

GLOBAL MARKET		1D	YTD
DJI	33,843.92	-1.59%	11.29%
S&P500	4,307.54	-1.19%	15.42%
NASDAQ	14,448.60	-0.44%	12.27%
VIX	23.14	2.57%	
FTSE 100	7,086.42	-0.31%	8.09%
DAX	15,260.69	-0.68%	11.24%
CAC40	6,520.01	-0.62%	16.44%
Crude oil (\$/barrel)	74.98	0.24%	55.24%
Gold (\$/ounce)	1,755.15	1.46%	-7.80%

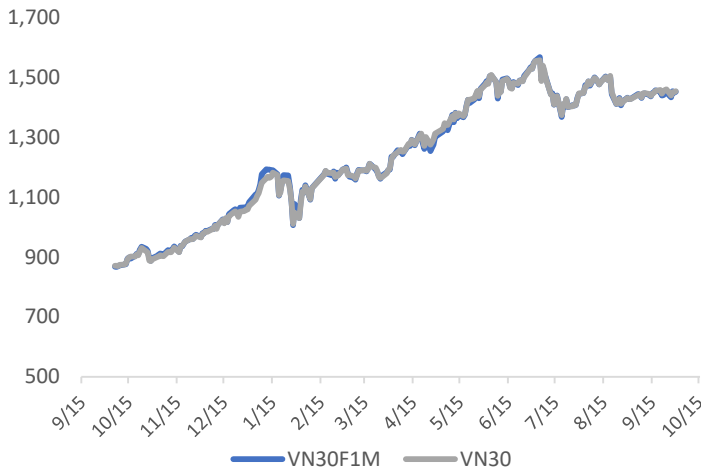
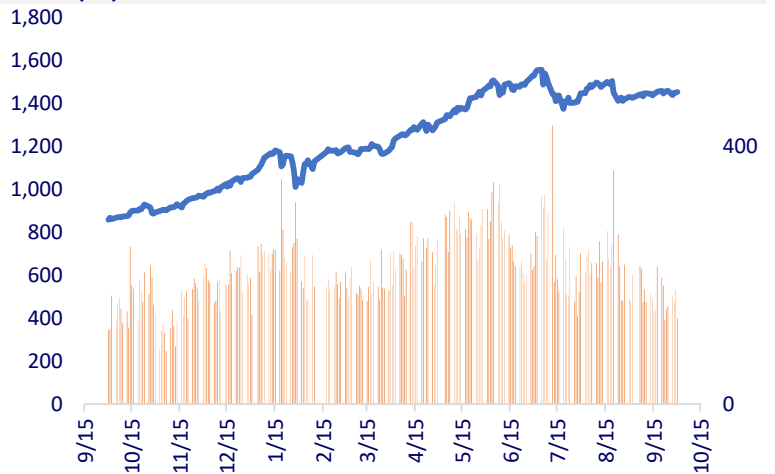
- US stocks fell sharply on Thursday (September 30), as Wall Street closed its worst month so far this year. Ending the session, the Dow Jones fell 546.80 points (equivalent to 1.59%) to 33,843.92 points. The S&P 500 lost 1.19% to 4,307.54 points, while the Nasdaq Composite dropped 0.4% to 14,448.60 points

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.67%	-1	54
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.99%	-20	-23
10 year-Gov. Bond	1.90%	-2	-13
USD/VND	22,860	0.02%	-1.37%
EUR/VND	26,959	-0.24%	-7.37%
CNY/VND	3,601	0.42%	0.78%

- As of September 20, the credit growth of the economy reached 7.17%, 1.4 times higher than the growth rate of the same period last year. Many banks have reduced lending interest rates, the average short-term lending interest rate in VND for some priority sectors is at 4.4%/year, even lower than the interest rate for banks. The maximum short-term loan as prescribed by the State Bank is 4.5%/year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,342.06	0.21%	22.06%
VN30	1,453.76	0.22%	37.36%
HNX	357.33	0.86%	81.29%
UPCOM	96.56	0.65%	30.79%
Net Foreign buy (B)	-166.54		
Total trading value (B)	18,779.94	-11.34%	9.48%

- In the closing session of NAV in the third quarter, foreign investors maintained a net selling of nearly 180 billion dong on HOSE but turned to be a net buyer on HNX. HPG stock continued to be the strongest net-sold stock in the whole market, followed by VCB, E1VFN30.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Governor of SBV: Need to be careful with inflation risks in the recovery process
- Quang Nam proposes to the Prime Minister to welcome international tourists after the pilot in Phu Quoc
- Knots and pressures with growth
- Fed Chairman: High inflation will last until 2022
- China fell into the most severe power shortage in a decade
- US Congress passes bill to prevent government shutdown

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNG	10/1/2021	10/2/2021		Stock	8%	
SVT	10/1/2021	10/2/2021	10/19/2022	Cash		2,000
PPS	10/1/2021	10/2/2021	10/21/2022	Cash		1,000
SC5	10/4/2021	10/5/2021	10/21/2021	Cash		2,000
BPC	10/5/2021	10/6/2021	10/29/2021	Cash		800
TV4	10/6/2021	10/7/2021		Stock	12%	
SRC	10/7/2021	10/8/2021	10/20/2022	Cash		1,000
MSB	10/7/2021	10/8/2021		Stock	30%	
GKM	10/7/2021	10/8/2021		Stock	10%	