

10/15/2021



GLOBAL MARKET		1D	YTD
DJI	34,912.56	1.56%	14.81%
S&P500	4,438.23	1.71%	18.92%
NASDAQ	14,823.40	1.73%	15.18%
VIX	16.86	-9.55%	
FTSE 100	7,207.71	0.92%	9.94%
DAX	15,462.72	1.40%	12.71%
CAC40	6,685.21	1.33%	19.39%
Crude oil (\$/barrel)	81.64	1.42%	69.03%
Gold (\$/ounce)	1,796.80	0.39%	-5.61%

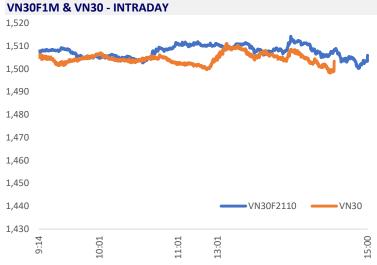
- US stocks rose sharply on Thursday (October 14) after more upbeat reports from Walgreens Boots Alliance, United Health, Bank of America and other large companies. At the end of the session, the S&P 500 index advanced 1.7% to 4,438.23 points, witnessing the biggest gain since March 2021. The Dow Jones Industrial Average rose 534.75 points, or 1.6%, to 34,912.56 points. The Nasdaq Composite added 1.7% to 14,823.40.

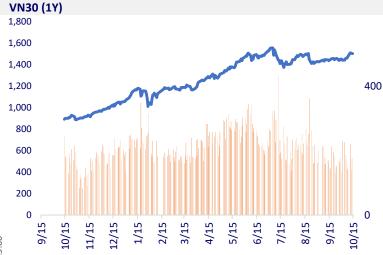
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	-1	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	12	-2
10 year-Gov. Bond	1.92%	-13	-11
USD/VND	22,855	-0.02%	-1.39%
EUR/VND	26,824	-0.01%	-7.83%
CNY/VND	3,603	-0.11%	0.84%

- The IMF has just released its World Economic Outlook (WEO), showing that disruptions in supply chains and price pressures are holding back the recovery of the world economy after the COVID-19 pandemic. -19. Accordingly, the IMF reduced its forecast for global growth in 2021 to 5.9% from 6%, and kept the forecast for 2022 at 4.9%.



- The third quarter has just ended, a number of companies have announced quarterly financial statements with many positive highlights. In which, many companies of steel, fertilizer, construction, and textile announced their profit growth over the same period, even increasing by two or three times despite the fourth wave of the epidemic





## **SELECTED NEWS**

- IMF lowers Vietnam's GDP growth forecast for 2021 to 3.78%
- Businesses with bad debt can still get a loan of 0% interest to pay employees' salaries
- Urban railway project still behind schedule, Minister of Transport said due to 'slim initial research'
- WB: The pandemic is making low-income countries "sink" in poverty and debt
- Millions of American workers quit their jobs during the epidemic season
- American "giants" accelerate to remove bottlenecks in the global supply chain

<b>EVENT CALENDE</b>	₹
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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TET	10/15/2021	10/18/2021	10/26/2021	Cash		600
BLN	10/15/2021	10/18/2021	10/29/2021	Cash		230
SGC	10/18/2021	10/19/2021	11/3/2021	Cash		1,000
E29	10/18/2021	10/19/2021	10/29/2022	Cash		300
VSC	10/20/2021	10/21/2021	11/18/2021	Cash		500
LCG	10/20/2021	10/21/2021		Stock	8%	
TNC	10/21/2021	10/22/2021	10/29/2021	Cash		2,000
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2022	Cash		800