

GLOBAL MARKET		1D	YTD
DJI	34,326.46	1.43%	12.88%
S&P500	4,357.05	1.15%	16.75%
NASDAQ	14,566.70	0.82%	13.18%
VIX	21.15	-8.60%	
FTSE 100	7,027.07	-0.84%	7.19%
DAX	15,156.44	-0.68%	10.48%
CAC40	6,517.69	-0.04%	16.40%
Crude oil (\$/barrel)	75.61	0.84%	56.54%
Gold (\$/ounce)	1,764.65	0.54%	-7.30%

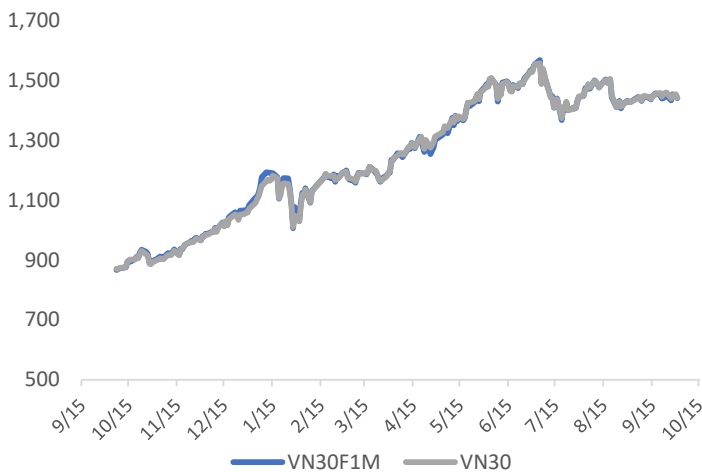
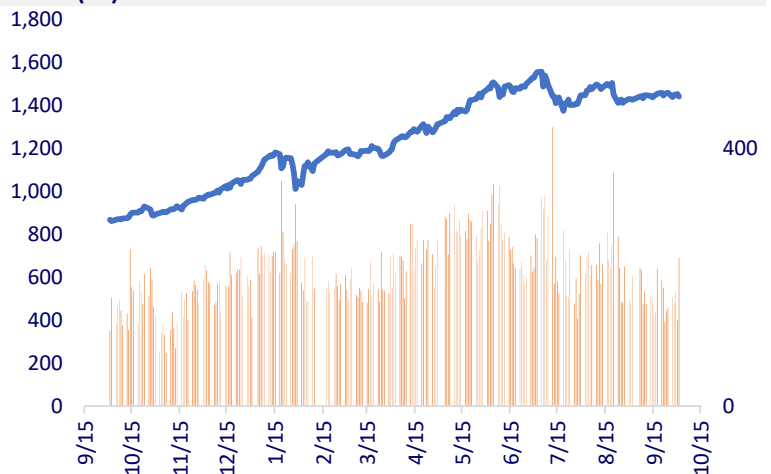
- US stocks rallied on Friday (October 1), as investors closed a difficult September and news of a new oral treatment for Covid-19 boosted shares of the companies associated with the economic recovery. At the end of the session, the Dow Jones index rose 482.54 points (equivalent to 1.43%) to 34,326.46 points. The S&P 500 gained nearly 1.2% to 4,357.05, while the Nasdaq Composite added 0.8% to 14,566.70, ending a streak of five consecutive losses.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	-2	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.09%	10	-13
10 year-Gov. Bond	2.01%	11	-2
USD/VND	22,855	-0.02%	-1.39%
EUR/VND	27,019	0.22%	-7.16%
CNY/VND	3,600	-0.03%	0.76%

- The Alliance of Small and Medium Enterprises (SMEs) has just submitted a Letter of Recommendation to the Prime Minister to direct the Ministry of Finance to set up a Loan Guarantee Fund for these businesses, with a limit of up to VND 100,000 billion... The implementation of policies to support businesses is still facing many challenges.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,334.89	-0.53%	21.41%
VN30	1,441.83	-0.82%	36.23%
HNX	356.49	-0.24%	80.87%
UPCOM	95.98	-0.60%	30.00%
Net Foreign buy (B)	-543.28		
Total trading value (B)	28,108.49	49.67%	63.87%

- In the week of September 27 - October 1, individuals net sold through order matching of 196 billion dong due to the cautious sentiment when the market lacked positive information. The focus of the transaction was the net selling of 451 billion dong of VNM shares, equivalent to a volume of more than 5 million shares.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- The Prime Minister directs the promulgation of a mechanism to support interest rates, credit, and guidance on tax for businesses
- Proposing to set up a loan guarantee fund of VND 100,000 billion to "save" businesses
- The Civil Aviation Authority of Vietnam proposes to reopen domestic routes from October 5
- Speaker of the House of Representatives: The US will soon pass an infrastructure bill
- Europe: Inflation hit a record high in September
- Europe's energy crisis is also spreading to the rest of the world

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZE	10/4/2021	10/5/2021	10/19/2021	Cash		800
HD8	10/4/2021	10/5/2021	10/21/2021	Cash		1,000
SC5	10/4/2021	10/5/2021	10/21/2021	Cash		2,000
TKA	10/5/2021	10/6/2021	10/14/2022	Cash		1,200
BPC	10/5/2021	10/6/2021	10/29/2021	Cash		800
TV4	10/6/2021	10/7/2021		Stock	12%	
SRC	10/7/2021	10/8/2021	10/20/2022	Cash		1,000
MSB	10/7/2021	10/8/2021		Stock	30%	
GKM	10/7/2021	10/8/2021		Stock	10%	