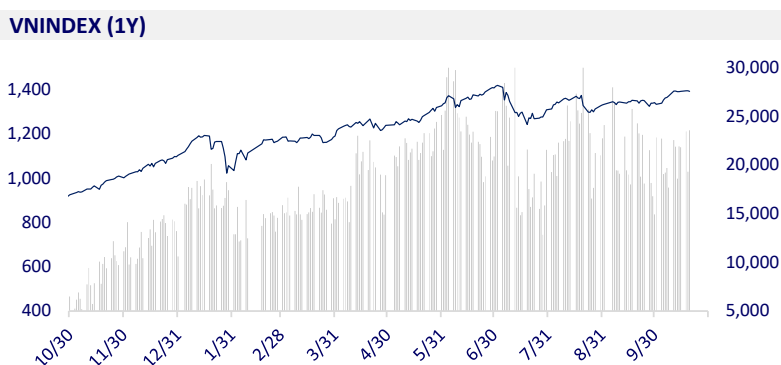
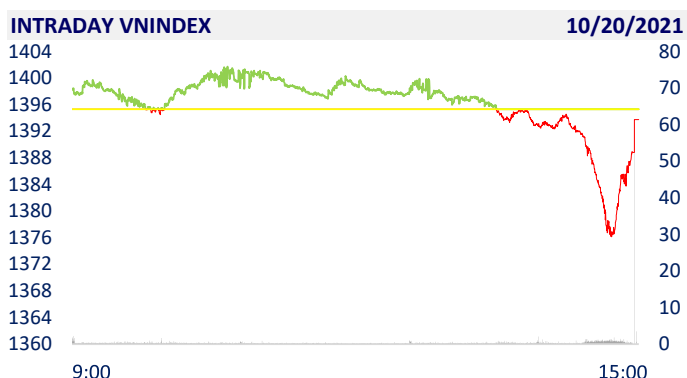
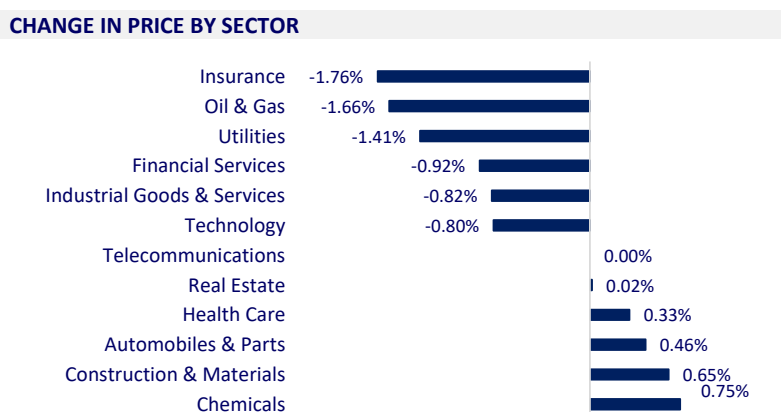


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,393.80	-0.11%	26.77%
VN30	1,505.03	-0.14%	42.20%
HNX	388.29	0.33%	97.00%
UPCOM	99.68	0.08%	35.01%
Net Foreign buy (B)	-1,397.64		
Total trading value (B)	28,301.50	19.12%	64.99%

- Foreign investors had a sudden net selling of nearly 1,400 billion dong in the session of October 20. The leading position in net selling value of foreign investors still belongs to HPG with 359 billion dong. After that, 3 real estate stocks, NLG, VIC and VHM were all sold strongly. In which, NLG was net sold 235 billion dong. VIC and VHM are 128 billion dong and 126 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,770	0.35%	37.07%
FUEMAV30	17,650	-0.62%	40.86%
FUESSV30	19,500	9.49%	46.62%
FUESSV50	21,900	-0.90%	38.61%
FUESSVFL	20,260	-0.93%	48.42%
FUEVFVND	27,500	0.81%	59.88%
FUEVN100	18,900	-0.53%	35.48%
VN30F2110	1,504.00	-0.44%	
VN30F2111	1,504.60	-0.32%	
VN30F2112	1,502.00	-0.11%	
VN30F2203	1,492.60	-0.43%	



GLOBAL MARKET		1D	YTD
Nikkei	29,255.55	-0.55%	6.60%
Shanghai	3,587.00	-0.17%	5.05%
Kospi	3,013.13	-0.53%	4.86%
Hang Seng	26,136.02	0.49%	-3.72%
STI (Singapore)	3,198.08	-0.03%	11.46%
SET (Thái Lan)	1,637.55	0.44%	12.99%
Crude oil (\$/barrel)	81.50	-0.71%	68.74%
Gold (\$/ounce)	1,779.55	0.37%	-6.52%

- China kept interest rates unchanged, Asian stocks mixed. In Japan, Nikkei fell 0.55%. The Chinese market fell with the Shanghai Composite down 0.17%. Hong Kong's Hang Seng Index rose 0.49%. China today announced to keep the standard loan interest rate (LPR) for 1-year and 5-year terms unchanged at 3.85% and 4.65%, respectively, as expected from the market. South Korea's Kospi index fell 0.53%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	-2	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	0	0
10 year-Gov. Bond	1.95%	1	-8
USD/VND	22,850	0	-1.42%
EUR/VND	26,893	0	-7.59%
CNY/VND	3,628	0	1.54%

- Time to collect fees for seaport infrastructure in Ho Chi Minh City is proposed to extend for another 6 months, starting to collect on April 1, 2022, equivalent to VND 2,205 billion in pre-collected fees to support businesses to overcome the "storm" of Covid-19 ...

**EVENT CALENDER**

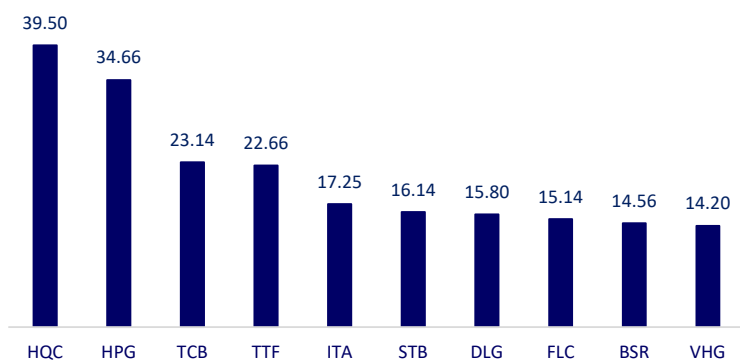
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MLS	10/20/2021	10/21/2021	10/29/2021	Cash		2,710
PCC	10/20/2021	10/21/2021	10/29/2021	Cash		1,000
LCG	10/20/2021	10/21/2021		Stock	8%	
VSC	10/20/2021	10/21/2021	10/28/2021	Cash		500
TNC	10/21/2021	10/22/2021	11/5/2021	Cash		2,000
NRC	10/21/2021	10/22/2021		Stock	5%	
ISH	10/21/2021	10/22/2021	11/11/2021	Cash		1,200
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2021	Cash		800
DMC	10/25/2021	10/26/2021	12/10/2021	Cash		2,500

## SELECTED NEWS

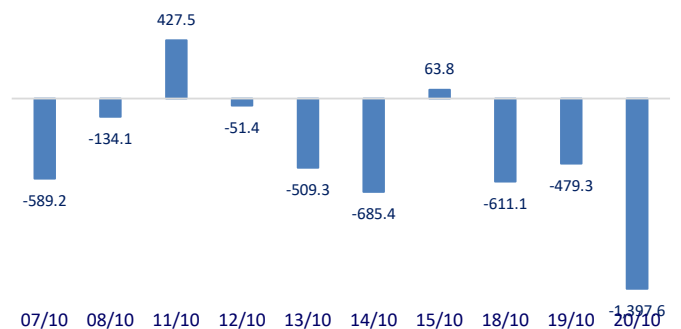
- Need 240,000 billion VND to develop the railway network by 2030
- Delaying the collection of seaport fees in HCM City for the second time, supporting more than VND 2,200 billion to help businesses overcome the "storm" of Covid-19
- Prime Minister: Set a GDP growth target of 6-6.5% in 2022
- IMF lowers economic growth forecast for Asia
- China: House prices fell for the first time in 6 years, the 'deflated' bubble could cost localities more than 1 trillion dollars
- Korea is determined to abolish coal-fired power plants

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	95,000	-1.45%	-2.06%	3,257,200	2,484,700	- TPB: has just published a document to collect written shareholders' opinions on the approval of the plan to increase charter capital for the second phase in 2021. Specifically, the bank is expected to issue more than 410 million shares, equivalent to more than 4,100 billion dong to increase share capital from equity. The equivalent issuance rate is 35%. After completing the issuance, the charter capital of TPBank will gradually increase from 11,716 billion VND to more than 15,817 billion VND.
BID	39,750	-0.75%	-0.38%	2,455,200	2,522,100	
CTG	30,000	-0.99%	-2.28%	16,130,200	16,909,000	
TCB	53,200	0.95%	1.53%	38,796,000	37,555,200	
VPB	38,300	-0.52%	3.93%	12,123,400	15,114,600	
MBB	28,200	0.00%	-1.40%	16,216,500	20,351,000	
HDB	25,050	-1.57%	-2.53%	3,516,100	4,391,200	
TPB	44,100	0.46%	4.01%	4,156,300	6,661,200	
STB	26,300	0.38%	0.19%	29,337,900	23,997,600	
ACB	32,300	0.00%	-0.92%	7,088,700	9,298,500	
NVL	102,300	-0.29%	-0.29%	3,246,900	4,602,500	- Binh Dinh will allocate a land fund of more than 600ha to build 41 industrial clusters in the next 5 years.
KDH	44,300	-0.56%	1.72%	3,693,900	4,439,800	
PDR	96,400	3.10%	6.40%	8,535,100	7,507,900	
GAS	114,500	0.00%	3.15%	2,959,000	2,933,900	- Oil prices rose on Tuesday and are near multi-year highs as the global energy supply crisis continues.
POW	12,300	0.00%	-1.60%	23,996,200	30,079,400	
PLX	53,900	-1.64%	0.19%	7,638,400	3,116,500	
VIC	92,300	-0.11%	-0.86%	4,258,300	5,078,000	- Hai Phong's domestic revenue in recent years has always recorded a strong increase. Particularly in 2020, VinFast car factory contributes 15% of Hai Phong's domestic revenue.
VHM	78,800	-0.76%	-1.50%	8,607,100	9,047,100	
VRE	30,950	2.15%	1.81%	8,876,000	10,330,600	
VNM	90,000	-0.33%	-0.11%	5,776,400	6,459,200	- VNM: Vinamilk's joint venture in the Philippines is expected to collect 9 million USD in the first year, growing by 50% annually
MSN	143,100	1.49%	0.00%	1,398,500	1,983,100	
SAB	155,200	-2.08%	-3.60%	636,500	622,700	
BVH	135,900	0.52%	1.49%	1,061,500	1,130,500	- MWG: Mr. Doan Van Hieu Em, Member of the Board of Directors, registered to buy 287,500 shares. Before the transaction, Mr. Hieu Em owned 1,510,929 shares (rate of 0.2119%). The transaction is expected to be carried out from October 11 to November 19, 2021
VJC	135,900	0.52%	1.49%	1,061,500	1,130,500	
FPT	97,600	-1.01%	-1.81%	4,066,300	4,109,100	
MWG	129,200	-0.39%	-3.51%	2,019,200	2,250,200	- GVR: Mr. Pham Van Thanh, Member of the Board of Directors, registered to sell 100,000 shares out of the total 150,000 shares owned. The transaction is expected to take place from October 20 to November 18, 2021.
PNJ	99,000	1.02%	-1.98%	1,356,600	1,267,500	
GVR	37,500	0.00%	0.00%	4,265,100	5,141,400	
SSI	40,300	-1.47%	-1.71%	20,824,200	20,694,400	
HPG	56,900	-0.52%	0.18%	56,975,700	54,459,900	

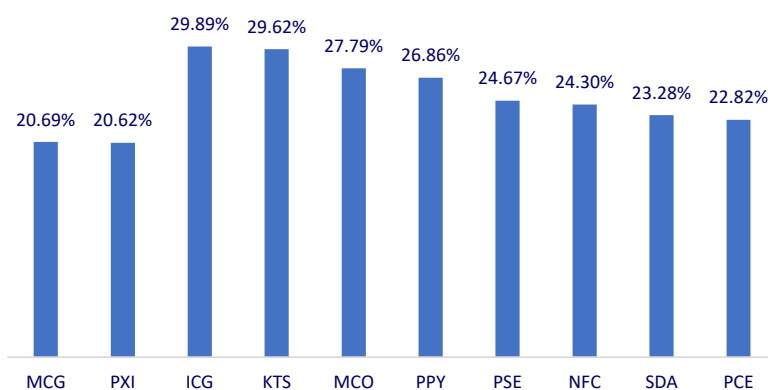
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

