MORNING BRIEF

10/14/2021



GLOBAL MARKET		1D	YTD
DJI	34,377.81	0.00%	13.05%
S&P500	4,363.80	0.30%	16.93%
NASDAQ	14,571.60	0.73%	13.22%
VIX	18.64	-6.10%	
FTSE 100	7,141.82	0.16%	8.94%
DAX	15,249.38	0.68%	11.16%
CAC40	6,597.38	0.75%	17.82%
Crude oil (\$/barrel)	80.50	-0.20%	66.67%
Gold (\$/ounce)	1,789.90	1.60%	-5.98%

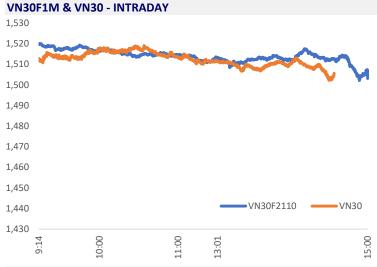
- The S&P 500 index broke for three consecutive sessions of decline on Wednesday (October 13), as investors received the third-quarter business results report and the possibility of Fed will can narrow its asset purchase program. Ending the session, the S&P 500 gained 0.3% to 4,363.80 points, struggling between green and red throughout the session. The Nasdaq Composite added 0.7 percent to 14,571.60, also ending its losing streak. Meanwhile, the Dow Jones is almost flat at 34,377.81 points after falling more than 260 points at the low of the

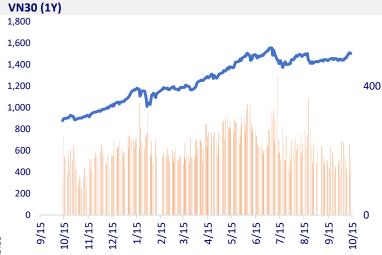
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.67%	1	54
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.08%	4	-14
10 year-Gov. Bond	2.05%	2	2
USD/VND	22,860	0.02%	-1.37%
EUR/VND	26,828	0.43%	-7.82%
CNY/VND	3,607	0.25%	0.95%

- On October 12, 2021, Minister of Planning and Investment (MPI) Nguyen Chi Dung said that it is expected that economic growth for the whole year of 2021 will be at 3 - 3.5% depending on the ability to open the economy. economy of the country.



- Since August, the Fubon FTSE Vietnam ETF has withdrawn a total of \$94 million from the Vietnamese stock market. According to data from Fubon FTSE Vietnam ETF, in the trading session of October 13, this foreign fund had a net withdrawal of 3 million fund certificates, equivalent to USD 1.9 million and this is also a net withdrawal 5th session in a row





SELECTED NEWS

- Minister of Planning and Investment: 'It is very difficult to achieve GDP growth in 2021 at 3 3.5% as expected'
- World Bank lowers Vietnam's growth forecast to 2%
- Industrial park in Hanoi: More than 95% of businesses operate normally
- $\hbox{- The appearance of the 'weakest link' makes the nightmare of global supply chain disruption worse}\\$
- The risk of global inflation is inevitable
- US overtakes China, leading the world in Bitcoin mining

EVENT (CALENDER
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EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SNC	10/14/2021	10/15/2021	11/19/2021	Cash		800
AAT	10/14/2021	10/15/2021	10/29/2021	Cash		1,000
AAT	10/14/2021	10/15/2021		Stock	12%	
NDN	10/14/2021	10/15/2021	10/29/2022	Cash		1,000
VMC	10/14/2021	10/15/2021	11/1/2021	Cash		500
SGC	10/18/2021	10/19/2021	11/3/2021	Cash		1,000
TNC	10/21/2021	10/22/2021	10/29/2021	Cash		2,000
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2022	Cash		800