MORNING BRIEF

10/18/2021

GLOBAL	MARKET	

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnihor

USD/VND

EUR/VND

GLOBAL MARKET		1D	YTD
IID	35,294.76	1.09%	16.06%
S&P500	4,471.37	0.75%	19.81%
NASDAQ	14,897.30	0.50%	15.75%
VIX	16.30	-3.32%	
FTSE 100	7,234.03	0.37%	10.35%
DAX	15,587.36	0.81%	13.62%
CAC40	6,727.52	0.63%	20.15%
Crude oil (\$/barrel)	82.75	1.36%	71.33%
Gold (\$/ounce)	1,771.45	-1.41%	-6.94%

0.65%

5.60%

1.21%

1.94%

22,855

26,811

1D (bps)

-1

0

1

2

0.00%

-0.05%

YTD (bps)

52

-20

-1

-9

-1.39%

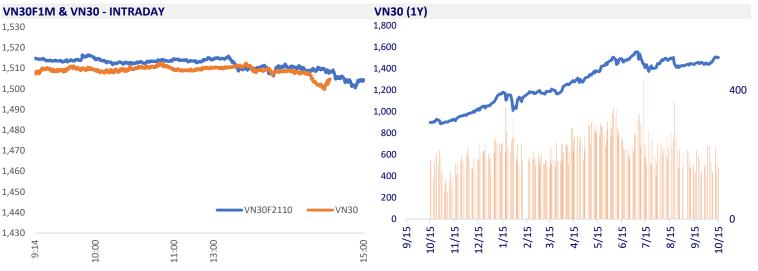
-7.88%

- US stocks rallied on Friday (October 15) as better-than-expected thirdquarter results boosted the Dow Jones Industrial Average to its biggest weekly gain since June 2021. Ending the session, the Dow Jones index rose 382.20 points (equivalent to 1.1%) to 35,294.76 points. The S&P 500 gained 0.8 percent to 4,471.37 and the Nasdaq Composite added 0.5 percent to 14,897.30 points.

- The Minister of Planning and Investment requires projects that plan to arrange public investment plans for the 2021-2025 period to ensure the implementation of the order of formulation, appraisal and approval according to regulations

CNY/VND	3,606	0.08%	0.92%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,392.70	0.06%	26.67%
VN30	1,504.84	0.10%	42.18%
HNX	384.84	0.00%	95.25%
UPCOM	99.44	0.16%	34.69%
Net Foreign buy (B)	63.81		
Total trading value (B)	27,430.04	2.67%	59.91%

- Domestic organizations (excluding PT) net bought back 607b dong on HoSE. If calculated by the matching method, the net buying value is 888b dong. They were the strongest net buyers of SSB with a value of 311b dong. TCB is behind with a net buying value of 239b dong. Next is HPG with 212b dong. On the other side, VND was sold the most with 261h dong



SELECTED NEWS

- Hanoi will submit to the Prime Minister to adjust the investment of a 6-lane road connecting Phap Van - Cau Gie highway

- Review and complete investment procedures for medium-term public investment projects in the 2021-2025 period

- Vietnam's economy in 2022 may grow by 7.5%
- Facing the challenge of congestion, US ports are expected to operate 24/7
- Iran may resume nuclear talks next week
- Chinese stocks fell but continued to attract foreign capital inflows

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SGC	10/18/2021	10/19/2021	11/3/2021	Cash		1,000
E29	10/18/2021	10/19/2021	10/29/2022	Cash		300
IN4	10/19/2021	10/20/2021	11/8/2021	Cash		1,500
MLS	10/20/2021	10/21/2021	10/29/2022	Cash		2,710
VSC	10/20/2021	10/21/2021	11/18/2021	Cash		500
LCG	10/20/2021	10/21/2021		Stock	8%	
TNC	10/21/2021	10/22/2021	10/29/2021	Cash		2,000
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2022	Cash		800
DINETREE SECURITIES						1