MORNING BRIEF

10/20/2021



GLOBAL MARKET		1D	YTD
DJI	35,457.31	0.56%	16.60%
S&P500	4,519.63	0.74%	21.10%
NASDAQ	15,129.10	0.71%	17.55%
VIX	15.70	-3.74%	
FTSE 100	7,217.53	0.19%	10.09%
DAX	15,515.83	0.27%	13.10%
CAC40	6,669.85	-0.05%	19.12%
Crude oil (\$/barrel)	82.08	0.75%	69.94%
Gold (\$/ounce)	1,772.95	0.27%	-6.87%

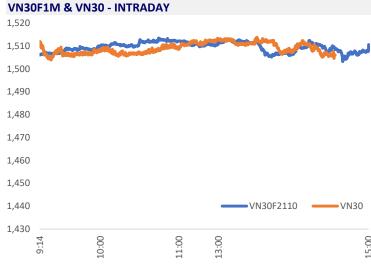
- US stocks rallied on Tuesday (October 19) as major companies continued to report strong third-quarter results, easing concerns that the number of Covid-19 infections and rising costs will reduces the profitability of US businesses. At the end of the session, the S&P 500 index advanced 0.7% to 4,519.63 points, increasing for the 5th consecutive session. The Dow Jones Industrial Average added 198.70 points, or 0.6%, to 35,457.31 points. The Nasdaq Composite Index rose 0.7 percent to 15,129.10.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	1	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	1	0
10 year-Gov. Bond	1.94%	0	-9
USD/VND	22,855	0.00%	-1.39%
EUR/VND	26,927	0.10%	-7.48%
CNY/VND	3,635	0.72%	1.74%

- According to VSA's statistics, accumulated in 8 months, Vietnam's steel exports reached 7 billion USD while the import of finished steel to Vietnam was equivalent to more than 7.7 billion USD. Thus, the steel industry has a trade deficit of more than 700 million USD in 8 months.



- Yesterday's session, Banking group opened this morning in red, then in the middle of the session reversed to increase sharply. At the end of the session, only 8 bank stocks gained, 1 went to the reference price, the rest were 18 losers. The driving force of CTG has an important part from the net buying of foreign investors, with more than 800,000 shares





SELECTED NEWS

- The Ministry of Transport proposes localities to restore road and rail passenger transport
- Rice market in the third quarter of 2021: Rice exports are expected to accelerate thanks to high year-end demand
- Steel industry has a trade deficit of more than 700 million USD
- China's economic growth slows down, dimming the recovery prospects of the Asia region
- FDI into rich countries soars when access to vaccines is better
- OPEC+ does not pump enough oil to reach its output target

EVENT CALENDER	
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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ISH	10/21/2021	10/22/2021	11/11/2021	Cash		1,200
NRC	10/21/2021	10/22/2021		Stock	5%	
TNC	10/21/2021	10/22/2021	10/29/2021	Cash		2,000
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2022	Cash		800
SMB	10/22/2021	10/25/2021	11/5/2022	Cash		2,500
VLA	10/22/2021	10/25/2021	11/18/2022	Cash		500
TCO	10/22/2021	10/25/2021	11/8/2022	Cash		600
VPH	10/25/2021	10/26/2021	11/11/2022	Cash		600