MORNING BRIEF

10/19/2021



GLOBAL MARKET		1D	YTD
DJI	35,258.61	-0.10%	15.95%
S&P500	4,486.48	0.34%	20.22%
NASDAQ	15,021.80	0.84%	16.72%
VIX	16.31	0.06%	
FTSE 100	7,203.83	-0.42%	9.88%
DAX	15,474.47	-0.72%	12.80%
CAC40	6,673.10	-0.81%	19.18%
Crude oil (\$/barrel)	81.47	-1.55%	68.67%
Gold (\$/ounce)	1,768.15	-0.19%	-7.12%

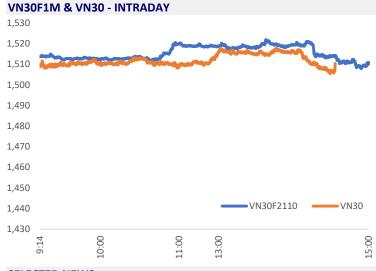
- US stocks recovered on Monday (October 18) after sinking in the red at the beginning of the session, as investors expected strong business results from big companies. Tesla and Netflix shares jump ahead of the release of third-quarter reports this week. At the end of the session, the S&P 500 index advanced 0.3% to 4,486.48 points. The Nasdaq Composite added 0.8 percent to 15,021.80. Meanwhile, the Dow Jones Industrial Average fell 36.15 points (or 0.1%) to 35,258.61 points.

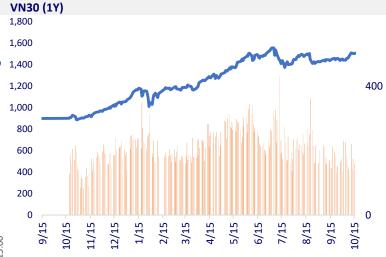
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	0	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	0	-1
10 year-Gov. Bond	1.94%	0	-9
USD/VND	22,855	0.00%	-1.39%
EUR/VND	26,901	0.34%	-7.57%
CNY/VND	3,609	0.08%	1.01%

- The report of the National Steering Committee for Covid-19 Prevention and Control said that the state budget allocated to prevent and control the Covid-19 epidemic is more than 30,400 billion VND, of which, ministries and central agencies. used more than 25,200 billion VND.



- VNDiamond added KDH, excluded LPB and TCM in the October restructuring. For VNDiamond, KDH was the only stock added to this index. Thus, after this restructuring, the number of shares in the VNDiamond basket decreased to 17 stocks.





SELECTED NEWS

- Deputy Minister Le Dinh Tho: Try to increase the frequency of flights after October 20
- Dozens of overseas investment projects still lose hundreds of millions of dollars
- The budget has spent more than 30tr VND on the prevention of Covid-19 epidemic, buying more than 15tr VND in vaccines
- Russia is ready to supply gas to Europe despite record high domestic consumption
- The energy crisis is not over, the world struggles to cope with the 'headwind' of nearly 3 trillion USD
- Korea responds to US requests to share information

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
MLS	10/20/2021	10/21/2021	10/29/2022	Cash		2,710
VSC	10/20/2021	10/21/2021	11/18/2021	Cash		500
LCG	10/20/2021	10/21/2021		Stock	8%	
PCC	10/20/2021	10/21/2021	10/29/2022	Cash		1,000
ISH	10/21/2021	10/22/2021	11/11/2021	Cash		1,200
NRC	10/21/2021	10/22/2021		Stock	5%	
TNC	10/21/2021	10/22/2021	10/29/2021	Cash		2,000
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2022	Cash		800