

10/11/2021



GLOBAL MARKET		1D	YTD
DJI	34,746.25	-0.03%	14.26%
S&P500	4,391.36	-0.19%	17.67%
NASDAQ	14,579.50	-0.51%	13.28%
VIX	18.77	-3.94%	
FTSE 100	7,095.55	0.25%	8.23%
DAX	15,206.13	-0.29%	10.84%
CAC40	6,559.99	-0.61%	17.16%
Crude oil (\$/barrel)	80.58	2.00%	66.83%
Gold (\$/ounce)	1,760.60	0.15%	-7.51%

- The Dow Jones Industrial Average was mostly flat on Friday, recording a winning week as optimism about a near-term debt ceiling deal outweighed a disappointing jobs report. Ending the session, the Dow Jones fell 8.69 points (or 0.03%) to 34,746.25 points. The S&P 500 index lost 0.2% to 4,391.36 points. The Nasdaq Composite fell 0.5% to 14,579.50.

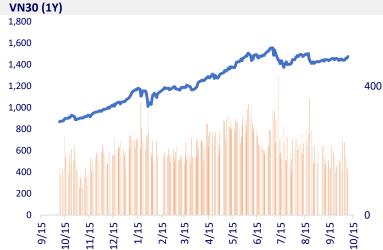
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.67%	1	54
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.02%	1	-20
10 year-Gov. Bond	1.99%	5	-4
USD/VND	22,855	0.00%	-1.39%
EUR/VND	26,782	0.16%	-7.98%
CNY/VND	3,605	0.14%	0.90%

- According to the report, up to now, all 8 public investment component projects have started construction and implemented with the completed output value of about VND8,933.38b/VND35,602.19b of the total value of contracts (about 25.1%). By the end of August 31, 2021, 26,171,750/33,135,277b VND had been disbursed, reaching about 79% of the plan.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,372.73	0.49%	24.85%
VN30	1,476.54	0.94%	39.51%
HNX	371.92	0.41%	88.70%
UPCOM	98.30	0.35%	33.14%
Net Foreign buy (B)	-121.19		
Total trading value (B)	21,653.73	-10.26%	26.24%

- During the week, HOSE experienced 5 full gaining sessions (October 4-8), individual investors returned to active trading when they bought a net of 2,260b dong through the matching. This group net bought more than 870b dong of HPG, equivalent to nearly 15.6m shares, in the week the stock returned to the peak.





## **SELECTED NEWS**

- Credit capital for the North-South Expressway PPP project continues to face difficulties
- Invested VND 2,160 billion in static lifting of road bridges crossing waterways
- Officially re-running intercity buses from October 13
- US publishes inflation data, IMF meets amid scandals
- The world natural gas price increased rapidly, the US was still cavalier
- 136 countries agree to join the biggest corporate tax reform deal in a century

## **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TNP	10/11/2021	10/12/2021	11/1/2021	Cash		800
TTL	10/11/2021	10/12/2021	10/22/2021	Cash		300
HU4	10/11/2021	10/12/2021	10/27/2021	Cash		800
BVS	10/11/2021	10/12/2021	10/20/2021	Cash		800
TVS	10/11/2021	10/12/2021		Stock	9%	
GVR	10/13/2021	10/14/2021	10/28/2021	Cash		600
AAT	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
AAT	10/14/2021	10/15/2021		Stock	12%	
NDN	10/14/2021	10/15/2021	10/29/2022	Cash		1,000