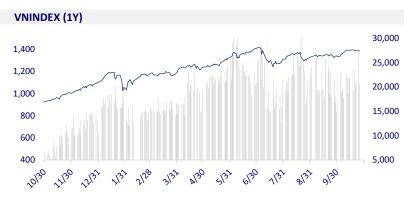


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|---------|
| VN-INDEX | 1,391.63 | 0.45% | 26.57% |
| VN30 | 1,482.62 | 0.38% | 40.08% |
| HNX | 397.81 | 0.49% | 101.83% |
| UPCOM | 101.88 | 0.95% | 37.99% |
| Net Foreign buy (B) | -90.64 | | |
| Total trading value (B) | 25.031.27 | -23.05% | 45.93% |

- After yesterday's net selling session of trillion dong, foreign investors significantly narrowed their net selling momentum with a value of 90 billion dong on all 3 exchanges, of which foreign investors were net sellers on both HoSE and HNX, whereas they were net buyers on UPCoM. They focused on net selling NLG, VNM, VRE while net buying HPG, VHC, HSG.





| 9:00 | | | 15:00 |
|-------------------|----------|--------|--------|
| ETF & DERIVATIVES | | 1D | YTD |
| E1VFVN30 | 25,380 | 1.52% | 35.00% |
| FUEMAV30 | 17,490 | 0.06% | 39.58% |
| FUESSV30 | 18,400 | 3.31% | 38.35% |
| FUESSV50 | 21,700 | 0.00% | 37.34% |
| FUESSVFL | 20,300 | 1.50% | 48.72% |
| FUEVFVND | 27,290 | 1.04% | 58.66% |
| FUEVN100 | 18,520 | -1.12% | 32.76% |
| | | | |
| VN30F2110 | 1,489.00 | 0.00% | |
| VN30F2111 | 1,489.00 | 0.74% | |
| VN30F2112 | 1,488.00 | 0.81% | |
| VN30F2203 | 1,485.40 | 0.64% | |

CHANGE IN PRICE BY SECTOR



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| Nikkei | 29,106.01 | -0.04% | 6.06% |
| Shanghai | 3,597.64 | -0.34% | 5.37% |
| Kospi | 3,049.08 | 0.94% | 6.11% |
| Hang Seng | 26,038.27 | -0.25% | -4.08% |
| STI (Singapore) | 3,204.57 | 0.08% | 11.69% |
| SET (Thái Lan) | 1,635.97 | 0.11% | 12.88% |
| Crude oil (\$/barrel) | 83.78 | 0.34% | 73.46% |
| Gold (\$/ounce) | 1,803.60 | -0.05% | -5.26% |

- Asian stocks mixed after Wall Street peaked. In Japan, the Nikkei 225 fell 0.04%. The Chinese market fell with Shanghai Composite down 0.34%, Shenzhen Component down 0.363%. Hong Kong's Hang Seng fell 0.25%. South Korea's Kospi index rose 0.94%. South Korea's GDP in the third quarter increased by 0.3% from the second quarter, after adjusting for seasonal factors, according to data from the Bank of Korea, lower than the forecast of 0.6% increase.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.65% | 0 | 52 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 1.01% | -2 | -21 |
| 10 year-Gov. Bond | 1.99% | -2 | -4 |
| USD/VND | 22,855 | - | -1.39% |
| EUR/VND | 26,887 | 0 | -7.61% |
| CNY/VND | 3,636 | 0 | 1.76% |

- Accelerate the disbursement of public investment capital in 2021. It is estimated that by the end of October, the disbursement result of public investment capital is expected to only reach about 55.8% of the 2021 plan assigned by the Prime Minister, lower than the same period last year (67.2%).

EVENT CALENDER

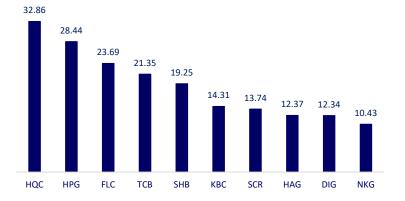
| Ticker | Ex-right Date | Last register Date | Exercise Date | Туре | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| BBS | 10/26/2021 | 10/27/2021 | 11/12/2021 | Cash | | 600 |
| VAV | 10/26/2021 | 10/27/2021 | | Stock | 100% | |
| LLM | 10/26/2021 | 10/27/2021 | 11/29/2021 | Cash | | 200 |
| CMP | 10/27/2021 | 10/28/2021 | 11/10/2021 | Cash | | 233 |
| ICN | 10/28/2021 | 10/29/2021 | 11/18/2021 | Cash | | 2,000 |
| BTT | 10/28/2021 | 10/29/2021 | 11/11/2021 | Cash | | 700 |
| FHS | 10/29/2021 | 11/1/2021 | | Stock | 28% | |
| PVB | 10/29/2021 | 11/1/2021 | 11/10/2021 | Cash | | 1,000 |
| MTV | 11/1/2021 | 11/2/2021 | 11/25/2021 | Cash | | 1,000 |
| PC1 | 11/4/2021 | 11/5/2021 | | Stock | 20% | |

SELECTED NEWS

- Accelerating disbursement of public investment capital in 2021
- Quang Ninh: Commencement of 4 projects worth 12 billion USD
- Running out of funds to stabilize petrol prices, propose to reduce taxes
- Canada looks forward to deepening cooperation with ASEAN economies
- OPEC+ alliance competes internally again: Lowering prices to increase market share
- China imposed a blockade, closed tourism to prevent the epidemic from spreading

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|---|
| VCB | 94,000 | -0.11% | -2.49% | 3,701,000 | 1,146,900 | - MBB: In general, in Q3, MB's business activities showed better results than |
| BID | 39,200 | 0.00% | -2.12% | 1,733,900 | 1,256,600 | the same period. Main activities brought in 6,515b dong of net interest income |
| CTG | 29,900 | 0.00% | -1.32% | 10,555,800 | 11,998,600 | up 26%. Non-interest income increased sharply over the same period such as |
| TCB | 51,000 | 0.20% | -3.23% | 32,354,800 | 25,177,600 | profit from services increased by 16% (926b dong), profit from foreign |
| VPB | 37,050 | 0.14% | -3.77% | 10,532,100 | 8,074,800 | exchange business doubled (356b dong), profit from trading securities, |
| MBB | 27,950 | 1.27% | -0.89% | 14,295,700 | 14,449,600 | securities 2.6 times more investment securities (VND 408b) During the |
| HDB | 24,700 | 0.82% | -2.95% | 4,270,700 | 3,247,000 | period, MB spent up to VND 1,778b to make provision for credit risks, double |
| TPB | 42,500 | 1.19% | -3.19% | 4,484,300 | 3,406,100 | the same period last year, so the Bank's pre-tax profit increased by only 29%, to |
| STB | 25,600 | 0.00% | -2.29% | 36,801,600 | 16,057,200 | 3,898b VND. |
| ACB | 31,100 | -0.48% | -3.72% | 9,170,700 | 7,945,800 | - |
| NVL | 103,300 | -0.48% | 0.68% | 3,017,300 | 5,333,400 | - PDR: participated in the Top 50 Prestigious and Effective Public Companies in |
| KDH | 46,050 | -1.18% | 3.37% | 4,545,300 | 4,873,600 | 2021 announced by Vietnam Report. |
| PDR | 96,300 | -1.73% | 2.99% | 5,684,600 | 5,713,700 | |
| GAS | 113,800 | 1.61% | -0.61% | 3,521,300 | 4,271,200 | - GAS: Brent oil price increased by 71%, PV Gas' third quarter net profit |
| POW | 12,350 | 0.82% | 0.41% | 16,234,100 | 20,799,800 | increased by 19% to more than 2,400 billion dong |
| PLX | 54,600 | 0.92% | -0.36% | 3,591,000 | 5,030,600 | |
| VIC | 92,200 | 0.11% | -0.22% | 2,700,100 | 2,702,700 | - VIC: Vingroup is about to start construction of a battery and accumulator |
| VHM | 78,700 | 0.25% | -0.88% | 5,973,200 | 6,274,400 | factory of more than VND8,800b in Ha Tinh. The project was started in Q4.202 |
| VRE | 30,600 | 0.66% | 0.99% | 11,409,400 | 11,330,900 | and completed in 2025. |
| VNM | 89,600 | -0.55% | -0.78% | 5,727,800 | 3,394,900 | - VNM: Vinamilk's joint venture in the Philippines launches products at major |
| MSN | 139,600 | -0.57% | -0.99% | 1,436,600 | 1,491,600 | supermarket chains and e-commerce channels |
| SAB | 155,400 | -0.83% | -1.96% | 267,200 | 185,800 | |
| BVH | 132,500 | 0.53% | -2.00% | 1,004,800 | 1,013,900 | - HPG: According to information from Bloomberg, Hoa Phat aims to achieve 1 |
| VJC | 132,500 | 0.53% | -2.00% | 1,004,800 | 1,013,900 | billion USD in sales of household electrical appliances by 2030 and become the |
| FPT | 96,900 | 2.11% | -1.72% | 3,867,800 | 3,554,300 | largest household appliance manufacturer in Vietnam. With 4 factories of |
| MWG | 128,000 | -0.31% | -1.31% | 1,622,000 | 1,881,200 | Refrigerator, Freezer, Mechanic and Plastic Factory, the products of Hoa Phat |
| PNJ | 98,300 | -0.81% | 0.31% | 952,300 | 935,800 | Funiki Refrigeration brand are increased in production to meet the needs of |
| GVR | 39,450 | 0.38% | 5.20% | 4,999,500 | 5,957,600 | agents, distributors and consumers support and contribute to the growth of |
| SSI | 38,800 | 1.31% | -5.13% | 17,615,300 | 13,892,800 | many products of the company. |
| HPG | 56,300 | 2.18% | -1.57% | 60,044,000 | 43,442,200 | |

Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top decreases in 3 consecutive sessions

Top increases in 3 consecutive sessions



VRC VE8 KTT LUT PDC NBP STP VC9 HRC NBB VAF QCG TNC DCM