MORNING BRIEF

10/12/2021



GLOBAL MARKET		1D	YTD
	24.400.00		
DJI	34,496.06	-0.72%	13.44%
S&P500	4,361.19	-0.69%	16.86%
NASDAQ	14,486.20	-0.64%	12.56%
VIX	20.00	6.55%	
FTSE 100	7,146.85	0.72%	9.02%
DAX	15,199.14	-0.05%	10.79%
CAC40	6,570.54	0.16%	17.34%
Crude oil (\$/barrel)	80.03	-0.68%	65.69%
Gold (\$/ounce)	1,755.70	-0.28%	-7.77%

- US stocks fell to start a new week on Monday (October 11), as investors weighed the steep climb in oil prices, concerns about the economy and upcoming third-quarter results of major companies. At the end of the session, the Dow Jones fell 250.19 points (or 0.7%) to 34,496.06 points. The index gained more than 200 points at the highest level of the session. The S&P 500 index lost 0.7% to 4,361.19. The Nasdaq Composite Index fell 0.6% to 14,486.20 points

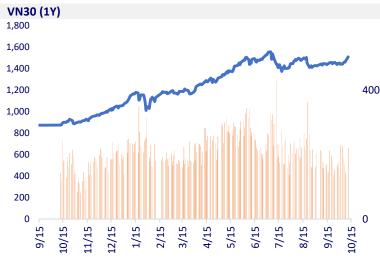
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.67%	0	54
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	18	-2
10 year-Gov. Bond	1.92%	-7	-11
USD/VND	22,850	-0.02%	-1.42%
EUR/VND	26,723	-0.22%	-8.18%
CNY/VND	3,597	-0.22%	0.67%

- In September, there were a total of 42 bond issuances, all of which were issued in the form of private placement with a total issuance value of VND29,734b. Specifically, the banking group continued to lead in terms of issuance volume in the month, with a total issuance value of VND13,860b, accounting for 47% of the total issuance value. Banks with large issuance volume include BIDV (3,240b), OCB (2,000b), Vietinbank (2,050b).

VIETNAM STOCK MARKET 1D YTD 26.79% **VN-INDEX** 1,394.09 1.56% **VN30** 42.70% 1,510.27 2.28% HNX 374.34 0.65% 89.92% **UPCOM** 98.80 0.51% 33.82% Net Foreign buy (B) 418.86 Total trading value (B) 29,213.79 34.91% 70.31%

- In yesterday's trading session, money flowed strongly into banking stocks, CTG and HDB soared more than 5%. SHB shares also made a strong impression on the HSX offering with a liquidity of more than 50 million shares and a price increase of 4.8%.





SELECTED NEWS

- Keeping workers in Ho Chi Minh City, not letting the production chain break
- Hanoi and Hai Phong remove regulations on concentrated isolation for passengers traveling by plane
- Nearly 127,000 billion dong of bonds poured into real estate businesses in 9 months
- Strong increase in iron ore prices puts more pressure on inflation
- 2 factors turn Russia into a "bright star" while the world is in turmoil because of the energy crisis
- British newspaper: The global supply chain is constantly congested, transport enterprises are ready to shorten shipping routes

EVENT (ALENDER
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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ICC	10/12/2021	10/13/2021	10/26/2021	Cash		1,000
NWT	10/12/2021	10/13/2021	11/1/2021	Cash		250
QLD	10/12/2021	10/13/2021	10/26/2021	Cash		252
VEA	10/12/2021	10/13/2021	11/15/2021	Cash		463
DBH	10/12/2021	10/13/2021	10/26/2021	Cash		500
GVR	10/13/2021	10/14/2021	10/28/2021	Cash		600
AAT	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
AAT	10/14/2021	10/15/2021		Stock	12%	
NDN	10/14/2021	10/15/2021	10/29/2022	Cash		1,000