MORNING BRIEF

10/8/2021



GLOBAL MARKET		1D	YTD
DJI	34,754.94	0.98%	14.29%
S&P500	4,399.76	0.83%	17.89%
NASDAQ	14,654.00	1.05%	13.86%
VIX	19.54	-6.95%	
FTSE 100	7,078.04	1.17%	7.97%
DAX	15,250.86	1.85%	11.17%
CAC40	6,600.19	1.65%	17.87%
Crude oil (\$/barrel)	79.00	2.64%	63.56%
Gold (\$/ounce)	1,757.95	-0.25%	-7.65%

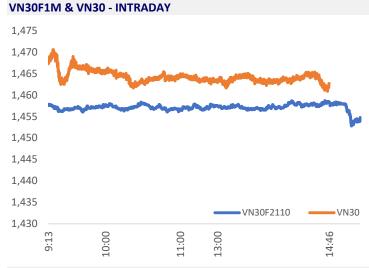
- US stocks rallied on Thursday as lawmakers reached an agreement to raise the debt ceiling in the short term, according to US Senate Majority Leader Chuck Schumer. At the end of the session, the Dow Jones index rose 337.95 points (or 1%) to 34,754.94 points. The S&P 500 added 0.8% to 4,399.76, and the Nasdaq Composite added 1.1% to 14,654. Thursday's rally helped the major indexes to record green for the week.

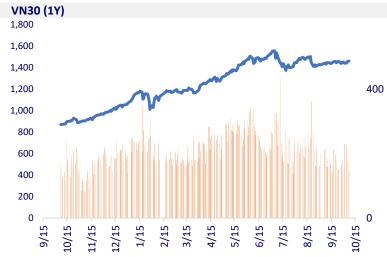
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	-1	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.01%	-20	-21
10 year-Gov. Bond	1.94%	0	-9
USD/VND	22,855	-0.01%	-1.39%
EUR/VND	26,738	0.01%	-8.13%
CNY/VND	3,600	0.00%	0.76%
USD/VND EUR/VND	22,855 26,738	-0.01% 0.01%	-1.39% -8.13%

- On October 7, the State Treasury announced the need to buy foreign currency from commercial banks in the offering 07/DTNT-2021, the expected volume is 150 million USD. The type of transaction is spot trading; the transaction date is October 8, 2021; Expected payment date is 11/10/2021.



- In the 4th gaining of the VN-Index, foreign investors maintained a net selling of 587b dong in the whole market and marked the strongest net selling session of the week. Profit-taking pressure at HPG was still strong, followed by a sudden net withdrawal of over 100b dong in SBT stock. A series of stocks of real estatet broke through and reached the top's such as GVR_VIC_KBC_PDR_BCM





SELECTED NEWS

- State Treasury offers to buy 150 million USD
- Proposing 2 flight options from Hanoi to Ho Chi Minh City from October-10
- National Assembly Chairman: People's and businesses' health have been eroded through epidemics
- The world is flooded with money
- Myanmar has curbed the rapid devaluation of the local currency
- The International Monetary Fund forecasts that inflation will peak at the end of the year

		IDEB

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SGN	10/8/2021	10/11/2021	10/25/2021	Cash		1,000
SLS	10/8/2021	10/11/2021	10/26/2021	Cash		8,000
VMS	10/8/2021	10/11/2021	10/26/2021	Cash		1,200
BVS	10/11/2021	10/12/2021	10/20/2021	Cash		800
TVS	10/11/2021	10/12/2021		Stock	9%	
GVR	10/13/2021	10/14/2021	10/28/2021	Cash		600
AAT	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
AAT	10/14/2021	10/15/2021		Stock	12%	
NDN	10/14/2021	10/15/2021	10/29/2022	Cash		1,000