2020. In which, it is expected that the areas that will benefit the most are manufacturing, agriculture and food, education and training...

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
IN4	10/19/2021	10/20/2021	11/8/2021	Cash		1,500
PCC	10/20/2021	10/21/2021	10/29/2021	Cash		1,000
LCG	10/20/2021	10/21/2021		Stock	8%	
VSC	10/20/2021	10/21/2021	10/28/2021	Cash		500
TNC	10/21/2021	10/22/2021	11/5/2021	Cash		2,000
NRC	10/21/2021	10/22/2021		Stock	5%	
ISH	10/21/2021	10/22/2021	11/11/2021	Cash		1,200
CCL	10/22/2021	10/25/2021	12/30/2021	2/30/2021 Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2021 Cash		800	
DMC	10/25/2021	10/26/2021	12/10/2021	Cash		2,500

SELECTED NEWS

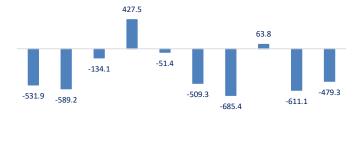
- Dong Thap invests embankments to prevent landslides of Tien River, Cao Lanh City.
- World experts: Vietnam is the friendliest investment destination in Asia
- 8 digital technologies can bring more than 74 billion USD to Vietnam by 2030, but millions of people will lose their jobs
- Trade deficit from China jumped to 42 billion USD after 9 months
- Analysts expect the Fed and ECB to keep interest rates low for a longer period of time
- Managing Director of IMF reassures inflation worries

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,400	0.42%	-0.62%	3,222,500	1,406,700	- TPB: Collecting shareholders' opinions in writing to approve the Plan to
BID	40,050	1.91%	-0.50%	4,768,900	4,329,100	increase charter capital for the second phase in 2021. The expected increase in
CTG	30,300	0.33%	-1.62%	15,097,300	13,004,700	charter capital in this second phase is more than 4,100 billion VND, helping to
TCB	52,700	-0.38%	-0.57%	21,690,200	24,673,900	raise the total charter capital from more than 11,700 billion VND to more than
VPB	38,500	0.26%	4.90%	13,094,500	16,155,200	15,800 billion VND.
MBB	28,200	-0.70%	-1.91%	14,040,100	23,551,800	
HDB	25,450	-0.97%	-0.39%	3,689,200	4,320,600	
TPB	43,900	-0.23%	2.81%	2,886,600	4,710,000	
STB	26,200	-2.60%	-1.50%	15,553,000	16,268,400	
ACB	32,300	0.94%	-0.92%	6,844,800	6,718,300	
NVL	102,600	0.88%	-0.39%	5,061,200	5,080,300	- PDR: Q3/2021 net revenue reached nearly VND 1,268 billion, mostly from
KDH	44,550	0.56%	2.30%	5,840,400	6,227,900	land transfer and net profit of VND 608 billion, down 3.7% in revenue and
PDR	93,500	-0.53%	5.65%	4,458,500	4,439,500	38.4% in profit, respectively.
GAS	114,500	-1.72%	2.23%	3,598,300	2,551,700	- GAS: Completed maintenance, repair, gas stop at Dinh Co Gas Processing
POW	12,300	-0.40%	-3.15%	32,772,400	25,025,300	Plant
PLX	54,800	0.74%	-0.36%	7,101,500	2,827,200	
VIC	92,400	-0.22%	-0.54%	2,873,900	3,395,300	- VHM was one of the top net sellers in today's session with a value of 93 billion
VHM	79,400	0.63%	-1.85%	12,570,300	9,246,300	dong.
VRE	30,300	-1.62%	-1.62%	5,214,300	6,518,800	
VNM	90,300	0.56%	-0.11%	10,203,500	9,189,100	- MSN: Revealing a new retail chain of Masan Group which is a combination of
MSN	141,000	-1.40%	-3.09%	1,133,400	1,295,500	WinMart+, Phuc Long, Techcombank and Phano Pharmacy.
SAB	158,500	-0.94%	-2.76%	389,000	349,500	
BVH	135,200	3.05%	2.04%	1,558,300	1,192,600	- MWG: MWG announced TopZone - a chain specializing in selling Apple
VJC	135,200	3.05%	2.04%	1,558,300	1,192,600	products in Vietnam, expecting revenue of 2-10 billion per store
FPT	98,600	-0.40%	-0.40%	2,764,700	3,052,100	- BVH: According to statistics of the Vietnam Insurance Association, in the first
MWG	129,700	-0.77%	-1.82%	2,105,300	1,808,900	6 months of 2021, Baoviet lost the unique position of 17% of the life insurance
PNJ	98,000	-1.01%	-2.00%	843,700	789,500	market share when it declined to 15.52%, and PVI rose to 15.,12% market
GVR	37,500	-0.92%	0.81%	6,273,100	6,600,400	share.
SSI	40,900	0.12%	-1.21%	13,649,700	19,459,800	
HPG	57,200	-1.21%	0.35%	41,388,600	38,478,500	

Top most traded tickers (Volume - in million)

Foreign net flow 10 nearest sessions (Billion VND)





06/10 07/10 08/10 11/10 12/10 13/10 14/10 15/10 18/10 19/10

Top decreases in 3 consecutive sessions

DRC

PDN

Top increases in 3 consecutive sessions

ADS

KTS

ICG

LIG

LCS

SDA

PPY

29.69% 29.53% 28.22% 20.71% 21.56% 21.51% 21.22% 19.19% 19.19% -6.76% -6.50% -6.16% -6.76% -7.54%

PINETREE SECURITIES CORPORATION

VGP

-10.66%

TDH

CSV

-11.52%

TGG