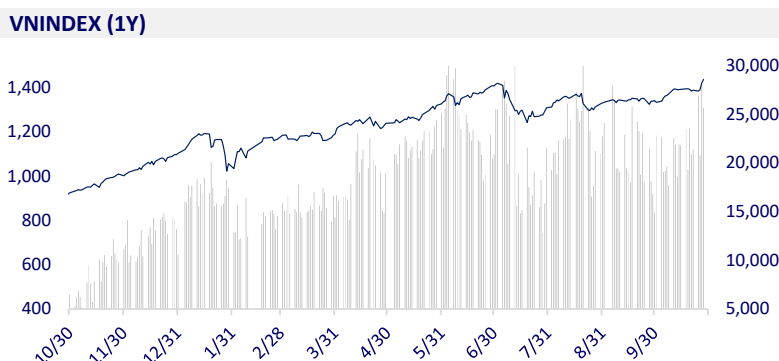
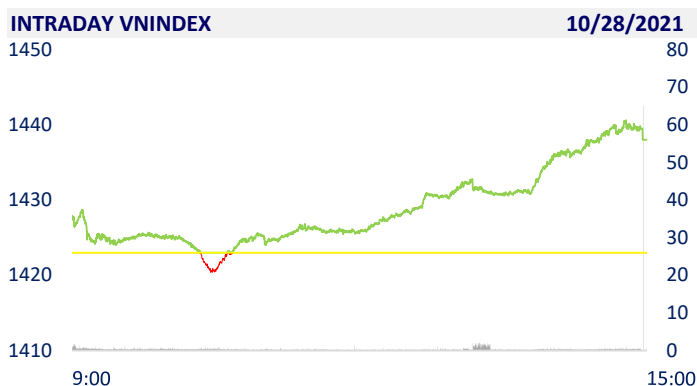
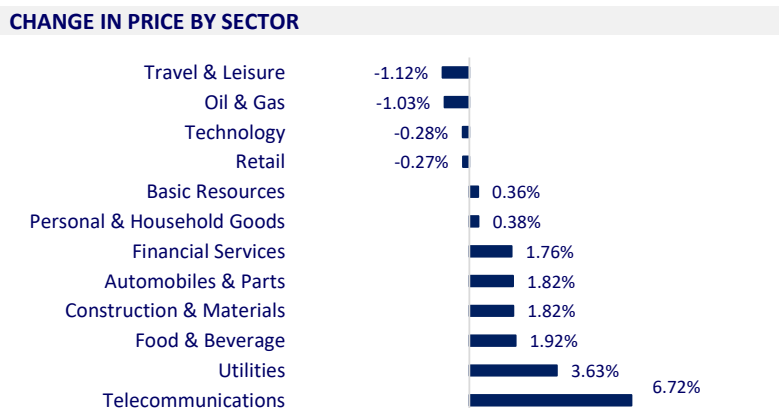


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,438.01	1.05%	30.79%
VN30	1,529.26	0.84%	44.49%
HNX	411.07	1.66%	108.56%
UPCOM	104.38	1.67%	41.38%
Net Foreign buy (B)	602.83		
Total trading value (B)	32,256.66	-8.17%	88.05%

- Foreign investors continued to net buy over 600 billion dong in the session of October 28. HPG was still strongly bought by foreign investors with a value of 195 billion dong. GAS, DXG and MSN were all net bought over 100 billion dong. Meanwhile, NLG was sold the most with 126 billion dong. KBC and VRE were both net sold over 40 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,930	1.85%	37.93%
FUEMAV30	18,030	0.90%	43.89%
FUESSV30	18,860	5.90%	41.80%
FUESSV50	22,400	1.82%	41.77%
FUESSVFL	20,370	1.34%	49.23%
FUEVFN30	27,700	1.39%	61.05%
FUEVN100	19,310	0.99%	38.42%
VN30F2110	1,489.00	0.00%	
VN30F2111	1,532.30	0.59%	
VN30F2112	1,530.50	0.59%	
VN30F2203	1,530.00	0.66%	



GLOBAL MARKET		1D	YTD
Nikkei	28,820.09	-0.05%	5.01%
Shanghai	3,518.42	-1.23%	3.04%
Kospi	3,009.55	-0.53%	4.74%
Hang Seng	25,555.73	-0.60%	-5.86%
STI (Singapore)	3,203.82	-0.45%	11.66%
SET (Thái Lan)	1,624.31	-0.20%	12.07%
Crude oil (\$/barrel)	81.23	0.04%	68.18%
Gold (\$/ounce)	1,798.80	0.01%	-5.51%

- Japan announced interest rate policy, Asian stocks fell. In Japan, the Nikkei 225 fell 0.05%. The Chinese market fell with Shanghai Composite down 1.23%, Shenzhen Component down 1.033%. Hong Kong's Hang Seng fell 0.60%. South Korea's Kospi index fell 0.53%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	0	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	21	0
10 year-Gov. Bond	1.95%	-3	-8
USD/VND	22,853	0	-1.40%
EUR/VND	26,829	0	-7.81%
CNY/VND	3,626	0	1.48%

- The Association of Seafood Exporters and Producers (VASEP) said that seafood exports to the US in the third quarter of 2021 slowed down compared to the second quarter, but still increased by 5.7% compared to the same period last year. By the end of September 2021, Vietnam's seafood exports to the US reached US\$1.45 billion, up 24% over the same period last year.

**EVENT CALENDER**

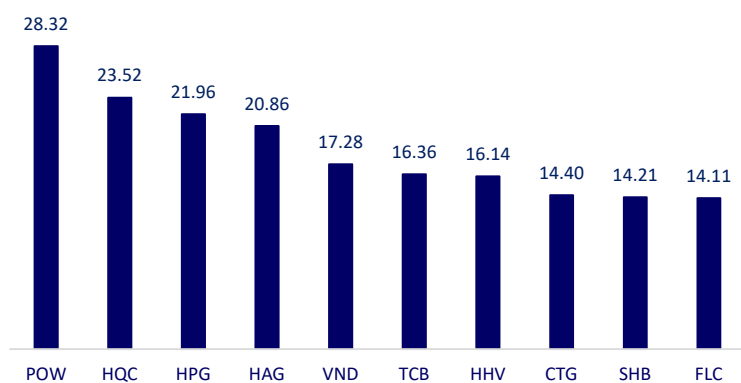
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHP	10/28/2021	10/29/2021	11/29/2021	Cash		500
KLB	10/28/2021	10/29/2021		Stock	18%	
ICN	10/28/2021	10/29/2021	11/18/2021	Cash		2,000
BTT	10/28/2021	10/29/2021	11/11/2021	Cash		700
TTT	10/29/2021	11/1/2021	11/17/2021	Cash		2,000
DTP	10/29/2021	11/1/2021	11/15/2021	Cash		300
FHS	10/29/2021	11/1/2021		Stock	28%	
PVB	10/29/2021	11/1/2021	11/10/2021	Cash		1,000
MTV	11/1/2021	11/2/2021	11/25/2021	Cash		1,000
PC1	11/4/2021	11/5/2021		Stock	20%	

## SELECTED NEWS

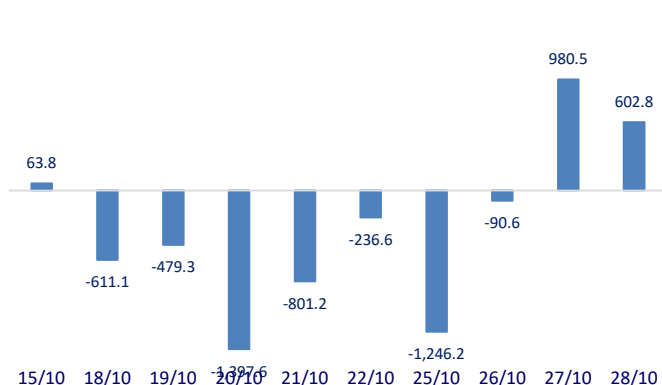
- Seafood exports to the US recovered
- Restructuring public investment: Encroaching on the selection of priority projects
- Quang Nam terminates investment in Dak Pring 2 Hydropower Plant
- Central bank moves and supply shocks are the top risks for the global economy
- Hundreds of billions of dollars are at risk of being 'stuck' at new gas projects
- Japan lowers growth forecast, maintains super-loose monetary policy

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,900	1.87%	4.15%	3,744,800	3,259,600	- HDB: just reported 9-month pre-tax profit, up 39% to over VND 6,084 billion, thanks to the growth of non-interest income. In the third quarter net interest income increased by 9% over the same period, reaching VND3,306 billion. Profit from the service was 329 billion dong, approximately the same period. In the quarter, HDBank reduced the cost of credit risk provision by 7%, only deducting more than VND 403 billion. As a result, the Bank reported a 28% increase in pre-tax profit, reaching VND 1,891 billion.
BID	39,850	-0.13%	0.89%	2,942,400	3,419,600	
CTG	31,300	0.64%	5.21%	25,136,500	27,430,300	
TCB	51,800	0.58%	-2.08%	22,471,500	25,447,900	
VPB	38,600	1.71%	2.80%	15,362,700	20,735,700	
MBB	28,500	0.35%	2.15%	15,646,600	23,291,800	
HDB	25,550	1.39%	3.86%	6,037,200	7,460,200	
TPB	44,400	2.54%	1.60%	6,806,600	8,403,600	
STB	26,700	0.75%	2.30%	28,812,400	24,223,000	
ACB	31,850	1.43%	0.31%	7,545,600	9,020,800	
NVL	107,800	3.75%	5.69%	10,752,900	9,985,100	- NVL: Collecting shareholders' written opinions on the plan to issue shares to convert international convertible bonds.
KDH	49,500	3.13%	10.24%	6,674,000	6,156,900	- Inventories in the US increased sharply, oil prices 'evaporated' more than 2%. Brent oil futures fell \$1.82, or 2.1%, to \$84.58 a barrel.
PDR	95,300	-1.85%	-1.45%	5,112,700	4,721,600	
GAS	125,000	2.71%	11.41%	5,438,400	4,157,200	
POW	12,750	2.82%	5.81%	50,525,500	65,858,000	- The project of Vingroup and Vinfast helps Vietnam's adjusted investment abroad in 10 months increase sharply
PLX	54,800	-0.90%	2.43%	2,134,000	2,957,300	
VIC	95,000	0.00%	4.40%	2,888,500	3,870,000	
VHM	81,000	0.00%	3.98%	8,391,600	11,223,100	
VRE	31,000	-0.64%	1.31%	9,724,900	13,663,100	- SAB: Q3.2021 net revenue of VND4,282 billion, down 47% y/y. Gross profit dropped 54% to VND1,142 billion. Gross profit margin decreased from 30.7% to 26.7%.
VNM	90,600	0.22%	1.68%	8,624,900	7,899,300	
MSN	151,700	3.34%	8.20%	2,730,500	2,835,200	
SAB	164,600	2.94%	8.29%	351,400	393,300	- FPT: Q3.2021, FPT recorded a net revenue of VND 8,725 billion, up 16% over the same period. Technology revenue reached VND 14,294 billion, up 22% and pre-tax profit reached VND 2,097 billion, up 30%. These indicators account for 57% and 46% of FPT, respectively. In which, foreign information technology services brought in revenue of VND 10,415 billion (up 19%) and a profit before tax of VND 1,732 billion (up 22%).
BVH	133,500	-0.37%	1.29%	952,500	1,105,300	
VJC	133,500	-0.37%	1.29%	952,500	1,105,300	
FPT	98,000	-0.20%	1.34%	3,409,800	3,634,100	
MWG	132,000	0.00%	3.94%	1,784,400	2,578,000	
PNJ	101,600	-0.29%	3.67%	818,100	1,089,500	
GVR	40,050	0.13%	7.95%	8,745,300	10,571,800	
SSI	40,800	0.99%	2.77%	21,192,000	30,080,700	
HPG	58,000	0.17%	1.40%	37,161,900	40,506,700	

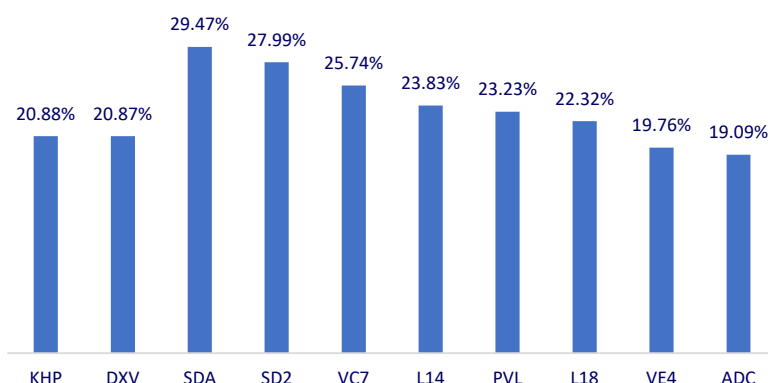
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

